DeltaGraph 5

User's Guide

for Windows

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DeltaGraph 5 User's Guide for Windows

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Preface

DeltaGraph[®] 5 for Windows[®] is a powerful charting application that you can use to create charts from a wide variety of data sources. With more than eighty base charts to choose from and customizable chart options, DeltaGraph provides you with virtually endless ways of presenting your data.

DeltaGraph 5 also offers a variety of new features, including seamless integration with Microsoft Office applications; the Chart Wizard, which walks you through the process of creating charts; the Document Manager, which provides Explorer-type control over the different elements in your document; and the Data window, which lets you view your data and charts simultaneously.

System Requirements

Processor: Pentium II processor or later

Operating System: Microsoft Windows 98, 2000, or XP

Memory: 32MB RAM or more

Drives: Internal hard drive with 20MB of free space

Display: 256-color monitor or higher

If you are not sure whether your computer meets these minimum requirements, check the User's Manual that came with your system to find out how to determine its capabilities.

Technical Support

Register your copy of DeltaGraph at www.redrocksw.com and enjoy full technical support and notification of software updates.

For 24-hour support, visit our support site at: http://support.redrocksw.com

For email support send your question to: dgsupport@redrocksw.com

For phone support between 9:00 a.m. and 5:00 p.m. MST call: 801-363-2485

For sales call: 888-689-3038

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Welcome to DeltaGraph 5

Welcome to DeltaGraph 5, the powerful charting application that you can use to create charts using data from a wide range of sources. Whether you need charts to present your sales information or to explain highly technical data, DeltaGraph provides the tools you need to create visually compelling charts with maximum impact.

This section shows you how to get started with DeltaGraph 5, whether you are an experienced user and want to check out the new features or whether you are a new user and want basic information about setting up and saving files.

What's New in DeltaGraph 5?

DeltaGraph 5 includes many new features and enhancements, including new ways of viewing and navigating your document.

Chart Wizard. The Chart Wizard provides you with step-by-step guidance when you create a chart. The Chart Wizard contains a screen for each of the major stages in chart creation, which ensures that you won't miss a stage and helps you to become more familiar with the process.

Document Manager. The new Document Manager offers Explorer-like navigation and control over the elements in your document. The Documents tab displays all of the charts and other objects on the chart canvases of all open documents, and the Data tab displays information about any data that you have imported or entered.

Data window. The Data window replaces the Data View of previous versions. The Data window is a separate window that can contain multiple data sheets, which makes it possible for you to view and work on your charts and data simultaneously.

Chart window. The Chart window shows individual chart canvases and the charts and other objects they contain. You can create and edit charts, graphics, and text objects in this window.

New Chart Types

DeltaGraph 5 offers the following new base charts:

- Floating stacked bar chart
- Floating stacked column chart
- Intensity scatter chart
- Paired intensity scatter chart
- Volume open high low close chart

In addition, DeltaGraph 5 offers these new overlay charts:

- Bar chart with line overlay
- Floating stacked bar chart with line overlay
- Floating stacked column chart with line overlay
- Stacked bar chart with line overlay
- Stacked column chart with line overlay
- Floating stacked bar chart with stacked bar overlay
- Floating stacked column chart with step overlay
- Floating stacked column chart with area overlay

Setting Up, Saving, and Exporting Documents

When you first launch DeltaGraph, it automatically opens a new document. You can use this document to create new charts, or you can open a DeltaGraph document from a previous session. The Document Manager shows you which documents you have open.

A saved DeltaGraph 5 document has the extension .dg5 and includes any data that you have imported, along with all of the charts that you have created. You can also save charts and data separately by exporting charts as images and exporting data as data files.

Welcome to DeltaGraph 5

Exporting Data Files

You can export data as any of the following file types:

- SPSS (.*sav*)
- Excel (.xls)
- Lotus 1-2-3 (.*wks*, .*wk1*, .*wk2*)
- dBASE II (.dbf)
- dBASE III-IV/Clipper/FoxPro (.*dbf*)
- Paradox (.db)
- Quattro (.*wkq*)
- Symphony (.*wks*)
- Delimited Text (.*txt*, .*dat*, .*csv*, .*asc*)

Exporting Charts as Images

You can export charts and chart objects as any of the following file types:

- .*bmp* (Windows bitmap)
- .*jpg* (JFIF/JPEG image)
- .*pntg* (MACPaint bitmap)
- .*psd* (Adobe PhotoShop image)
- .png (Portable Network Graphics)
- .pct (QuickDraw PICT image)
- .*qtif* (QuickTime image)
- .*sgi* (Silicon Graphics)
- *.tga* (Targa bitmap)
- *.tif* (TIFF bitmap)
- .*eps* (Encapsulated PostScript file)
- .*wmf* (Windows Metafile)
- .emf (Enhanced Windows Metafile)

4

To Create Documents

• From the menus, choose:

File New

Tip: You can also create a new document by clicking the New Document tool on the Standard toolbar.

To Open Documents

• From the menus, choose:

File Open...

- In the Open dialog box, browse to the location of the document and select it.
- ♦ Click Open.

Tip: You can also open a document by clicking the Open tool on the Standard toolbar.

To Save Documents

- From the menus, choose:
 File
 Save
- In the Save As dialog box, browse to the directory in which you want to save the document.
- In the File name text box, type a name for the document.
- ♦ Click Save.

Tip: You can also save a document by clicking the Save tool on the Standard toolbar.

Document Setup

You can use the Document Setup dialog box to specify the size of the chart canvas and to add headers and footers to the document.

Figure 1-1 Document Setup dialog box

Document Setup		×
Canvas		
Printer page	Width:	8.5
Legal Tabloid A4	Height:	11.0
Custom	Units:	Inches 💌
Show Header/Footer Properties		
OK	Cance	I Help

Base Size. Specifies the size of the canvas. Click a size in the list to select it.

Width. Displays the width of the size selected in the list to the left. If you have selected Custom, enter a value into the box.

Height. Displays the height of the size selected in the list to the left. If you have selected Custom, enter a value into the box.

Units. Specifies the unit of measurement.

Show Header/Footer. Select to add headers and footers to the document. To set header and footer properties, click the Properties button to the right.

Properties. Opens the Header/Footer Properties dialog box, which you can use to set or modify the properties of headers or footers.

To Set the Canvas Size

From the menus, choose:
 File

Document Setup...

- Choose a size for the chart canvas from the Base Size list. If you choose Custom, enter values into the Height and Width text boxes.
- Click OK.

To Add Headers or Footers

- From the menus, choose:
 File
 Document Setup...
- Select Show Header/Footer.
- ♦ Click OK.

Header/Footer Properties: Contents

You can use the Contents tab in the Header/Footer Properties dialog box to specify what is displayed in the header or footer.

Figure 1-2 Header/Footer Properties: Contents tab

Header/Footer Properties				
Contents Position	Text			1
🔽 Page Number:	Page ## of ##	•	☐ Show on last	line
🔽 File:	Name	•	Use Date and	Time At
🔽 Date:	Default	•	C Save	
🔽 Time:		•	C Document	Creation
			Pa	age 1 of 3 areapie 7/24/00
		OK	Cancel	Help

Page Number. Select to show page numbers. Choose a format from the drop-down list.

Show on last line. Select to display the page number on the last line of the header or footer.

File. Select to show the file name. Choose a format from the drop-down list.

Date. Select to show the date. Choose a format from the drop-down list.

Time. Select to show the time. Choose a format from the drop-down list.

The controls in the Use Date and Time At group let you select options for the date and time used in the header or footer.

Print. Select to use the time and date at the time of printing.

Save. Select to use the time and date from the last save.

Document Creation. Select to use the time and date from when you created the document.

Header/Footer Properties: Position

You can use the Position tab in the Header/Footer Properties dialog box to specify the position of the header or footer on the canvas. Click one of the six marked areas on the thumbnail to set the position.

Figure 1-3 Header/Footer Properties: Position tab

Header/Footer Properties	×
Contents Position Text	
	To set the location of the header or footer, click one of the dotted regions on the page.
	Show on first page
	Page 1 of 3 areapie 7/24/00
	OK Cancel Help

Show on first page. Select to display the header or footer on the first canvas of the document.

Header/Footer Properties: Text

You can use the Text tab in the Header/Footer Properties dialog box to change the font properties of headers or footers.

Figure 1-4 Header/Footer Properties: Text tab

Header/Footer Properties	×
Contents Position Text	1
Eont: Aria	
Style: Regular	
Size: 12	
	-
Page 1 of 3	
7/24/00	
OK Cancel Help	

Font. Specifies the font type. To change the font, choose another type from the drop-down list.

Style. Specifies the font style. To change the style, choose another from the drop-down list.

Size. Specifies the font size. To change the size, choose another from the drop-down list.

Color. Displays the text color. To change the color, click the swatch and choose another from the palette.

To Edit Headers or Footers

- From the menus, choose:
 File
 Document Setup...
- Click the Properties button.
- In the Header/Footer Properties dialog box, click the Contents tab.
- Use the check boxes to select which items to display in the header or footer. A check mark means that the item is displayed.
- Use the drop-down lists to select the format of each item that you have chosen.
- Click OK.

To Reposition Headers or Footers

• From the menus, choose:

File Document Setup...

- Click the Properties button.
- In the Header/Footer Properties dialog box, click the Position tab.
- Click one of the six marked areas on the canvas thumbnail to select a position for the header or footer. The area beneath previews how your header or footer will appear.
- Click OK.

To Format Headers or Footers

- From the menus, choose:
 File
 Document Setup...
- Click the Properties button.
- In the Header/Footer Properties dialog box, click the Text tab.
- Do any of the following:
 - To change the font type, select a type in the Font drop-down list.
 - To change the font style, select a style in the Style drop-down list.
 - To change the font size, select a size from the Size drop-down list.
 - To change the color of the text, click the Color swatch and select a color from the palette that appears.
- Click OK.

Preparing the Data

The first stage in creating a chart is to prepare the data that you want to use. This includes bringing the data into DeltaGraph and editing and formatting the data as necessary.

Working in the Data Window

Unlike the Data View of previous versions, you can leave the new Data window open while you work in the Chart window. This makes it possible for you to view your data and charts simultaneously.

The Data window provides you with many advanced features for organizing and editing your data, such as:

- Multiple data sheets that can handle large amounts of data
- Formatting options for specific data types
- Individual cell and border formatting
- Sort features
- Column and row titles
- The Formula Builder, which you can use to create new, calculated columns

Figure 2-1 Data window

Data f	or DeltaGrap	h		L	×
Our	Company	8	11 11 🏟	$\exists x \mid f_x \mid y$	Ŷ
	Label	А	В	С	*
Label	Our Company	68	43	25	_
1	Company A	54	39	15	
2	Company B	72	52	20	
3	Company C	68	38	30	-
Data 1 (Data 2) Data 3					
Cell [Label: Label] For Help, press F1					

To Open Multiple Data Windows

If you have more than one document open, you can display multiple Data windows so that you have easy access to all of the data. If you do not have multiple Data windows open, the Data window reflects the data for the active document.

• On the Data window toolbar, click the Always Open tool (the pushpin).

Tip: Because the Always Open tool is on the far right of the Data window toolbar, you may need to resize the Data window to see it.

To Show or Hide the Data Window

• From the menus, choose:

View Data

Tip: You can also show or hide the Data window by clicking the Data Window tool on the Chart window toolbar.

To Roll Up the Data Window

• Click the arrow on the right corner of the Data window title bar.

Tip: To unroll the Data window, click the arrow again.

To Add Data Sheets

• From the menus, choose:

Data Insert Sheet

Tip: You can also add new data sheets by clicking the New Data Sheet tool on the Data window toolbar.

To Remove Data Sheets

You can remove a data sheet only if its contents are not used in a chart.

- In the Data window, click the tab of the data sheet that you want to remove.
- From the menus, choose:
 - Data Delete Sheet
- ♦ Click OK.

Tip: You can also remove data sheets by right-clicking the tab of the data sheet and choosing Delete Sheet.

To Rename Data Sheets

- In the Data window, double-click the data sheet tab.
- Type a new name for the data sheet.
- Press Enter.

Tip: You can also rename data sheets by right-clicking the tab of the data sheet and choosing Rename.

Bringing Data into DeltaGraph

Bringing data into DeltaGraph can include importing data, copying and pasting from external files, dragging and dropping from other DeltaGraph data sheets or documents, or typing data directly into the grid.

DeltaGraph supports a large number of file types, such as spreadsheets, databases, and even text files, allowing you to add charting power to data from almost any application.

Importing Data

You can import data from any of these file types:

- ASCII text (.*txt*, .*dat*, .*asc*, .*csv*)
- Data interchange format (.*dif*)
- dBASE II, III, III+, IV, FoxPro (.*dbf*)
- Excel 2.1 and above (*.xls*)
- Lotus 1-2-3 (.*wks*, .*wk1*, .*wk2*)
- Paradox (.db)
- Quattro (.wkq, .wb)
- SYLK Symbolic Link File Format (.*slk*)
- Symphony (.*wks*, .*wr*)
- SPSS (.*sav*)

Select the Import Range

You can use the Select the Import Range dialog box to specify whether you want to import all of the data that a file contains or only a range of cells. You can also specify where in the data sheet you want the new data to be inserted and whether you want the new data to overwrite the existing data.

Figure 2-2 Select the Import Range dialog box

Select the Import Range				
Select source and destination settings below for importing the file, prodcosts.xls:				
Source	Destination			
Import from:	Import to:			
C Entire File	C Cell A:1			
Cell Range	C The Current Position			
A:1 D:4	Label:Label			
Li Valenat Nama	Cell Location			
	E:1			
✓ Promote first selected row for column labels	🔽 Set Insert Mode On			
ОК	Cancel			

The Source group controls how your source file is imported.

Import from. Choose whether to import the whole data sheet or a range of cells.

Worksheet Name. For multiple-worksheet files, choose the desired source worksheet. You can choose to import a range of cells within a single worksheet or the entire worksheet.

Promote first selected row for column labels. Select this option if you want your first row of data to be used as column labels.

The Destination group controls the location of the new data in the Data window.

Import to. Specify the starting cell for the data that you are importing.

Set Insert Mode On. Deselect this option if you want the new data to overwrite the existing data.

To Import Data

- Click the Data window to make it active. If the data you are importing contain row labels, click the first row label to select it as the insertion point.
- From the menus, choose:
 File Import Data...
- In the Select File for Import dialog box, select the data file that you want to import and click Open.
- Under Import From in the Select the Import Range dialog box, choose whether you want to import the entire worksheet or only a range of cells.
- On the Worksheet Name drop-down list, choose the worksheet that you want to import.
- In the Destination group, choose where you want to insert the new data.
- Click OK.

Tip: You can also access the Select File for Import dialog box by clicking the Import Data tool on the Data window toolbar.

Select the Export Range

You can use the Select the Export Range dialog box to specify a range of data to export and also to specify whether to include row and/or column labels in the exported data file.

Figure 2-3 Select the Export Range dialog box

Select the Export Range	×
Source Export from:	Select a range of cells to export into file, compcost.xls
OK	Cancel

Entire Worksheet. Select to export the entire contents of the data sheet.

Selected Cells. Select to export selected cells only.

Cell Range. Select to export a range of data.

Include Column Labels. Select to include column labels in the exported data file.

Include Row Labels. Select to include row labels in the exported data file.

To Export Data

- Click the Data window to make it active.
- From the menus, choose:

```
File
Export
Data...
```

 In the Export to File dialog box, browse to the directory in which you want to save the file.

- In the Save as Type drop-down list, choose a file type.
- In the File Name text box, type a name for the data file.
- Click Save.
- In the Select the Export Range dialog box, choose whether you want to export the whole data sheet, the currently selected cells, or a range of cells.
- Click OK.

Tip: You can also copy and paste or drag and drop data from the Data window into other open applications.

To Paste Data into DeltaGraph

- With DeltaGraph running, open the data file in its native application (for example, open an Excel spreadsheet in Microsoft Excel).
- Select the range of data that you want to copy to DeltaGraph.
- From the menus, choose:

Edit Copy

- Switch back to DeltaGraph.
- In the Data window, click a cell on the data grid to select it as the insertion point.
- From the menus, choose:

Edit

Paste

Tip: You can also drag and drop tab-delimited data from other applications.
Links Dialog Box

You can use the Links dialog box to update, modify, or break the links you have to data in external files.

Figure 2-4 Links dialog box

Links				? ×
<u>L</u> inks:		Туре	Update	Cancel
\comp	cost.xls!compcost!R1C1:i	R5C4 Worksheet	Automatic	Update Now
				Open Source
				Change Source
1				<u>B</u> reak Link
Source: Type:	E:\\WinBuild\hlp\con Microsoft Excel Worksh	npcost.xls!compcost!R eet	1C1:R5C4	
Update:	Automatic	C <u>M</u> anual		<u>H</u> elp

Links. Displays all of the links in the current document. Click a link to select it.

Update Now. Click to reload the data for the selected link.

Open Source. Click to open the source file in its native application.

Change Source. Click to open the Change Source dialog box, which you can use to change the source file of the link.

Break Link. Click to break the selected link. The data remain in your DeltaGraph document but are no longer connected to the external file.

The Update area controls whether the linked data update automatically when you make changes to the source file, or whether the data are updated only when you open the DeltaGraph document.

Automatic. Select if you want the linked data to update automatically when you modify the source file. If you have the DeltaGraph document open when you modify the source

file, the linked data update in one second. If DeltaGraph is not running when you modify the source file, the linked data update the next time you open the document.

Manual. Select if you want the linked data to update only when you open the DeltaGraph document or click Update Now.

To Link to Data in Excel Files

You can link the data from an Excel file to your DeltaGraph document. By default, the linked data are set to update automatically, which means they reflect any changes you make to the source file within one second. If you prefer, you can set the data so that changes to the source are not reflected until you manually update them.

- With DeltaGraph running, open the file in Excel.
- Select the range of data that you want to link to your DeltaGraph document.
- From the menus, choose:

Edit Copy

- Switch back to DeltaGraph.
- ◆ In the Data window, click a cell to select it as the insertion point.
- From the menus, choose:

Edit Paste Excel Data Link

Note: To set the data to update manually, choose Links, Manage Links from the Edit menu, select the link in the list, and click the Manual radio button. Anytime you want to update the data, choose Links, Manage Links from the Edit menu, select the link in the list, and click Update Now.

To Break Links with Excel Files

When you break a link with an Excel file, the data remain in your document but are no longer updated when you open the document.

 From the menus, choose:
 Edit Links Manage Links...

- In the Links dialog box, select the link that you want to break.
- Click Break Link.

To Type Data into Cells

To ensure that your data are plotted correctly, remember that a column usually represents a series and a row usually represents a category.

- Click a cell to select it as the insertion point.
- Type in the data.
- Do one of the following:
 - Press Enter to apply the changes and move to the cell below the current one.
 - Press an arrow key to apply the changes and move to the cell in the direction of the arrow.

Selecting and Editing Data

You can edit the contents of the Data window in a variety of ways, including:

- Adding and removing columns and rows
- Transposing columns and rows
- Renaming data sheets
- Formatting data types

Note: If you have your data linked to an Excel file, any changes that you make to the data in the Data window will be lost the next time you open the document and its contents are synchronized with the source file. If you want to make changes to the data within DeltaGraph, consider breaking the link with the Excel file first.

To Select Data

You can select data in DeltaGraph just as you would in any standard spreadsheet.

To select a	Do this
Cell	Click the cell.
Row or column	Click the header of the row or column.
Range of cells	Click the first cell of the range, and then press Shift while you click the last cell. If the cells are not adjacent, press Ctrl while clicking additional cells.
Range of rows	Click the header of the first row, and then press Shift while you click the header of the last row. If the rows are not adjacent, press Ctrl while clicking additional rows.
Range of columns	Click the header of the first column, and then press Shift while you click the header of the last column. If the columns are not adjacent, press Ctrl while clicking additional columns.
Data sheet	Choose Select All from the Edit menu, or click the Select All tool at the top left corner of the data grid.

Tip: You can also select a range of data by clicking and dragging across the data cells.

To Modify Data

- Do one of the following:
 - To replace the cell contents, click the cell and type the new text in the cell or in the cell contents area on the Data window toolbar.
 - To edit the existing contents, double-click the cell and make changes as necessary.
- Press Enter.

To Add Columns and Rows

New rows shift the cells down, while new columns shift the cells to the right.

• Click a cell to select it as the insertion point.

• From the menus, choose:

Data Insert Row *or* Column

Tip: You can also add columns and rows by right-clicking the data grid and choosing Insert, Row or Insert, Column.

To Remove Columns and Rows

- Click the label of the column or row that you want to delete.
- From the menus, choose:

Data Delete Row *or* Column

Tip: You can also remove columns and rows by right-clicking the column or row and choosing Delete, Row or Delete, Column.

To Resize Columns or Rows

- In the Data window, hover your mouse pointer over the split between two column or row headers until the mouse pointer becomes a double-headed arrow.
- Click and drag until the columns or rows are the size you want.

To Transpose Columns and Rows

You can switch the position of rows and columns in the Data window so that rows become columns and columns become rows.

• From the menus, choose:

Data Transpose

Note: This affects all of the columns and rows in the data sheet, not just the selected data.

To Plot Data Series from Rows

You can plot data series from rows instead of from columns. This has the same effect as transposing rows and columns, except that it does not change the way that the data are arranged in the Data window.

• From the menus, choose:

Data Series in Rows

Note: To plot series from columns again, choose Series in Columns from the Data menu.

Formatting Data

You can apply formatting to the cells in your data sheets. For example, you can:

- Select a data type and display style.
- Change the font size, name, and color.
- Add colored borders to cells.

Format Cells: Data Type

You can use the Data Type tab in the Format Cells dialog box to specify the type of data that the cell contains and how they are formatted.

Start by specifying a data type. The options that are available depend on the data type that you choose. Keep in mind that if you format numerical data as text, you can plot those data only as chart labels.

Data Type Text	Appearance	×
Data Type Numeric Date/Time Currency Text	Number Format: General (default) Fixed Precision Integer Percentage Scientific (E) Scientific (10) Engineering (10)	Decimal Places U Use Commas Negative Numbers Minus Sign Parentheses
Example		54
OK	Cancel <u>A</u> pp	y <u>H</u> elp

Figure 2-5 Format Cells: Data Type tab with Numeric data selected

For Numeric Data

Choose a number format for the data. The Example area at the bottom displays how your data will look using the current settings.

Decimal Places. Choose the number of digits that you want to be displayed to the right of the decimal point.

Use Commas. Select to use commas as separators between thousands.

Minus Sign. Select to display negative numbers using a minus sign.

Parentheses. Select to display negative numbers using parentheses.

Figure 2-6

Format Cells:	Data Type	tab with	Date/Time	data	selected

Format Cells			×
Data Type Text / Data Type C Numeric C Date/Time C Currency C Text	Appearance) NoDate	Long Date With Day Abbreviated Date Abbr. Date With Day Long Date Long Date With Day HH : MM Default MM : SS HH : MM HH : MM : SS	
Example	12:00 AM F	riday January 1, 1904	
ОК	Cancel	<u>A</u> pply <u>H</u> elp	

For Date/Time Data

Choose a format for the data. The Example area at the bottom displays how your data will look using the current settings. You can choose a date format, a time format, or both.

Format Cells		×
Data Type Data Type C Numeric C Date/Time C Currency C Text	Appearance ▼ Use Current Language Default Currency: United States [\$] - USD ▼	
Example OK	\$54.00 Cancel <u>A</u> pply <u>H</u> elp	

Figure 2-7 Format Cells: Data Type tab with Currency data selected

For Currency Data

Choose a currency type. If you want to use the default currency for your operating system, select Use Current Language Default. Keep in mind that this default may change if you open the document on another computer.

For Text Data

Text data have no options in this dialog box.

To Format by Data Type

DeltaGraph includes many types of preset formatting that you can apply to data, depending on their type. For example, you can specify that numeric data display using scientific notation, using fixed precision, as percentages, and so on.

- Select the cell(s) whose data type and formatting you want to specify.
- From the menus, choose:
 Data Format Cells...
- In the Data Type group, select Numeric, Date/Time, Currency, or Text.
- Specify options for the data type as desired. For information about specific options, click the Help button.
- Click OK.

Tip: You can also access the Format Cells dialog box by clicking the Format Cells tool on the Data window toolbar or by right-clicking any cell.

To Format Label Cells

You can add special formatting, such as backslashes, line breaks, and subscript characters, to axis and data point labels, as well as axis titles.

• Click the label cell that you want to format.

• Add any of the following before the data that you want to format:

For	Type this.
Subscript text	\-
Superscript text	\+
Line breaks	\r
Normal text	\=
Backslashes	\\
Null characters	\0

Example: If you want your label to appear as $E_0 = mc^2$, you would type E\-0\==mc\+2.

To Treat Date/Time or Numeric Data as Text

You can specify that date or numeric data should be treated by DeltaGraph as text. For example, if you want to use the custom date format 12.18.2001, you can prevent it from being reformatted to one of the set date formats by specifying it as text. Bear in mind that once you format numeric or date data as text, these data can be used only as labels.

- Double-click the cell that contains the numeric data.
- Press Home.
- Type an apostrophe (') at the beginning of the string.
- Press Enter.

Format Cells: Text

You can use the Text tab in the Format Cells dialog box to specify the font name, size, style, and color for any type of data in your cells.

Figure 2-8 Format Cells: Text tab

Format Cells	×		
Data Type Text Appearance Font: Tahoma Tahoma Image: System Type System APL Special Type System VT Special Tahoma Image: System VT Special Takoma Image: System VT Special Takoma Image: Special	Font Style: Size Bold II Regular 9 A Bold 11 11 12 14 16 18 V		
☐ Strikeout ☐ Underline	Western		
Example Our Company			
OK Cancel A	pply <u>H</u> elp		

The Font list controls which font name, style, and size are applied to the contents of the cell.

Font. Specifies the name of the current font.

Font Style. Specifies the formatting of the font, such as italic or bold.

Size. Specifies the point size of the cell contents.

The Effects group controls the formatting of the cell contents.

Strikeout. Draws a line through the selected cell contents.

Underline. Adds an underline to the cell contents.

Color. Displays the color of the cell contents. To change the color, click the arrow and choose a color from the palette.

Script. Displays the script type of the cell contents.

Example. Displays how the cell will look using the current settings.

To Change Text Properties

- Select the cell(s) that you want to format.
- From the menus, choose:

Data Format Cells...

- In the Format Cells dialog box, click the Text tab.
- Specify the properties as desired.
- Click OK.

For information about specific options, click the Help button.

Tip: You can also access the Format Cells dialog box by clicking the Format Cells tool on the Data window toolbar or by right-clicking any cell.

Format Cells: Appearance

You can use the Appearance tab in the Format Cells dialog box to control how the data in your cells appear. You can specify the horizontal and vertical alignment of the data, as well as the cell border style and the background color.

Figure 2-9	
Format Cells: Appearance	tab

Format Cells Data Type Text App Cell Border Border Border Color: Example	Apply To All Borders I Top Bottom I Left Right	Vertical Alignment C Top C Center C Bottom Horizontal Alignment C Left C Center C Right Cell Color:		
Our Company				
ОК	Cancel A	pply <u>H</u> elp		

The Cell Border group controls the line style, color, and thickness of cell borders.

Cell Border. Specifies the style of the border.

Border Color. Specifies the color of the border. To change the color, click the arrow and choose a color from the palette.

The Apply To group controls where the borders are placed.

All Borders. Select to apply borders to the top, bottom, left, and right sides of cells.

Top. Select to apply borders to the tops of cells.

Bottom. Select to apply borders to the bottom of cells.

Left. Select to apply borders to the left side of cells.

Right. Select to apply borders to the right side of cells.

The Vertical Alignment group controls whether cell contents are aligned to the top, bottom, or center of cells.

Top. Click to align cell contents to the top of the cell.

Center. Click to align cell contents to the center of the cell.

Bottom. Click to align cell contents to the bottom of the cell.

The Horizontal Alignment group controls whether cell contents are aligned to the left, right, or center of cells.

Left. Click to align the cell contents to the left of the cell.

Center. Click to align the contents in the center of the cell.

Right. Click to align the contents to the right of the cell.

Cell Color. Displays the color of the cell background. To change the color, click the arrow and choose a color from the palette.

Example. Displays how the cell will look using the current settings.

To Change the Alignment of Data

- Select the cell(s) that you want to format.
- From the menus, choose:
 Data Format Cells...
- In the Format Cells dialog box, click the Appearance tab.
- In the Vertical Alignment group, select Top, Center, or Bottom.
- In the Horizontal Alignment group, select Left, Right, or Center.
- Click OK.

Tip: You can also access the Format Cells dialog box by clicking the Format Cells tool on the Data window toolbar or by right-clicking any cell.

To Add Cell Borders

- Select the cell(s) that you want to format.
- From the menus, choose:
 Data Format Cells...
- In the Format Cells dialog box, click the Appearance tab.
- In the Cell Border list, select a line style.
- To change the border color, click the Border Color swatch and choose a color from the palette.
- Do one of the following:
 - Select All Borders to apply borders to the top, bottom, left, and right of cells.
 - Select any of the Top, Bottom, Left, and Right check boxes to apply those borders to cells.
- Click OK.

Tip: You can also access the Format Cells dialog box by clicking the Format Cells tool on the Data Window toolbar or by right-clicking any cell.

To Change the Cell Color

- Select the cell(s) that you want to format.
- From the menus, choose:

Data Format Cells...

• In the Format Cells dialog box, click the Appearance tab.

- Click the Cell Color swatch and choose a color from the palette.
- Click OK.

Tip: You can also access the Format Cells dialog box by clicking the Format Cells tool on the Data window toolbar or by right-clicking any cell.

Sort Dialog Box

You can use the Sort dialog box to sort data by selected columns. You can use up to three sort keys. For each sort key, choose whether to sort in ascending or descending order.

Figure 2-10 Sort dialog box

Sort	×
Select Sort Order	
Eirst: 🗛 💌	 Ascending Descending
<u>S</u> econd: B _▼	
Ihird: C	
OK Cancel Apply	Help

First. Choose the column that you want to use as the first sort key. **Second.** Optionally, choose a column to use as the second sort key. **Third.** Optionally, choose a column to use as the third sort key.

To Sort Data

Use care when sorting your data. If your rows and columns are arranged in a meaningful matrix, you can destroy the matrix with a single sort. It is important to select all of the columns that you want to be affected by the sort before performing it.

- Select the rows or columns that you want to sort. Select all rows or columns that you want to be sorted, even if you do not want to use them as sort keys.
- From the menus, choose:

Data Sort...

- Select the first sort key (column to be sorted by), and, optionally, a second and third.
- Click OK.

Labeling Data

Labels help you to keep your data organized. They also categorize and serialize data for your chart axes and legends.

The labels you need will depend on the type of chart that you want to create. For example, a bar chart uses both row and column labels, while a paired scatter chart uses only every second column label. A contour fill chart does not use labels at all.

The top row and leftmost column in the data grid are reserved for labels. Unlike regular data cells, label cells are automatically formatted as text cells and cannot be formatted using the Format Cells dialog box.

Some chart labels are taken from the Data window:

- The labels for the series are displayed as part of the chart legend.
- The row labels in the Data window are the value labels of the categorical axis, usually the x axis.
- If you select a range of data from somewhere in the middle of the grid and the first row and/or column of the selected range is text, then that row or column is treated as a label.

To Add Column or Row Labels

If the first row and/or column that you select in the Data window contains text, you can use it as an axis label when you plot your chart. If there are no labels in the data, you can add them in the Data window.

- ♦ In the Data window, click the label cell of the row or column that you want to label. If a data series contains more than one column, click the label cell of the first column.
- Type the label text, and press Enter.

Note: When you select data for the chart, make sure that the label column or row is the first that you select.

Calculated Data

The Formula Builder provides dozens of mathematical, statistical, and data analysis functions that you can use to create new calculated columns from the values in your existing columns. For example, you can create a calculated column called *Profit* that calculates the difference between your expenses and revenue.

You can also create a variety of custom mathematical functions by combining operators with columns or numbers. When you create custom functions, the standard order of operations applies. You can override this order by using parentheses.

Formula Builder

You can use the Formula Builder dialog box to perform calculations on data and enter the results in a new column.

Figure 2-	-11		
Formula	Builder	dialog	box

Formula Builder		×
Source Columns Data 1 B (Developr A C (Productio D (Marketing F (Profit) Function Description Diff(a colu	Functions Abs() Avg() TAvg() Diff() Exp() Fill() The numeric diffe	Operators + * / []] []] @' != = <<=>>= !]] & % erence between rows.
Formula:	Current Destination C	olumn: E
≤< Col D Col F >>	<u>Calculate Now</u>	OK Cancel <u>H</u> elp

Source Columns. Lists the populated columns in each data sheet in the Data window. Choose the data sheet in the top list, and then choose the column that you want to use to perform the function or calculation.

Functions. Displays the available functions. Double-click a function to choose it.

Operators. Displays the available operators. Click a button to insert its operator into your formula.

Some of the operators require explanation:

٨	Exponentiation. For example, 10 ² means 10 squared.
[]	Indicates a row number. For example, $B[4]$ refers to the entry in the fourth row of column <i>B</i> .
@'	Used with the Fill function to surround a date or time entry. For example, @'July 4, 1999' or @'11:21:33'.
%	Divides a number by 100. For example, 25% equals 0.25.
#	Identifies a constant. For example, #True, #False, or #Rand.

Formula. Displays the formula as you build it. In addition to clicking functions or operators to insert them, you can type formulas directly into this area.

Column selector buttons. The column selector buttons let you choose a destination column for your calculated data.

To Create Calculated Columns

- Select the column that will contain the calculated data.
- From the menus, choose:

Data Insert Formula...

- Select a function to use, or build your own using operators. For information about specific options, click the Help button.
- Select source columns from the list, or type column letters into the Formula text box.
- Once you are satisfied with the calculation, click OK.

Tips:

- If you want to create more than one calculated column, click Calculate Now when you are finished with the formula for the first column. This creates your first calculated data column. You can then create the next calculated column without first returning to the Data window.
- You can also access the Formula Builder by clicking the Formula Builder tool on the Data window toolbar.

To Regenerate Calculated Columns

Calculated columns reflect the initial values of the data that you used to create them. If you subsequently make changes to the source data, you must regenerate the calculated column to reflect those changes. To update the charts associated with the data, click the Update All Charts tool on the Data window toolbar.

• From the menus, choose:

Data Recalculate Formulas

Tip: You can also update your calculated data by clicking the Recalculate Formulas tool on the Data window toolbar.

Functions List

The Formula Builder contains a number of mathematical functions to help you create calculated data items.

The topics in this section provide brief descriptions of each function. The syntax entries shown in square brackets [] are optional.

Abs Function

Writes the absolute value of each number in the source column to the corresponding cell in the destination column.

Syntax: Abs(one column or number)

Examples: Abs(A), Abs(-9)

Avg Function

Writes the average of each row of numbers for two or more source columns to the corresponding cell in the destination column.

Syntax: Avg(two or more columns or numbers)

Examples: Avg(A,B), Avg(5,14)

TAvg Function

Writes the average of all of the cells in the source column(s) to the first cell of the destination column.

Syntax: TAvg(one or more columns or numbers)

Examples: TAvg(A,B), TAvg(5,14,21)

Diff Function

Writes the difference between each source value and the one that follows it to the corresponding cell in the destination column.

Syntax: Diff(one column)

Examples: Diff(A), Diff(B)

Exp Function

Writes the constant e (2.71828...) to the power of each value in the source column to the corresponding cell in the destination column.

Syntax: Exp(one column or number)

Examples: Exp(A), Exp(200)

Fill Function

Generates and writes data starting with the value, time, or date that you specify, incrementing by the value that you specify, to fill the number of cells that you specify in the destination column. Optionally, you can specify units, such as random numbers or days of the week. The permitted values for *units* are #Sec, #Min, #Hr, #Day, #Wk, #Wkday, #Mon, #Yr, and #Rand.

Syntax: Fill(start value, increment, number of cells to fill [,units])

Examples: Fill(0,5,10), Fill(0,100,10,#Rand), Fill(@'Oct 31, 93',2,10,#Day)

Filter Function

Evaluates values in the source column. If a value fulfills the logical expression that you specify, the *value if true* is output to its corresponding cell in the destination column. Optionally, you can also specify a value to output if the expression is false. The value to output can refer to a column or it can be a constant value.

Syntax: Filter(logical expression, value if true [,value if false])

Examples: Filter(A<5,A), Filter(A>10,1,0)

In the first example, all values in column *A* that are less than 5 are output to their corresponding cells in the destination column. In the second example, a 1 is output for all values in column *A* that are greater than 10, while a 0 is output for all values that are not greater than 10.

Freq Function

Counts the number of times the source value appears in the source column and then lists the frequency of each source value in the destination column.

Optionally, you can define bins, or categories of numbers, by referring to an additional column containing bounding specs. In this case, the source column is compared to the bounding specs and the number of cases that fall within each bin is output. If you use bounding specs, the default rounding flag is *less than* (parameter is 0). To specify a rounding flag of *less than or equal to*, use 1 for the rounding flag parameter.

Syntax: Freq(one column [,one column for bounding spec [,rounding flag of 0 or 1]])

Examples: Freq(A), Freq(A,B)

In the first example, the frequency of each value in column *A* is listed in the corresponding cell in the destination column.

In the second example, meaningful bins in column *B* must be defined. If the data values range from 15-35 and you want the data to be grouped in bins incremented by 5, column *B* should contain the values 15, 20, 25, 30, and 35. The output for the first cell in your destination column would be the number of values in column *A* that are less than 15. The output for the second cell would be the number of values in column *A* that are greater than or equal to 15 but less than 20, and so on, for each bin up to the last, values greater than or equal to 35.

FreqL Function

Often used in conjunction with the Freq function, this function automatically generates labels that you can use in bar or column charts (custom histograms). You define bins, or categories of numbers, by referring to an additional column containing bounding specs. The source column is compared to the bounding specs and a label for each bin is output. For example, if your source data values range from 15–35 and your bounding specs are

15, 20, 25, 30, and 35, then your output would be [15–20) for the first bin, [20–25) for the second bin, etc. [15–20) means greater than or equal to 15 but less than 20.

If you use bounding specs, the default rounding flag is *less than* (parameter is 0). To specify a rounding flag of *less than or equal to*, use 1 for the rounding flag parameter.

If you elect not to specify a column for bins, your output is simply an ordered list of all values in your source column. These list items are enclosed by brackets to indicate *exactly equal to*; for example, [25].

Syntax: FreqL(one column [,one column for bounding spec [,rounding flag of 0 or 1]])

Examples: FreqL(A), FreqL(A,B)

Ln Function

Writes the natural logarithm of each value in the source column to the corresponding cell in the destination column.

Syntax: Ln(one number or column)

Examples: Ln(A), Ln(9)

Log Function

Writes the base 10 logarithm of each value in the source column to the corresponding cell in the destination column.

Syntax: Log(one number or column)

Examples: Log(A), Log(9)

Median Function

Writes the median of each row for two or more source columns to the corresponding cell in the destination column.

Syntax: Median(two or more columns or numbers)

Examples: Median(A,B,C,D,E), Median(45,26,39,22,43)

TMedian Function

Writes the median of all of the cells in the source column(s) to the first cell of the destination column.

Syntax: TMedian(one or more columns or numbers)

Examples: TMedian(A,B,C,D,E), TMedian(B)

Mn Function

Writes the minimum value of a column to the first cell of the destination column.

Syntax: Mn(one column)

Example: Mn(A)

Mod Function

Divides the first parameter by the second and writes the remainder to the corresponding cell in the destination column.

Syntax: Mod(one column, one number or column for the divisor)

Examples: Mod(A,9), Mod(A,B)

In the first example, each value in column A is divided by 9, and the remainder is written to the corresponding cell in the destination column. The second example is the same, but each value in column A is divided by the corresponding value in column B.

Mx Function

Writes the maximum value of a column to the first cell of the destination column.

Syntax: Mx(one column)

Example: Mx(A)

RSum Function

Creates a running sum of all of the values in the source column. Writes the sum of each value plus all of its preceding values to the corresponding cell in the destination column.

Syntax: RSum(one column)

Example: RSum(A)

Smooth Function

Adds the value in each cell in a column to the values in a specified number of following cells. Writes the average of these values to the corresponding cell in the destination column.

Syntax: Smooth(one column, number of following cells)

```
Example: Smooth(A,5)
```

This example calculates the average of each cell in column A plus the five cells following it. It outputs that average value to the corresponding cell in the destination column.

Sqrt Function

Writes the square root of each value in the source column to the corresponding cell in the destination column.

Syntax: Sqrt(one column or number)

Examples: Sqrt(A), Sqrt(16)

Squash Function

Compresses all entries in a column by removing all empty cells.

Syntax: Squash(one column)

Example: Squash(A)

Std Function

Writes the standard deviation for each row in the source columns to the corresponding cell in the destination column.

Syntax: Std(two or more columns or numbers)

Examples: Std(A,B,C,D), Std(6,4,8,12)

TStd Function

Writes the standard deviation for all of the cells in the source column(s) to the first row in the destination column.

Syntax: TStd(one or more columns or numbers)

Examples: TStd(A), TStd(A,B,C,D)

Trigonometric Functions

These functions write the sine, cosine, tangent, etc., for each value in the source column to the corresponding cell in the destination column. Note that values are always assumed to be in radians.

Syntax: sin(one column or number)

Examples: sin(A), sin(3.14)

The following table lists the trigonometric functions available for use in the Formula Builder.

Function	Definition	Function	Definition
Sin	Sine	Cot	Cotangent
Asin	Arcsine	Acot	Arccotangent
Sinh	Hyperbolic sine	Coth	Hyperbolic cotangent
Asinh	Hyperbolic arcsine	Acoth	Hyperbolic arccotangent
Cos	Cosine	Sec	Secant
Acos	Arccosine	Asec	Arcsecant
Cosh	Hyperbolic cosine	Sech	Hyperbolic secant
Acosh	Hyperbolic arccosine	Asech	Hyperbolic arcsecant
Tan	Tangent	Csc	Cosecant
Atan	Arctangent	Acsc	Arccosecant
Tanh	Hyperbolic tangent	Csch	Hyperbolic cosecant
Atanh	Hyperbolic arctangent	Acsch	Hyperbolic arccosecant

ZScore Function

Converts each value in the source column into a standard score. To do this, the computer determines the mean of all values in the source column and then calculates the deviation (absolute value of the difference) of each source value from the mean. It converts the difference to a number of standard deviation units and writes that number to the corresponding cell in the destination column.

Syntax: ZScore(one column)

Example: ZScore(A)

Creating Charts

DeltaGraph offers an extensive selection of chart types. Whether you are an engineer, marketing manager, or financial analyst, DeltaGraph has the right chart for your data. With more than 80 customizable chart types, DeltaGraph provides you with virtually endless ways of visually presenting your data.

You can create charts using either the Chart Wizard or the Chart Gallery. The Chart Wizard steps you through each stage of the process, while the Chart Gallery provides all of the controls that you need within a single dialog box. You may want to use the Chart Wizard the first few times that you create a chart until you become more familiar with the process, or you may decide that you prefer its more linear approach to that of the Chart Gallery.

For information about specific chart types, as well as what types of data they are suited for, see the chapters that follow.

Chart Wizard: Choose a Chart Category

This panel of the Chart Wizard lets you choose your chart category. The area on the left displays a thumbnail image of the selected chart category, as well as a short description. Many chart categories contain subtypes, which appear after you select a category. Select a chart category from the list, and click Next.

Figure 3-1

Chart Wizard: Choose a Chart Category

Chart Wizard - Create	Chart		
Statistical	Includes: Histogram, Box-Plot, Pareto, Ogive, QC-Type, and Survival Charts	3D Area Pies Tables Contours 3D Contours Vectors Statistical	<u>_</u>
Help	Cancel < <u>B</u> ack	<u>N</u> ext >	Finish

Chart Wizard: Choose a Chart Type

This panel of the Chart Wizard lets you choose the subtype of the chart that you want to create. The subtypes that are available depend on the category that you chose on the previous panel. The area on the left displays a thumbnail image of the selected subtype, as well as a short description. Select a subtype from the list, and click Next.

Figure 3-2 Chart Wizard: Choose a Chart Type

Chart Wizard - Create Chart					
Histogram Chart	One column of data. Data values	Chart Types			
	are binned and placed in ranges represented on the horizontal (X) axis of the chart. Chart columns represent frequencies of values in each range. The vertical (Y) axis is the value axis	Box Chart Histogram Chart Ogive Chart Pareto Chart QC P Chart QC U Chart QC XBar-R Survival Chart			
Help	Cancel < <u>B</u> ack	Next > Finish			

Chart Wizard: Pick Data

You can select data for the chart before you launch the Chart Wizard, or you can select it in the Data window while the Chart Wizard is open.

Figure 3-3 Chart Wizard: Pick Data

Chart Wizard - Pick Data					
Binning Col.:	Select the binning values by clicking on a column in the worksheet	Selected Columns Binning Col.: Column A (A:1)			
Help	Cancel < <u>B</u> ack	Next > Finish			

Chart Wizard: Add Titles

This panel of the Chart Wizard lets you specify chart and axis titles.

Chart title. Specifies the title for the chart. The default chart title is the chart type. You can type a new name for the chart.

X Axis Title. Specifies the title for the *x* axis.

Y Axis Title. Specifies the title for the *y* axis.

Z Axis Title. Specifies the title for the *z* axis. This option is available only if you have chosen a 3-D chart.

You can select axis titles in any of the following ways:

- Click one of the axis title boxes, and type in the coordinates of the cell that you want to use as a title.
- Click one of the axis title boxes and, in the Data window, click the cell that you want to use.

Choose one of the axis titles in the drop-down list. The list contains the titles you have used most recently.

Figure 3-4 Chart Wizard: Add Titles

Chart Wizard - Add T	itles			
Select Axis Titles	Enter specialized chart or axis titles for the new chart		Histogram Char ≚Axis Title Year	t 🗸
			Y Axis Title Average Sales	•
Director			≧ Axis Title	Ţ
Help	Cancel	< <u>B</u> ack	<u>N</u> ext >	Finish

Chart Wizard: Chart Placement

This panel of the Chart Wizard lets you choose a destination chart canvas for the new chart.

Figure 3-5 Chart Wizard: Chart Placement

Chart Wizard - Option	18			
Chart Placement	Select the target c: new chart will apper right	anvas where the ar from the list at	Current Canvas	▼
Help	Cancel	< <u>B</u> ack	<u>N</u> ext >	Finish

To Use the Chart Wizard

You can select the range of data that you want the chart to plot before you open the Chart Wizard or while you have it open. You can even change the range of data used by the chart after it is plotted.

• From the menus, choose:

Chart Wizard...

- Select a chart category from the list, and click Next.
- Select a chart type from the list, and click Next.
- Ensure that the data you have selected is what you want plotted by the chart, and click Next.
- Choose a destination chart canvas for the new chart, and click Finish.

Tips:

- You can also access the Chart Wizard by clicking the Chart Wizard tool on the Charting toolbar.
- If you have previously completed the Chart Wizard, you can click Finish at any time. The remaining settings will be the same as the last chart you created.

Chart Gallery

Use the Chart Gallery to create charts from the data that you have selected in the Data window. The Chart Gallery provides all of the controls that you need to create a chart in a single dialog box. If you prefer to work in a linear fashion, use the Chart Wizard.

Figure 3-6 *Chart Gallery dialog box*



The View group controls how the chart types are displayed in the area to the left.

Thumbnail. Click to display thumbnail images of the chart types.

List. Click to display a list of the chart types.

The Charts group controls which charts are displayed in the area to the left.

2-D Charts. Click to show only 2-D charts.
3-D Charts. Click to show only 3-D charts.

All. Select to show all 2-D or 3-D chart types.

Bars/Columns. Select to show all subtypes in the bar and column chart category.

Lines. Select to show all subtypes in the line chart category.

Scatters. Select to show all subtypes in the scatter chart category.

Areas. Select to show all subtypes in the area chart category.

Pies. Select to show all subtypes in the pie chart category.

Tables. Select to show all subtypes in the table chart category.

Contours. Select to show all subtypes in the contour chart category.

Statistical. Select to show all subtypes in the statistical chart category.

Vectors. Select to show all subtypes in the vector chart category.

The Source group lets you choose which charts to offer in this dialog box. You can choose whether to display charts from the base chart list, the standard library, custom libraries, or any combination of these.

Base charts. Select to view the charts in the base chart list.

Custom. Select to view the charts from all libraries that are currently open.

Custom Libraries. Displays all libraries that are currently open.

Open Library. Click to access the Open dialog box, which you can use to select and open additional chart libraries.

The Chart Options group controls how the new chart is plotted in the Chart window; for example, you can choose whether you want DeltaGraph to automatically position the new chart on the page or whether you want to place and size it yourself.

Plot Chart On. Specifies the chart canvas on which the new chart is placed.

Auto plot. Select if you want DeltaGraph to automatically size and position the chart in the Chart window.

Use all data. Select to create a chart using all of the data in the active worksheet. Deselect this check box if you have more than one chart's worth of data on a single data sheet.

Sample data. Select to create a chart using the sample data.

Set axis titles. Select if you want to create axis titles before creating the chart. You can use cells from the Data window as axis titles, or you can type in new titles.

To Use the Chart Gallery

You can select the range of data that you want the chart to plot before you open the Chart Gallery or while you have it open. You can even change the range of data used by the chart after it is plotted.

• From the menus, choose:

Chart Gallery...

- In the Charts group, select the chart categories that you want to display.
- In the Source group, select a source for the charts.
- Select a chart type by clicking it in the left pane.
- In the Plot Chart On drop-down list, choose the canvas on which you want to place the chart.
- If you want DeltaGraph to automatically size and place the chart on the chart canvas, select Auto plot.
- If you have not already selected data in the Data window, you can do one of the following:
 - Select Use all data. Deselect this if you have more than one chart's worth of data on the data sheet.
 - Select Sample data to plot a chart using sample data.
- Select whether to add axis titles.
- Click OK.

If you deselect Auto plot, the cursor changes to the chart area cursor when you close the Chart Gallery. Click and drag on the chart canvas to specify the size and position of the chart.

Chart Overlay Dialog Box

A combination chart combines two different chart types. The first chart is the base chart. The second chart is the overlay chart. You can use only certain chart types to create a combination chart. 3-D charts, nonrectangular 2-D charts, and 2-D charts with the depth effect do not support overlay charts. You can use the Chart Overlay dialog box to create or apply an overlay chart to a base chart.

Figure 3-7 Chart Overlay dialog box

Chart Overlay	×
Series Selection Base Chart Series 1	Qverlay Chart Series 2
Column Chart	
Axis and Legends <u>D</u>isplay overlay legend separately 	
C Additional agis on:	
OK Cance	el <u>A</u> pply Help

Show Overlay. Select to apply an overlay chart. Deselect to hide an overlay chart. **Overlay chart.** Choose a chart type for the overlay chart.

Series Selection. You can use the right and left arrows to select the series for the base chart and for the overlay chart. You can use the up and down arrows to set the order of the data series.

Display overlay legend separately. Select to display the overlay legend in a box separate from the base legend.

Value axis. Select to display an additional value axis.

Category axis. Select to display an additional category axis.

To Create Combination Charts

A combination chart is a base chart with a second chart (known as an overlay chart) drawn on top of it. For example, to clearly illustrate the percentage of revenue that is taken up by expenses, you can create a column chart that displays your revenue for each product, and then add a line chart overlay that displays each product's expenses.

- Create the base chart. You must select the data for the overlay chart at the same time that you select the data for the base chart.
- From the menus, choose:

Chart Overlay...

- In the Overlay Chart area, choose the type of chart that you want to plot over the base chart.
- Choose whether to display the legend for the overlay chart separately from that of the base chart.
- In the Series Selection area, choose which series will be used to create the overlay chart. You can add and remove series by double-clicking them. At least one series must be in both the overlay and base charts series lists.
- Select Value axis if you want to add a value axis to the chart.
- Select Category axis if you want to add a category axis to the chart.
- Click OK.

To Refresh Charts

If you revise the data that is associated with a chart, you must refresh the chart to reflect those changes.

• From the menus, choose:

Data Update Charts

Tip: You can also refresh charts by clicking the Update All Charts tool on the toolbar of the Data window.

To Add Chart Axis Titles

- Click the chart to make it active.
- From the menus, choose:

Chart Revise Data

- In the Select Data dialog box, click Set Axis Titles.
- Enter axis titles into the Set Axis Titles dialog box, or specify the cells to be used as titles.
- Click OK.

To Change a Chart's Data Range

- From the menus, choose:
 Chart Revise Data
- Select a new range of data in the Data window.
- In the Select Data dialog box, click Plot Chart.

Bar and Column Charts

Bar and column charts summarize data so that you can instantly draw conclusions and make decisions. For example, you can create a column chart to show revenue for several products or to show the amount of research and development that a product will require.

This chapter describes the following chart types:

- Bar and column charts
- Stacked bar and column charts
- Bar and column segmentation charts
- Stacked bar and column segmentation charts
- Floating bar and column charts
- Floating stacked bar and column charts
- Build-up charts
- Stacked build-up charts
- XY column charts

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Bar and Column Charts

A bar or column chart compares one item to another or compares the same or different items over a period of time. Bar or column charts effectively show dramatic changes from one category to another. For example, a sportscaster could display the number of home runs that a baseball player hits each year.

Setting up your data. Each row of data corresponds to one set of columns for a given category. Each column of data corresponds to a data series. Each column within a given category represents a value in the data sheet. The vertical, or *y*, axis shows values; the horizontal, or *x*, axis shows categories. Row labels name each category, and column labels name each data series.

Figure 4-1 Column chart

Data fe	or barcol		▲ X					
H	Label	А	B 🔺					
Label		Home Runs	10000					
1	90	15						
2	91	10						
3	92	8						
4	93	33						
5	94	25						
6	95	36						
7	96	40						
8	97	36						
9	98	66						
10			+					
• •	column stacked segem							
Cell [A:1	3] For H	Help, press F1	1.					



Stacked Bar and Column Charts

Stacked bar and column charts show how all categories in a series compare over time or compare parts to a sum. For example, a sportscaster could display the number and types of hits a baseball player makes.

Setting up your data. Each row of data corresponds to one segmented bar (category). Each column of data corresponds to one segment of the bar in the chart. Each bar segment represents a value in the data sheet. The *y* axis shows categories; the *x* axis shows values. The series are stacked one after another within a single bar, rather than placed side by side as in a regular bar chart. Row labels name each category and column labels name each data series. These labels appear in the legend.

Figure 4-2
Stacked column chart

Data fo	r barcol					▲ X
¥II .	Label	A	В	С	D	
Label		Home Runs	Triples	Doubles	Singles	107.000
1	1990	15	10	26	73	
2	1991	10	1	10	43	
3	1992	8	2	7	51	
4	1993	33	5	25	93	
5	1994	25	6	17	80	
6	1995	36	3	17	95	
7	1996	40	2	21	73	
8	1997	36	4	31	90	
9	1998	66	0	20	112	
10						-
•••	column), sta	cked (segement	tati 🔺			•
Cell (Lab	el:Label] Fo	or Help, press F1				





Bar and Column Segmentation Charts

Segmentation charts let you add a second value to a column or bar chart. This second value is represented by the comparative widths of each column or bar. Segmentation charts are also referred to as variable-width column charts. The width of the column showing the greatest second value is represented at 100%, with the other columns represented as proportions. In addition to series legends, segmentation charts display segmentation legends by default.

Column and bar segmentation charts show two values per series. As with column charts, they are especially effective in showing dramatic changes between categories. In particular, you can show that series perform in markedly different ways between two sets of values. For example, you could see if there was a significant difference in rainfall based on temperature.

Setting up your data. Place category names in the *Label* column. Each series of data requires two columns. In the first column, enter values representing the height (or length) of the bar graphic. The label that you enter at the top of the first column will appear in the legend. In the series' second column, enter values representing the width of the column, which will be displayed against the segmentation legend. You can create multiple series in segmentation charts by entering two columns of data for each series.

Data fo	r barcol								x
¥.	Label	A	В	С	D	E	F	G	
Label		Anchorage		Chicago		Miami			20202
1	January	22	0.8	29	1.7	76	2		
2	April	43	0.6	58	3.6	83	3		
3	July	65	1.9	84	3.6	89	6		
4	October	41	1.9	63	2.6	85	7		
5									10000
ارا ا	λ segementati	 on_(stack_segn	ner 🔺			j		Þ	•
Cell (J:5)	For I	Help, press F1				NUM]	/

Figure 4-3 Column segmentation chart



Stacked Bar and Column Segmentation Charts

A stacked bar or column segmentation chart groups series and displays them as a stack, with a second value for each series displayed as width. With this kind of chart, you can clearly show that categories perform in markedly different ways between two sets of values. Differences in widths become much more apparent in stacked segmentation charts. For example, you could see if there was a significant difference in rainfall based on temperature and season.

Setting up your data. Each row represents a bar or column. Each series represents a segment within each bar. Each series requires two columns of data.

Data fo	or barcol									× ×
N.	Label	A	В	С	D	E	F	G	Н	I_ <u>→</u>
Label		Winter		Spring		Summer		Autumn		12000
1	Anchorage	0.76	26.67	0.76	53.3	2.33	61	1.37	30.3	
2	Chicago	1.93	36	3.53	69.3	3.73	80.3	2.57	48.67	
3	Miami	2.17	77.67	5.9	85.67	7.43	89	3.97	80.67	
4										
5										
				_						•
4 > 30	egementation)	y stack se	egment 🔬	f 🖣						•
Cell [K:5	5] For	Help, pre:	ss F1				NUM			

Figure 4-4 Stacked column segmentation chart



Floating Bar and Column Charts

Floating bar and column charts display ranges of data. You specify the lowest and highest value for each bar. The plotted bars float without being attached to the category axis. For example, you could display the average high and low temperatures for various cities.

Setting up your data. Two columns of data are required for each data series: the first column contains the starting value and the second column contains the ending value. The order in which you enter values does not matter. However, if you are using the range to display positive or negative change, you may want to use Show Values (on the Chart menu) to display the order in which the values were entered. Row labels name each category; column labels name each data series. Because only the first label for each range appears on the legend, you should label every second column.

Figure 4-5 Floating column chart

Data fo	r barcol						▲ X
×.	Label	A	В	С	D	E	
Label		Anchorage		Chicago		Miami	0700
1	January	22	8	29	13	76	
2	April	43	28	58	39	83	
3	July	65	51	84	63	89	
4	October	41	28	63	42	85	
5							100023
€ ● ● ∎t	ion), stack se	gment floating					• •
Cell [Lab	el:Label] Fo	r Help, press F1			NUM		//.





Floating Stacked Bar and Column Charts

A floating stacked bar or column chart specifies ranges of data so that each range is composed of parts of a total.

Setting up your data. The first data column is the baseline, and each subsequent data column is stacked in a series. Each row of data corresponds to a single segmented bar graphic (category). Each series of data corresponds to a colored segment in a bar graphic. Row labels name each category, and column labels name each data series.



Figure 4-6 Floating stacked column chart



Build-Up Charts

Build-up charts typically show a progression of values that make up the total sum. Each category's bar starts where the previous one leaves off. For example, you might plot a starting sales figure and then build it up monthly, with each month's sales appearing in a separate category. The final category's ending value would be the cumulative sales figure. You could also plot conference attendance across several days.

Setting up your data. Data rows correspond to categories, while data columns correspond to series. Row labels name each category; column labels name each data series.

Figure 4-7 Build-up chart

Data f	or barcol			▲ X
H	Label	A	В	
Label		Total Attendance		100000
1	Monday	991		
2	Tuesday	902		
3	Wednesday	594		
4				
5				Test test
				_
• •	floating <u>)</u> float	stack), build-up (🗧	4	•
Cell [D:5	5] For I	Help, press F1		//



Stacked Build-Up Charts

Stacked build-up charts plot several categories that build up to a total. Stacked buildup charts are typically used to show a progression of values that make up a total. Each category's bar starts where the previous one leaves off. For example, you might plot a starting purchasing figure for supplies of wood, concrete, and steel. You then increase it monthly, with each month's purchases appearing in a separate category. The final category's ending value would be the cumulative purchasing figure. You could also plot a conference across several days and by seminar.

Setting up your data. Data rows correspond to categories, while data columns correspond to series. You may have multiple series.

Data fi	or barcol					▲ ×
H	Label	A	В	С	D	E 🔺
Label		08:00:00 AM	10:00:00 AM	01:00:00 PM	03:00:00 PM	10000
1	Monday	210	360	421	991	
2	Tuesday	159	345	398	902	
3	Wednesday	132	225	237	594	
4						
5						
••••	ack), build-up)	 λ stack build-u	P.A.L			Ì
Cell [F:5	i] For I	Help, press F1				

Figure 4-8 *Stacked build-up chart*





XY Column Charts

An XY column chart (also known as a Marimekko chart) shows the relationship between data points from one or more data series. Each *x* coordinate is **paired** with a corresponding *y* coordinate. Drop lines from the data points to the *x* axis are added to create columns, representing changes in values and differences between values. For example, you could examine the relationship between real estate sales, profits, and neighborhoods.

Setting up your data. Each data series has two adjacent columns of data. The first column contains the *x* coordinate of the point, and the second column contains the *y* coordinate of the point. Because the XY column chart uses values on both axes, there are no category axis labels.

Figure 4-9 *XY column chart*

	Darcor			,		
1	Label	A	В	C	D	
Label		Neighborhood A		Neighborhood B		100
2		80.765	93.9	63.933	57.3	
3		65.224	191.5	54.617	61	
4		37.392	184	26.992	440	
5		40.575	168	70.413	87.5	
6		51.102	169	77.527	82	
7		65.778	208.5	72.205	78	
8		10.464	255	89.547	99.5	
9		23.879	264	78.955	93	
10		30.325	422	73.213	175	
11						
17 I P LP), stack bui	ld-up), xy column /	•			٠





Line, Step, and Range Charts

Line charts show trends over time, while step charts compare items that do not necessarily show a trend. A range chart shows highs and lows, such as the high and low temperature for a day.

This chapter describes the following chart types:

- Line charts
- Step charts
- Range charts
- Open high low close charts
- High low charts
- High low close charts
- Volume open high low close charts
- Candlestick charts
- XY line charts
- Paired XY line charts
- Time line charts

Line Charts

Line charts show trends among data points over a period of time. Line charts are best for plotting long series of data points. For example, you could see if there was a trend in the election polls for various candidates.

Setting up your data. Each series of data corresponds to one line in the chart. You can have more than one series per data sheet. The *y* axis shows values; the *x* axis shows categories. Row labels are used to name each category. Column labels are used to name each data series; these labels appear in the legend.



Data fo	or line					▲ ×
	Label	A	В	С	D	•
Label		Candidate A	Candidate B	Candidate C	Candidate D	000000
1	Mon	25	25	10	40	
2	Tues	25	40	5	30	
3	Weds	15	15	10	60	
4	Thurs	25	10	25	40	
5	Fri	40	5	5	50	
6						
7						-
• • \	line (step), r	ange λ high lov	v \ c			•
Cell [I:6]	For	Help, press F1				





Step Charts

Step charts are the same as line charts, except that they use steps rather than sloped lines to connect points in a series.

Setting up your data. Each column of data corresponds to one series of steps (a data series) on the chart. You can have more than one series per data sheet. The *y* axis shows values; the *x* axis shows categories. Row labels are used to name each category. Column labels are used to name each data series; these labels appear in the legend.

Data fo	or line					▲ X
M	Label	A	В	С	D	_
Label		Candidate A	Candidate B	Candidate C	Candidate D	00000
1	Mon	25	25	10	40	
2	Tues	25	40	5	30	
3	Weds	15	15	10	60	
4	Thurs	25	10	25	40	
5	Fri	40	5	5	50	
6						
7						-
4) e	$\int \text{step} \sqrt{\text{range}}$	λ high low λ o	pen 🔺			•
Cell [J:6]	For I	Help, press F1				

Figure 5-2 Step chart





Range Charts

Range charts show the highs and lows of an item, as well as the midpoints between the two. You typically show changes in these values over time. For example, you could examine how many calls are coming into a customer service center each work day.

Setting up your data. Three columns of data are required for each data series--the first two columns produce values for the high and low points, and the third column produces values for the midpoints. You can have more than one series per data sheet. The *y* axis shows values; the *x* axis shows categories. Row labels are used to name each category. To name the data series, enter a label in the first column of each series; these labels appear in the legend.



Data fo	r line				× ×
¥.	Label	A	В	С	D 🔺
Label		Low Calls	High Calls	Average	
1	Mon	250	500	375	
2	Tues	350	600	475	
3	Weds	200	450	325	
4	Thurs	150	750	450	
5	Fri	400	800	600	
6					
7					-
•••	range (hig	h low λ open high	gh lc 🔺		•
Cell [G:6]	For	Help, press F1			



High Low Charts

High low charts show the highs and lows for different items or different periods of time. They are commonly used for market analysis and are also seen in investment publications.

Setting up your data. Two columns of data are required for each data series--the first column is used for the high point, and the second is used for the low point. You can have more than one series per data sheet. The *y* axis shows values, and the *x* axis shows categories. Row labels are used to name each category. To name the data series, enter a label in the first column of each series.

Figure 5-4 *High low chart*

Data fo	Data for Document 1						
		🛃 🛅 रे	1 🖨 🖟	fx 🔗			
¥7	Label	A	В	C 🔺			
Label		Series 1					
1	Category 1	68	50				
2	Category 2	90	72				
3	Category 3	75	54				
4	Category 4	103	68				
5	Category 5	109	78				
Data 1							
Cell [C:8	Cell [C:8] For Help, press F1						



High Low Close Charts

High low close charts show values that fluctuate within a given time period, such as a day. These charts plot the high, the low, and the final value (close). They are commonly used for market analysis and are also seen in investment publications. High low close charts have an additional legend, besides the series legend, to indicate which side of the vertical line represents the opening value and which side represents the closing value.

Setting up your data. Each series must have three columns of data, representing the high, low, and close values, respectively. Each data sheet can contain more than one series of data at one time. The default chart has a vertical line extending from the low to the high values and a horizontal line projecting to the right for the closing value. Row labels are used to name each category. To name the series, enter a label in the first column of each series; these labels appear in the legend.

Figure 5-5 High low close chart

Data fo	r line					▲ X
1	Label	А	B	С	D	_
Label			Hi	Low	Close	1000
1	1Jan		120	48	96	
2	4-Jan		125	48	72	
3	5-Jan		123	65	108	
4	6-Jan		135	80	120	
5	7-Jan		145	76	122	
6	8-Jan		155	86	125	
7	11Jan		158	85	150	
8	12-Jan		185	122	158	
9	13Jan		175	125	148	
10	14-Jan		198	125	159	
11						
1 + 1	ine), paired xy	line \ high lo	w cl 🔺			►
Cell [K:10)] For H	elp, press F1				





Open High Low Close Charts

Open high low close charts show values that fluctuate within a given time period, such as a day. These charts plot the starting value (open), the high, the low, and the final value (close). They are commonly used for market analysis and are also seen in investment publications. Open high low close charts have an additional legend, besides the series legend, to indicate which side of the vertical line represents the opening value and which side represents the closing value.

Setting up your data. Each series must have four columns of data, representing the open, high, low, and close values, respectively. Each data sheet can contain more than one series of data at one time. The default chart has a vertical line extending from the low to the high values, and a horizontal line projecting to the left for the opening value and one projecting to the right for the closing value. Row labels are used to name each category. To name the series, enter a label in the first column of each series; these labels appear in the legend.

Open high low close charts have an additional legend to indicate which side of the vertical line represents the opening value and which side represents the closing value.

Figure 5-6 Open high low close chart

Data f	or Document	1				▲ X
		। 🛃 🔁 ।	3 🏟	T x	<i>f</i> x	1
	Label	А	В			С 🔺
Label		Series 1				_
1	Category 1	200		220		
2	Category 2	195		250		
3	Category 3	205		215		
1	⊥ ∖Data 1), Data	1 a2/	•			•
Cell [A:8	3] For I	Help, press F1				
250 200 150			+			
50 - 0	Category 1	Category 2	Categor	rv 3		

Volume Open High Low Close Charts

Volume open high low close charts show values that fluctuate within a given time period, such as a day. These charts have two vertical axes. On one, the volume is plotted as a column for each category; on the other, high, low, open, and close values are plotted as in an ordinary open high low close chart.

Setting up your data. Each series must have five columns of data that represent volume, open, high, low, and close, respectively. Each data sheet can contain more than

one series of data. The default chart has a vertical line extending from the low to the high values, and a horizontal line projecting to the left for the open value and one projecting to the right for the close value. Row labels are used to name each category. To name the series, enter a label in the first column of each series.

Figure 5-7 Volume open high low close chart

Data fo	or Document	1					▲ X		
					9 1 1	🏟 🖾 🏼 1	^r x ∳		
¥77 ⊧≕	Label	A	В	С	D	Е	*		
Label		Volume	Open	High	Low	Close			
1	Category 1	200	50	90	30	62			
2	Category 2	195	60	100	40	50			
3	Category 3	205	80	120	40	99			
.4		,					–		
▲ ► a 4 Data 5 Data 6							•		
Cell [G:4] For H	Cell [G:4] For Help, press F1 NUM							



Candlestick Charts

Candlestick charts show whether the open or close activity has increased or decreased within the bounds of the highs and lows for different items over a period of time. They are commonly used for market analysis and are also seen in investment publications. Candlestick charts have an additional legend, besides the series legend, to indicate which color is an increasing value (closing value higher than opening value) and which color is a decreasing value (closing value lower than opening value).

Setting up your data. Each series must have four columns of data, representing open, high, low, and close values, respectively. The default chart has a vertical line, or wick, extending from the low to the high values; a box extends from the open value to the close value. Each data sheet can contain more than one series of data at one time. Row labels are used to name each category. To name the series, enter a label in the first column of each series; these labels appear in the legend.

Figure 5-8 Candlestick chart

Data fo	or line					▲ ×
N	Label	A	В	С	D	E 🔺
Label		Company A				
1	Day 1	200	220	190	195	
2	Day 2	195	250	180	205	
3	Day 3	205	215	190	210	
4						
5						
6						
7						
+ >	λ candlestick	(xy line) paire	dxj∢			•
Cell [J:7]	For I	Help, press F1				



XY Line Charts

XY line charts show the relationship between data points from one or more data series in which each point has the same x coordinate and a unique y coordinate. A line connects each data point to the next, based on the ascending order of the x coordinates. For example, a farmer could display the crop yields from various fields.

Setting up your data. Each data series uses the same x coordinates. The first column contains the x coordinates. The second and following columns contain the y coordinates. Each series is plotted in the ascending order of the x values.

Corn Soy

Wheat

89

Figure 5-9 XY line chart

Data for	line					* ×
¥.	Label	A	В	С	D	E 🔺
Label		Field	Corn	Soy	Wheat	1000
1		1	120	75	100	
2		2	55	80	69	
3		3	82	90	84	
4		4	97	87	58	
5		5	41	56	99	
6		6	56	68	74	
7		7	110	55	45	
8		8	65	95	88	
9						
• • • • •	andlestick), x	y line (paired xy	lii 🖣			•
Cell [H:9]	For H	lelp, press F1				



Paired XY Line Charts

Paired XY line charts show the relationship between data points from one or more data series. Each x coordinate is paired with a corresponding y coordinate. A line connects each data point to the next, based on the ascending order of the coordinates. For example, a financial analyst could report values for the GNP on a total and per capita basis.

Setting up your data. Each data series has two adjacent columns of data. The first column contains the *x* coordinate of the point, and the second column contains the *y* coordinate of the point. Each series is plotted in the ascending order of the *x* values. To label each data series of a paired XY line chart, enter labels over each column of *y* coordinates. Because the paired XY line chart uses values on both axes, there are no category axis labels.

If you want your data to remain unsorted, create a paired scatter chart and select Connect Data Points in the Options dialog box. The line will connect the data points in the order in which they appear in the Data window.

Figure 5-10	
Paired XY li	ine chart

Data for line						
	Label	A	В	C		
Label		Nominal GNP	per Capita		222	
1	1983	1210947	10136			
2	1984	1253296	10423			
3	1985	1494659	12355			
4	1986	2134956	17558			
5	1987	2596566	21254			
6	1988	2981955	24308			
7	1989	2870648	23313			
8	1990	3151735	25510			
9	1991	3509838	28310			
10	1992	3823854	30747			
11	1993	4460064	35771			
12	1994	4860421	38889			
13	1995	5142346	40021			
14	1996	4531296	36025			
15	1997	4171253	33076			
16						
• • •	andlestick	xy line) paired >	ky lii ◀		•	
Cell [F:15] For	r Help, press F1				



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Time Line Charts

A time line chart can display a project schedule, time line, or even a product comparison based on a predetermined scale. For example, you could map the product release history of a company.

Setting up your data. A time line uses two columns per data series. Enter the labels for your time line in the first column and the numbers or times in the second column. You can create additional series on the same data sheet.

Once the time line is plotted, you can select and reposition chart labels as a group or individually. When you drag a category label to a new location, the arm connecting it to the time line follows.

Date

Figure 5-11 *Time line chart*

Data for Document 1 📃 🔺						
	🛃	11 11 🏟	$f_x \mid f_x$			
	Label	A				
Label		Date				
1	Event 1	9/8/1991				
2	Event 2	11/5/1991				
3	Event 3	1/7/1992				
4	Event 4	4/1/1992				
5	Event 5	6/15/1992				
6	Event 6	7/18/1992				
7	Event 7	7/30/1992				
8			-			
▲ Data 1 Data 2 Data 4 →						
Cell [B:1	0] For H	Help, press F1	11.			


Scatter Charts

Scatter charts work well for displaying relationships between data series. For example, you could use a paired scatter chart to examine the relationship between age and income. Bubble charts add a third dimension to a scatter chart. Ternary charts map ratios.

This chapter describes the following chart types:

- Paired scatter charts
- Scatter charts
- Paired intensity scatter charts
- Intensity scatter charts
- Polar charts
- Bubble charts
- Ternary charts

Paired Scatter Charts

A paired scatter chart shows the relationship between data points from one or more pairs of data columns. Each *x* coordinate is **paired** with a corresponding *y* coordinate. For example, a catalog order company could plot revenues by advertising expense for several products in one chart.

Setting up your data. Each data series has two adjacent columns of data. The first data column contains the *x* coordinates, and the second column contains the *y* coordinates. Because the paired scatter chart uses values on both axes, there are no category axis labels.

Figure 6-1

Paired scatter chart

Data fo	or Document	1					▲ X		
					1 🗃 🗐	$ f_x = f_x $	1		
X	Label	A	В	С	D	E			
Label		X1	Y1	X2	Y2	X3			
2	Point 2	20	1.3	25	6.6	30			
3	Point 3	30	1.9	35	7.9	40			
4	Point 4	40	0.8	45	5.2	50			
5	Point 5	50	0.9	55	4.1	60			
6 ▲ ▶ ata 4\ Data 5\ Data 6\ Data 7/ ▲									
Cell [G:8	For H	Help, press F1			NUM		/		



Scatter Charts

A scatter chart shows the relationship between data points from one or more data series, in which each point has the same *x* coordinate and a unique *y* coordinate. For example, a catalog order company could plot quarterly purchases by sales cost for new, repeat, and valued customers.

Setting up your data. Each data series uses the same *x* coordinates, which are contained in the first column. The second and following columns contain the *y* coordinates. To

label each data series of a scatter chart, enter labels over each column of *y* coordinates. Because the scatter chart uses values on both axes, there are no category axis labels.

Data fo	or Document	1				▲ X
	Label	А	В	С	D	
Label		X	Y1	Y2	Y3	
1	Point 1	5	3.2	12.6	11	
2	Point 2	10	1.3	9.2	10.2	
3	Point 3	28	2	7.9	11.8	
4	Point 4	43	3.8	2.8	7.6	
5	Point 5	58	0.9	4.1	11.2	
6						
7						_
▲ ▶ ≱t	a 5λ Data 6λ	Data 7χ Data i	8/ 💶			<u> </u>
Cell [G:1	9] For H	Help, press F1			NUM	





Paired Intensity Scatter Charts

A paired intensity scatter chart is a paired scatter chart in which each point is colored or shaded along a spectrum to show its value on a third (z) value. For example, a company could plot the cost of each sale by the revenue from each sale for three customer types, with color used to show the time required to close each sale.

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Setting up your data. Each data series has three columns of data. The first column contains the x coordinate of the point, the second column contains the y coordinate of the point, and the third column contains the z value, or color of the point. Because the paired intensity scatter chart uses values on both axes, there are no category axis labels.

Figure 6-3 Paired intensity scatter chart

Data fo	or Document	1					• X		
	Label	В	С	D	E	F			
Label		Y1	Z1	X2	Y2	Z2	_		
1	Point 1	1.2	1.1	15	2.6	11.1			
2	Point 2	1.3	3.5	25	3.6	9.2			
3	Point 3	1.9	7.9	35	5.9	2.1			
4	Point 4	0.8	4.5	45	1.2	5.1			
5	Point 5	0.9	6.2	55	2.1	8.6			
6							\mathbf{T}		
↓ 	♦ IP A T Data 8 Data 9 Data 10 4								
Cell [1:5]	For I	Help, press F1			NUM		//.		





X1

X2

Intensity Scatter Charts

An intensity scatter chart is a scatter chart in which each point is colored or shaded along a spectrum to show its value on a third (z) value. For example, a catalog order company could plot a customer profile for the number of new, repeat, and valued customers, including the average sale amount as another value.

Setting up your data. Each data series uses the same x coordinates; only the y coordinates and z coordinates vary. The first column contains the x coordinates. The second column contains the y coordinates. The third column contains the z coordinates. To label each data series of a scatter chart, enter labels over each column of y coordinates. Because the scatter chart uses values on both axes, there are no category axis labels.

Figure 6-4 Intensity scatter chart

Data fo	or Document	1				Ŀ	×		
×.	Label	А	В	С	D	E			
Label		X	Y1	Z1	Y2	Z2			
1	Point 1	5	3.2	5	12.6	11			
2	Point 2	10	1.3	6.6	9.2	10.2			
3	Point 3	28	2	7.2	7.9	11.8			
4	Point 4	43	3.8	9	2.9	7.6			
5	Point 5	58	0.9	8.3	4.1	11.2			
6							-		
♦ 8 Data 9 Data 10 Data 11									
Cell [G:4	I] For I	Help, press F1			NUM		1.		





Polar Charts

A polar chart shows the relationship between an angle measured in degrees and some other quantity—for example, volume versus direction of the listener measured at some fixed distance from a loudspeaker, the strain at a particular point on a cam shaft as it rotates through 360 degrees, or the quantity of measured airborne contaminants near a pollution source versus wind direction. This chart can also be used to show cyclical trends by scaling time into degrees. For example, a catalog order company could examine how many calls come in each hour.

Setting up your data. The polar chart requires two columns of data for each data series. The first column of data corresponds to the distance from the center of the chart, the radius. The second column corresponds to the number of degrees on the perimeter of the chart, the angle.

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Figure 6-5 Polar chart

Data for	scatter					▲ X
1	Label	A	В	С	D	
Label		1st Hour		2nd Hour		200
1		5	30	50	30	_
2		10	60	35	60	
3		25	90	40	90	
4		20	120	25	120	
5		35	150	20	150	
6		40	180	10	180	
7		45	210	45	210	
8		40	240	30	240	
9		30	270	35	270	
10		5	300	25	300	
11		10	330	15	330	
12						
1 ³ D	polar / bubb	$ $ ble λ ternary λ tern	a			•
ell [H:12] For	Help, press F1				



Bubble Charts

Bubble charts use circular-shaped graphics on a grid to represent a third value. For example, a catalog order company could explore the effectiveness of various promotions on product sales.

Setting up your data. In a bubble chart, each data series requires three columns of data: the first column produces the values for the x coordinate points, the second column produces the y coordinate points, and the third column determines the size of the bubbles. Each data point represents a measurement that is the intersection of two values in a row and the diameter of a bubble. All of the coordinates entered in a bubble chart measure values; therefore, both axes show values. To label each data series, enter labels above each column of x coordinates in the data sheet; these labels appear in the chart legend.

A separate value legend provides a scale for the bubble size. To change the size of the bubbles with respect to the data in the z component, click and drag on the end of the small axis in the bubble size legend. Stretching the legend axis makes the bubbles bigger; shrinking the legend makes the bubbles smaller. To ensure that you do not have bubbles covering each other, change the fill of all the bubbles to None.

Data fo	or scatter							▲ ×
H	Label	А	В	С	D	Е	F	
Label		Product A	Promo Cost	Promo Sales	Product B	Promo Cost	Promo Sales	l orcard
1		1	50	100	1	25	700	
2		2	75	200	2	75	500	
3		3	25	500	3	50	400	
4		4	150	700	4	100	600	
5								
6								122224
7		. .						
< → I	<u>λ bubble (tern</u>	hary λ ternary p	ierci 4					•
Cell [J:6]	For H	Help, press F1						1.

Figure 6-6 Bubble chart



Ternary Charts

A ternary chart uses a triangular map to represent the ratio of different elements to a sum total. For example, a chemical company could display the amount of various ingredients that make up a product.

Setting up your data. The ternary chart requires three columns of data for each data series. The first column corresponds to values on the x axis. The second column corresponds to values on the y axis. The third column corresponds to values on the z axis. In a default ternary chart, the x axis is on the right, the y axis is on the bottom, and the z axis is on the left. Each row defines a point. The position of the points is calculated by dividing each value by the sum of the row.

Figure 6-7 *Ternary chart*

Data fo	r scatter							E	×
×.	Label	A	В	С	D	E	F	G	٠
Label		Product A			Product B				2000
1		25	50	75	500	250	100		-
2		100	250	400	100	400	350		
3		75	250	300	50	500	250		
4									
5									
6									
7 ▲ ▶ bi	ble) ternary (ternary percen						•	<u> </u>
Cell [1:6]	For H	Help, press F1							//



Ternary Percent Charts

A ternary chart uses a triangular map to represent the ratio of different elements to a sum total. For example, a chemical company could display the percentage of various ingredients that make up a product.

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Setting up your data. The ternary percent chart requires two columns of data for each data series. Data must be in percentage form, represented as a value between 0 and 1. The first column corresponds to values on the x axis. The second column corresponds to values on the y axis. Based on the two percentages given, a third value for the z axis is automatically calculated as a percentage of the remainder.

Figure 6-8 *Ternary percent chart*

Data for scatter									
¥II .	Label	A	В	C	D				
Label		Product A		Product B		100000			
1		0.25	0.5	0.4	0.2	_			
2		0.75	0.05	0.3	0.35				
3		0.5	0.15	0.5	0.25				
4		0.2	0.45	0.1	0.4				
5									
6									
 ∢	le), ternary)	ternary percent	/		12	•			
Cell [H:7]	For	Help, press F1							



Area, Pie, and Table Charts

Area charts emphasize the size or volume of a series. For example, you can use an area chart to compare the amount of products that a country exports and imports over a decade. Pie charts provide a quick summary of a category's proportion in relation to the total.

This chapter describes the following chart types:

- Area charts
- Radar and spider charts
- Pie charts
- Stacked pie charts
- Multiple pie charts

Area Charts

An area chart emphasizes the volume or size of a data series over time. Each data series is stacked on the preceding series in the chart. For example, you could compare the number of units sold over time for several products in a company division.

Setting up your data. Each column of data corresponds to a data series, a filled area on the chart. The *y* axis shows values and the *x* axis shows categories. Row labels name each category. Column labels name each data series; these labels appear in the legend.

Figure 7-1 Area chart

Data fo	r areapie					▲ X
M	Label	А	В	С	D	
Label		Product A	Product B			0000
1	1994	25	30			
2	1995	50	30			
3	1996	40	60			
4	1997	45	45			
5	1998	65	25			
6	1999	75	90			
7						3200
• ĥ \	area (spider.	∣ /radar∖pie∖st	ack 🖣			•
Cell [J:7]	For	Help, press F1				T 7/1



Spider and Radar Charts

A spider chart shows values for multiple variables arranged along different radii of a circle (spokes). For example, you could examine the effectiveness of a media campaign to promote several new products. You can create a radar chart by plotting a spider chart and changing some settings in the Options dialog box. A radar chart uses a circular grid system like a bull's-eye target.

Setting up your data. This chart requires three or more rows of data. Each row corresponds to a category or spoke in the chart. Each column of data corresponds to a data series. Row labels name each category or spoke. Column labels name each data series; these labels appear in the legend.

If one or more of the chart's spokes fall into a group, you may want to enter additional labels to provide additional detail. Supercategory labels appear beyond the category labels around the perimeter of the chart and lie midway between the first category of the group and the last.

Figure 7-2 Spider and radar charts

Data fo	or areapie					▲ X
¥.	Label	А	В	С	D	
Label		Product A	Product B	Product C		0000
1	ΤV	25	5	50		
2	Radio	50	15	10		
3	Magazine	10	50	25		
4	Mail	35	25	50		
5	Web	45	50	15		
6						
7						
۱ ۴۱	area), spider/	′radar ∕pie), st	ack 🖣			Ŀ
Cell [1:7]	For H	Help, press F1				



Pie and Donut Charts

A pie chart shows the relationship of the parts to the whole. You can create a donut chart by plotting a pie chart and changing some settings in the Options dialog box. The center section of a donut chart can display the sum of the values of all parts. For example, to show the number of units sold in various regions, use a pie chart. To show the total number of unit sales as well, use a donut chart.

Setting up your data. This chart type uses one column of data. Each wedge of the pie represents a row value. Row labels name each pie slice; these labels also appear in the legend. A pie chart does not use column labels.

Data fo	r areapie					▲ ×
¥.	Label	A	В	С	D	_
Label		Unit Sales				lores
1	North	25				
2	South	65				
3	East	75				
4	West	90				
5						
6						
7						120.00
1	area), spide	r/radar) pie (stac	*			ŀ
Cell [P:7]	For	Help, press F1				

Figure 7-3 *Pie and donut charts*



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111







Stacked Pie Charts

A stacked pie chart shows the relationship of the parts to the whole for two or more data series. Data series are represented as concentric circles within the main pie. For example, you can compare the number of units sold by age group and region.

Setting up your data. The stacked pie chart requires at least two data series or columns of data and at least two categories or rows of data. Row labels name each pie slice, and column labels name the pies in the stack.

¥.	Label	A	В	С	D	
Label		20's/30's	40's/50's	60's/70's		1000
1	North	25	45	90		
2	South	25	75	50		
3	East	60	40	50		
4	West	80	30	20		
5						
6						
7						1923
∢ Ε sp	ider/radar∖_	L pie∑stacked pie				<u> </u>

Figure 7-5 Stacked pie charts

Area, Pie, and Table Charts



Multiple Pie Charts

A multiple pie chart shows the relationship of the parts to the whole for two or more data series. It plots a separate pie for each series. For example, you can compare the number of units sold by income bracket and region.

Setting up your data. This requires at least two data series or columns of data and at least two categories or rows of data. Each wedge of the pie represents a row value. Row labels name each pie slice; these labels also appear in the legend. Column labels name each pie.

Figure 7-6 *Multiple pie charts*

Data fo	r areapie					▲ X				
1	Label	A	В	С	D					
Label		Low	Middle	High	Very High	00000				
1	North	35	90	25	45					
2	South	45	50	35	75					
3	East	75	50	45	40					
4	West	50	20	65	30					
5										
6										
7						12000				
Cell [J:7]	Cell [J:7] For Help, press F1									



Table Chart

Use a table chart to display the data associated with a chart or any other information. You can also attach a data table to 2-D charts with a categorical axis. The category labels also act as the column headers in the attached data table. For example, you could attach a table chart to an area chart to show the specific number of units sold.

Setting up your data. Enter the table data, including row and column labels, as you want it to appear in the table chart. You can use the upper-left cell in the data sheet to enter a title over the row labels in the table.





Contour and Vector Charts

While contour charts emphasize every nuance of the data, vector charts emphasize a single direction in the data. An elevation map is an example of a contour chart. You could use a vector chart to map the effect of wind speed on pollution.

This chapter describes the following chart types:

- Contour fill charts
- XYZ contour fill charts
- Contour line charts
- XYZ contour line charts
- Vector charts
- Radius/angle vector charts
- XY vector charts

Contour Fill Charts

A contour fill chart shows surface variation based on two sets of evenly spaced values (such as latitude and longitude at 10° intervals) and a unique number (such as elevation at a given point). The values vary in pattern or color.

Setting up your data. Contour fill charts require at least two columns and two rows of data. The vertical, or *y*, axis shows the category; the horizontal, or *x*, axis shows the series. Row labels name each category on the *y* axis. Column labels name each series on the *x* axis.

Figure 8-1 Contour fill chart

1	Label	А	В	С	D	E 🔺
Label		Longitude A	Longitude B	Longitude C	Longitude D	10000
2	Latitude B	17	35	29	11	
3	Latitude C	20	24	50	12	
4	Latitude D	14	30	27	20	
5						
6						
7						
8						



XYZ Contour Fill Charts

An XYZ contour fill chart shows variations and relationships over three sets of varying values—for example, latitude, longitude, and elevation. The values vary in pattern or color and are represented in the legend. For example, an engineer could plot the strain on a metal part in various areas.

Setting up your data. Each data series requires three columns of data. The first column contains the values for the *x* coordinate points. The second column contains the *y* coordinate points. The third column contains the *z* coordinates or legend. You are limited to 32,767 data points when creating an XYZ contour fill chart. Labels are not used in an XYZ contour fill chart.

Data fo	contvect					▲ X
1	Label	A	В	С	D	E 🔺
Label		×	Y	Stress		1000
1		77	190	280		
2		57	108	492		
3		123	175	163		
4		29	142	268		
5		93	77	254		
6		88	97	141		
7		162	3	174		
8		188	38	461		
9		97	117	205		
10		10	196	48		
11		74	133	167		-
1.	contour fill λ	xyz contour fill 🖌				•
Cell (G:10)] For	Help, press F1				

Figure 8-2 XYZ contour fill chart



Contour Line Charts

A contour line chart shows surface variation based on two sets of evenly spaced values (such as latitude and longitude at 10° intervals) and a unique number (such as elevation at a given point). The values are shown as a variation in line contours. For example, you could compare which lubricants and which amounts work best to reduce friction.

Setting up your data. Contour line charts require at least two columns and two rows of data. The *y* axis shows the category, and the *x* axis shows the series. Each row of data corresponds to a category. Each column of data corresponds to a series. Row labels name each category on the *y* axis. Column labels name each series on the *x* axis.

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Figure 8	-3	
Contour	line	chart

A .ubricant A 75 70 65 60	B Lubricant B 140 130 125	C Lubricant C 90 95 75	D Lubricant D 100 90	<u> </u>
ubricant A 75 70 65 60	Lubricant B 140 130 125	Lubricant C 90 95	Lubricant D 100 90	
75 70 65 60	140 130 125	90 95 75	100 90	_
70 65 60	130 125	95 75	90	
65 60	125	75		
60		75	80	
	120	65	25	
50	100	60	20	
40	85	50	15	
35	65	40	10	
25	45	20	5	
10	25	5	2	
contour line				►
	contour lin	contour line ()	contour line ()	contour line () (



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XYZ Contour Line Charts

An XYZ contour line chart shows variations and relationships over three sets of values—for example, latitude, longitude, and elevation. The values vary as in line contours.

Setting up your data. Each data series requires three columns of data. The first column contains the values for the *x* coordinate points, the second column contains the *y* coordinate points, and the third column (*z*) represents an elevation. You are limited to 32,767 data points when creating an XYZ contour line chart. The third dimension of values is shown as an annotated elevation on the chart. An XYZ contour line chart does not require labels or a legend.

Figure 8-4 XYZ contour line chart

Data foi	contvect					▲ X
1	Label	A	В	C	D	
Label		×	Y	Z		1000
11		5.3	5	804		
12		6.2	5.2	855		
13		0.2	4.3	830		
14		0.9	4.2	813		
15		2.3	4.8	762		
16		2.5	4.5	765		
17		3	4.5	740		
18		3.5	4.5	765		
19		4.1	4.6	760		
20		4.9	4.2	790		
21		6.3	4.3	820		-
4) 0	ontour line χ x	z contour line ,				•
Cell [K:10] For H	elp, press F1			NUN	1

Contour and Vector Charts



Vector Charts

A vector chart displays a direction (such as airflow) using vectors (arrows) over a gridded area. In this chart, the length of the vector is determined as a percentage of the size of the chart plot frame and is the same for all vector arrows.

Setting up your data. Each data series requires a single value. Each value becomes a vector within a grid cell. Since these values give the angle at which to draw the vector on the gridded chart, enter a degree value. Values outside of the 0 to 360 range are supported. If the value is greater than 360, 360 is subtracted from the value. If the value is less than 0, 360 is added to the value. All vectors on this chart are drawn at the same length. Row labels name each category on the *y* axis. Column labels name each series on the *x* axis.

Figure 8-5 Vector chart

Data fo	r contvect					▲ X		
¥II	Label	Α	В	С	D			
Label		08:00 AM	12:00 PM	05:00 PM		00000		
1	Day 1	315	0	45				
2	Day 2	270	0	90				
3	Day 3	225	180	135				
4								
5								
						. -		
< → z (contour line)	gridded vecto				۲.		
Cell [F:5]	Cell [F:5] For Help, press F1							



Radius/Angle Vector Charts

A radius/angle vector (R/A vector) chart shows direction (such as airflow) using vectors (arrows) over a gridded area. The length of the vectors varies according to the data. For example, you could plot wind direction and speed.

Setting up your data. Each data series requires at least two columns of data. The first column represents the radius, or length, of each vector, and the second column represents the angle of the vector. For the angle, enter a degree value. Values outside of the 0 to 360 range are supported. If the value is greater than 360, 360 is subtracted from the value. If the value is less than 0, 360 is added to the value.

Data fo	r contvect							* X
¥.	Label	А	В	С	D	E	F	
Label		speed	08:00 AM	speed	12:00 PM	speed	05:00 PM	19720
1	Day 1	60	315	25	0	55	45	
2	Day 2	20	270	35	0	25	90	
3	Day 3	25	225	40	180	30	135	
4								
5								
6			_					-
< ► he	λ gridded ve	ctor) ra veo	ctor ()					+
Cell [J:4]	For	NUM		/				

Figure 8-6 Radius/angle vector chart



XY Vector Charts

An XY vector chart displays a direction (such as airflow) using vectors and a magnitude (dependent on the endpoint calculation method). The XY vector chart specifies the origin point based on the x and y axes scaling. For example, you could track how the wind disperses pollen from various plants.

Setting up your data. Each data series requires four columns of data. The first two columns represent the origin, or tail, of the vector. The third and fourth columns represent the *x* and *y* coordinates of the end point of the vector. To label each series, enter labels over the first column of each data series. These labels appear in the chart legend. Because the XY vector chart uses values on both axes, there are no category axis labels.

You can edit vectors in the chart by double-clicking the arrows or by choosing Edit Arrows from the Draw menu.

Contour and Vector Charts

Data fo	lata for contrect										
1	Label	Α	В	С	D	E	F	G	Н		
Label		Pollen A				Pollen B				10000	
1	Day 1	5	18	10	23	17	29	10	26		
2	Day 2	8	14	19	18	25	32	19	26		
3	Day 3	6	6	9	10	24	30	22	22		
4	Day 4	10	5	13	15	29	33	27	28		
5	Day 5	15	10	20	13	30	26	23	15		
6	Day 6	17	3	18	8	33	33	32	27		
7		(X1)	(Y1)	(±X1)	(±Y1)	(X2)	(Y2)	(±X2)	(±Y2)		
8											
9										-	
1 + #	vector), ra ve	ctor), xy ve	ctor / 🗗								
Cell [L:8] For Help, press F1 NUM									11.		







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- Delta (Change). The ending point is computed from delta values specified in the Data window. The first and third columns of the chart's data are summed to compute the *x* coordinate of the ending value. The second and fourth columns are summed to compute the *y* coordinate.
- **XY Coordinates.** The end point is determined from *x* and *y* coordinates specified in the Data window in the third and fourth columns of the chart's data.
- **Radius and Angle.** The end point is determined from radius values and angle values in the third and fourth columns of the chart's data.
Statistical and Quality Control Charts

Statistical charts, such as histograms, provide another way of summarizing your data. By reviewing the distribution of your data, you have a better understanding of the data series than what you would get by looking at its average. Quality control charts allow you to monitor processes, such as manufacturing lines.

This chapter describes the following chart types:

- Histogram charts
- Pareto charts
- Ogive charts
- Box charts
- Survival charts
- XBar-R and XBar-S charts
- Fraction defective (p) and number of defectives (np) charts
- Defects per unit (u) and number of defects (c) charts

Histograms

A histogram chart shows the occurrence frequency of ranges of values in your data. The chart automatically divides your data into a set of equal ranges and plots the count (total number of values) for each range, or **bin**. After you create the chart, you can redefine the bins using the Binning tab in the axis dialog boxes. For example, you could find out which age groups are more likely to purchase a product based on a taste test promotion.

Setting up your data. Enter your data values into a single column. If you select multiple columns of data, the columns are treated as one series. Any labels for the categories or series are ignored. Histogram bin labels take the place of category labels.

Figure 9-1 Histogram chart

Data fo	or stat			▲ X
H	Label	A	В	•
Label		Age		2010
1		35		
2		40		
3		65		
4		50		
5		22		
6		27		
7		70		
8		30		
9		55		
10		45		
11		38		
12		39		
13		46		
14		20		
15		33		
16				+
• • \	histogram (t	box plot λ surviv	al 🖣	•
Cell [1:15] For	Help, press F1		//.



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Pareto Charts

A Pareto chart shows the occurrence frequency of ranges of values in your data sorted in descending order. The chart automatically divides your data into a set of equal ranges and plots the count (total number of values) for each range, or bin. After you create the chart, you can redefine the bins using the Binning tab in the axis dialog boxes. For example, you could find out which age groups are more likely to purchase a product based on a taste test promotion. A Pareto chart highlights the most important age groups.

Setting up your data. Enter your data values into a single column. If you select multiple columns of data, the columns are treated as one series. Any labels for the categories or series are ignored. Pareto bin labels take the place of category labels.

Figure 9-2 Pareto chart

Data for	stat			▲ X
¥ii	Label	A	В	
Label		Age		1000
1		35		
2		40		
3		65		
4		50		
5		22		
6		27		
7		70		
8		30		
9		55		
10		45		
11		38		
12		39		
13		46		
14		20		
15		33		
16				-
• • •	pareto (box	plot), survival)	XI	•
[H:16]	For	Help, press F1		/



Ogive Charts

An ogive chart uses a line to show the cumulative frequency across ranges. The chart automatically divides the data into a set of equal ranges and creates a count (total number of values) for each range, or bin. The plotted line represents the cumulative sum of the bin counts. It is often useful to overlay an ogive chart over a histogram or Pareto chart. To do this, select Show Ogive in the Options dialog box. For example, you could find out which age groups are more likely to purchase a product based on a taste test promotion. An ogive overlay would emphasize the sample size.

Setting up your data. Enter your data values into a single column. If multiple columns of data are selected, the columns are treated as one series. Any labels for the categories or series are ignored. Ogive bin labels take the place of category labels. After you create the chart, you can redefine the bins using the Binning tab in the Axis dialog boxes.

Figure 9-3 Ogive chart

Label	A Age 35 40 40 40 40 40 40 40 40 40 40 40 40 40	B	
	Age 35 40 65		
	35 40 65		
	40 65		
	65		
	50		
	22		
	27		
	70		
	30		
	55		
	45		
	38		
	39		
	46		
	20		
	33		
ve (box pla	ot), survival), X B	ā 💶	Ŀ
	ve /box plo	ve (box plot) survival) × F	22 27 70 30 55 45 38 39 46 20 33 ve ∠box plot \survival \×B ↓



Box Charts

A box chart summarizes the distribution of your data by showing the mean, median, and quartiles. The top, bottom, and middle line of the box corresponds to the 75th percentile (top quartile), 25th percentile (bottom quartile), and 50th percentile (median), respectively. The whiskers extend from the 10th percentile (bottom decile) and the top 90th percentile (top decile). While the box chart does not display individual outliers, outlier caps appear at the top and bottom of the decile whiskers. Any value falling beyond these caps is considered an outlier. The symbol within the box represents the mean for the data range. For example, a real estate agent could compare land values in the various areas of the city.

Setting up your data. Each row corresponds to a box or category. Row labels are used to name each box, while the column labels become the categorical labels in your box chart.

Figure 9-4 Box chart

Data fo	or Document	1			▲ ×
1			8	10 10 🏟	🕅 🗊 🕅 🕅
×.	Label	А	В	С	D 🔺
Label					
1	Sample 1	1	2	3	4
2	Sample 2	11	10	9	8
3	Sample 3	3	6	2	7
4	D	~ /			-
	Data 1 (Data	12/			<u> </u>
Cell [J:3]] For H	Help, press F1			NUM /



Survival Charts

Survival charts plot surviving elements, expressed either as absolute numbers or as percentages. A stepped line traces the gradual decline in survival rate. For example, a chart might show the survival of patients during an epidemic. The plot typically starts at 100% but could begin at any starting numeric value that you enter on the *y* axis. For example, a chemical company researcher could report the effectiveness of a substance as a disinfectant.

Setting up your data. In column A, enter periods of time elapsed, concentration of a chemical, or other values. In column B, enter the number of surviving people.

Statistical and Quality Control Charts



Data for	stat				
¥.	Label	A	В	С	
Label		Chemical A	Bacteria Surviving		100
1		0	1000		
2		0.1	950		
3		0.2	900		
4		0.3	875		
5		0.4	800		
6		0.5	400		
7		0.6	300		
8		0.7	200		
9		0.8	100		
10		0.9	50		
11		1	10		
12					
	survival 🖉	≺BarR <u>)</u> X Bar	S t I		٠
Cell (G:11	1 For	Help, press F1			



Quality Control Charts

Quality control charts, also known as Shewhart charts, are specialized graphs used for the control of continuous processes. They highlight variation in a process that exceeds established control limits. Quality control charts consist of x- and y-data points plotted as symbols connected by line segments. The plotted values result from computations based on the type of quality control chart selected. A horizontal line is also plotted to represent the average of all plotted values.

The following types of quality control charts are available:

- XBar-R or XBar-S
- Fraction defective (p)
- Number of defectives (np)
- Defects per unit (u)
- Number of defects (c)

Within DeltaGraph, these charts are found under names beginning with QC, as in QC XBar-R.

XBar-R and XBar-S Charts

When you plot an XBar-R chart, two charts are created in the slide window. The first chart drawn is the XBar chart, which plots the mean value of each subgroup. The subgroup numbers are plotted along the x axis. The average of the measured data for each subgroup is plotted along the y axis. The mean line is the average of all of the values in the data set. Control and warning limits show which data values fall outside of the control range. The upper and lower warning limits represent the values that are two standard deviations, or two sigmas, away from the mean. The upper and lower control limits represent the values that are three standard deviations, or three sigmas, away from the mean.

The second chart drawn is the R or the s chart. The R chart is the default display. To display an s chart, change the chart type to Standard Deviation (S) in the chart options. The R chart plots the difference between the high and low values within each subgroup. The mean line represents the mean of the between-group variance. The s chart plots the standard deviation within the subgroups. The upper and lower warning

limits represent the values that are two standard deviations, or two sigmas, away from the mean. The upper and lower control limits represent the values that are three standard deviations, or three sigmas, away from the mean.

Setting up your data. Each row represents a subgroup or lot number. Each column represents the time each measurement was taken or a part within the lot. To label your data, enter your time or part sample in the label column. Enter your lot or subgroup numbers in the label row.

Figure 9-6 XBar chart with XBar-R chart

Data fo	r stat						l.	×
¥.	Label	A	В	С	D	E	F	
Label								1000
1	Lot A	20.5	20.2	20.3	20.6	21.5		Τ
2	Lot B	19.9	18.8	20.2	20.8	19.5		
3	Lot C	22	20.8	20.9	20.5	18.5		
4	Lot D	19.8	18.6	21.2	19.2	18.9		
5	Lot E	20.2	19.2	20.8	19.9	20.5		
6	Lot F	19.2	18.6	19.9	20.2	18.9		
7	Lot G	21.2	21.9	21.9	18.5	21.4		
8	Lot H	18.9	19.5	20.2	18.5	19.9		
9	Lot I	22.1	19.6	20.2	21.8	20.5		
10	Lot J	19.5	19.8	19.2	19.3	19.4		
11								
• • •	×Bar R X	Bar S \ np	ο λ ρ λ ο λ	 			•	Г
Cell [l:11]] For	Help, pres	s F1				NUM	_







Figure 9-7 XBar chart with XBar-S chart

Figure 9-8

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Fraction Defective (p) and Number of Defectives (np) Charts

When you plot a p chart, the exact type of chart that results depends on your subgroup sizes. Variable subgroup sizes produce a fraction defective (p) chart. Fixed subgroup sizes produce a number of defectives (np) chart. Control and warning limits show which data values fall outside of the control range. The upper and lower warning limits represent the values that are two standard deviations, or two sigmas, away from the mean. The upper and lower control limits represent the values that are three standard deviations, or three sigmas, away from the mean.

The fraction defective (p) chart plots the fraction of defective items in each subgroup. The x axis shows the subgroups or lot numbers, and the y axis shows the percent defective, the number of defectives divided by the subgroup size. The control warnings and limits vary in a fraction defective chart because the sample sizes vary. The number of defectives (np) chart plots the number of defective items in each subgroup. The x axis shows the subgroups or lot numbers, and the y axis shows the number of defectives.

Setting up your data. The first column represents subgroup size. The second column represents the number of defects in the subgroup. To label your data, enter your lot or subgroup numbers in the label row.



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Figure 9-9 Number of defectives chart (np)

Data fo	r stat				▲ X
1	Label	A	В	С	
Label					102000
1	ддд	120	5		
2	AA	120	9		
3	С	120	7		
4	D	120	20		
5	9 Volt	120	12		
6					
7					1200
• Ε B)	×BarS), np	(P) c) u/			<u> </u>
Cell [F:7]	For	Help, press F1			//



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Defects Per Unit (u) and Number of Defects (c) Charts

When you plot a chart, the exact type of chart that results depends on your subgroup sizes. Variable subgroup sizes produce a defects per unit (u) chart. Fixed subgroup sizes produce a number of defects (c) chart. The mean line is the average number of defects. Control and warning limits show which data values fall outside of the control range. The upper and lower warning limits represent the values that are two standard deviations, or two sigmas, away from the mean. The upper and lower control limits represent the values that are three standard deviations, or three sigmas, away from the mean.

The defects per unit (u) chart plots the number of independent defects per unit. This chart is appropriate for a complex assembly where many independent defects are possible. The *x* axis shows the subgroups or lot numbers, and the *y* axis shows the number of defects. The number of defects (c) chart plots the number of defects in each subgroup. The *x* axis shows the subgroups or lot numbers, and the *y* axis shows the number of defects.

Setting up your data. The first column represents subgroup size. The second column represents the number of defects in the subgroup. To label your data, enter your lot or subgroup numbers in the label column over the first column of data. Enter your label for the defects in the label column over the second column of data. Enter your subgroup or lot numbers in the label row.

Figure 9-10 Number of defects (c) chart

Data fo	or Document	H1		▲ X
		🛃 🐮	1 🕅 🕲 🐼 fx	🖉
No.	Label	A	В	
Label		Sub group size	Number of Defects	
1	1	10	8	
2	2	10	9	
3	3	10	9	
4	4	10	7	
5	5	10	8	
6	6	10	10	
7	7	10	9	-
	Data 1 Data	2/	•	•
Cell [D:1	5] For H	Help, press F1		



3-D Charts

3-D charts allow you to divide your data into a variety of categories. For example, you could use a 3-D column chart to display product sales by region and business units. You could also use a 3-D XYZ surface fill chart to display a pattern among many data values, such as elevation, longitude, and latitude.

This chapter describes the following chart types:

- 3-D column charts
- 3-D ribbon charts
- 3-D scatter charts
- 3-D scatterline charts
- 3-D area charts
- 3-D surface fill charts
- 3-D surface line charts
- 3-D wireframe charts
- 3-D XYZ surface fill charts
- 3-D XYZ surface line charts

3-D Column Charts

A column chart compares one item to another or compares the same or different items over a period of time. Column charts effectively show dramatic changes from one category to another. For example, a financial analyst could display how investors distribute their investments in a region.

Setting up your data. Rows define categories and are displayed along the x axis. The columns (series) are displayed along the z axis. The y axis shows values. Row labels name each category, and column labels name each data series. Series labels appear on the chart and in the legend.

Figure 10-1 3-D column chart

Data fe	or 3dcharts					× ×
¥.	Label	А	В	С	D	Ε 🔺
Label		Direct Investment	Portfolio Investment	Commercial Banks	Non-bank Loans	
1	1996	45	17	80	32	
2	1997	52	7	-20	23	
3	1998 55		4	-50	7	
4	1999	51	14	-30	2	
5						+
• •	column (ribb	on λ scatter λ scatt	4			Þ
Cell [1:5]	For I	Help, press F1		NUM		1.



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3-D Ribbon Charts

The 3-D ribbon chart is a variation of a 2-D line chart. It is useful for showing trends in data. For example, an insurance adjuster could summarize financial losses from natural and man-made disasters.

Setting up your data. Each column of data corresponds to one ribbon or data series on the chart. You can have more than one series per data sheet. Row labels name each category, and column labels name each series. These will appear in the legend.

Data for	3dcharts			▲ X
¥.	Label	A	В	
Label		Natural Disasters	Man-made Disasters	233
1	1982	1	1	
2	1983	2	3	
3	1984	3	2	
4	1985	5	4	
5	1986	2	5	
6	1987	8	7	
7	1988	4	8	
8	1989	15	8	
9	1990	18	7	
10	1991	16	6	
11	1992	28	6	
12	1993	10	7	
13	1994	20	7	
14	1995	18	6	
15	1996	13	4	
16	1997	6	6	
17	1998	19	5	
18	1999	23	4	
19	_	l , l		-
• • h)	ribbon (so	:atter λ scatter line λ		•
• • h) Cell [F:18	ribbon (so] Fo	atter <u>)</u> scatter line) r Help, press F1		

Figure 10-2 3-D ribbon chart



3-D Scatter Charts

The 3-D scatter chart plots data points created by the intersection of three different coordinate values. Those points are connected to one of the chart planes with a drop line. Each of the three values that make up a point corresponds to a particular axis in a 3-D grid. For example, you could explore high and low temperatures and precipitation for various locations.

Setting up your data. Each data series requires three columns of data. The first column contains the values for the x coordinate points, the second column contains the y coordinate points, and the third column contains the z coordinate points. The column label for the first data column of each series names the series. The labels will appear in the legend.

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Data fo	or 3dcharts							E	×
X	Label	A	В	С	D	E	F	G	
Label		New England			Plains				0000
2		70	22	39	74	20	33		-
3		69	16	33	78	32	35		
4		74	30	43	72	10	15		
5		70	32	40	75	17	15		
6		72	30	46	79	23	28		
7					81	32	28		
8									accod
• • •	scatter (sc	l atter line λ area	λ» •					Þ	-
Cell [I:8]	For	Help, press F1							//.



3-D Scatterline Charts

A 3-D scatterline chart plots data points created by the intersection of three different coordinate values. A line connects the points in each data series. A 3-D scatterline chart also works well to measure something that moves in space as a function of time, such as a satellite orbiting the earth. For example, an engineer could explore the relationship among horsepower, engine displacement, and fuel efficiency.

Setting up your data. Each data series requires three columns of data. The first column contains the values for the *x* coordinate points, the second column contains the *y* coordinate points, and the third column contains the *z* coordinate points. The column label for the first data column of each series names the series.

1	Label	A	В	C	D	E	F	G	
Label		V6			V8				1000
1		16	250	100	15	318	150		-
2		16	258	110	14	351	153		
3		18	225	105	17	304	150		
4		19	225	95	11	429	208		
5		18	250	105	13	350	155		
6		15	250	72	12	350	160		
7		15	250	72	13	400	190		
8		17	231	110	15	304	150		
9		16	250	105	13	307	130		
10		15	258	110	13	302	140		
11									
12	scatter line (area), wirefram	e 📢					•	Ē

Figure 10-4 3-D scatterline chart

3-D Charts



3-D Area Charts

A 3-D area chart emphasizes the volume or size of a data series, usually over time. For example, a product developer could analyze the various properties of new plastics.

Setting up your data. Each column of data corresponds to a data series, or a filled area on the chart. Row labels name each category, and column labels name each series. These will appear in the legend.

Figure 10-5

3-D	area	chart	

1	Label	A	В	С	D	*
Label		Strength	Gloss	Opacity	3	
1	Sample 1	6.5	9.5	4.4		
2		6.2	9.9	6.4		
3		5.8	9.6	3		
4		6.5	9.6	4.1		
5	Sample 5	6.5	9.2	0.8		
6		6.9	9.1	5.7		
7		7.2	10	2		
8		6.9	9.9	3.9		
9		6.1	9.5	1.9		
10	Sample 10	6.3	9.4	5.7		
11		6.7	9.1	2.8		
12		6.6	9.3	4.1		
13		7.2	8.3	3.8		
14		7.1	8.4	1.6		
15	Sample 15	6.8	8.5	3.4		
16		7.1	9.2	8.4		
17		7	8.8	5.2		
18		7.2	9.7	6.9		
19		7.5	10.1	2.7		
20	Sample 20	7.6	9.2	1.9		
11	area / wirefra	ame), surface	fill` ∢		١٠	-

3-D Charts



3-D Wireframe Charts

A 3-D wireframe chart shows surface variations based on two sets of evenly spaced values. For example, a product developer could see which fabric type and which fabric count is the strongest.

Setting up your data. This chart requires at least two series and two categories per chart. The *x* and *y* axis represent the fixed intervals. The row and column labels name the categories and the series.

Figure 10-6

3-D wireframe chart

Data fo	or 3dcharts					▲ X
M	Label	A	В	С	D	E
Label		А	В	С	D	10000
2	200	27	15	19	11	
3	300	30	9	20	12	
4	400	24	15	17	20	
5						
6						-
4 1	wireframe	(surface fill λ s	urfa 🔺			•
Cell [G:5	5] For	Help, press F1				



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3-D Surface Fill Charts

A 3-D surface fill chart shows surface variations based on two sets of evenly spaced values. For example, an engineer could demonstrate how much fuel turns to vapor with increased temperatures in various fuel tank prototypes.

Setting up your data. This chart requires at least two series and two categories per chart. The *x* and *y* axis represent the fixed intervals. The row and column labels name the categories and series.

Data fo	r 3dcharts					▲ X
1	Label	A	В	С	D	E 🔺
Label		Tank A	Tank B	Tank C	Tank D	10000
1	80	4	1	1	0	
2	85	6	2	2	1	
3	90	8	5	4	2	
4	95	9	10	8	3	
5	100	9	10	10	5	
6	105	9	11	12	7	
7	110	9	9	14	10	
8	115	8	8	14	15	
9	120	7	8	14	20	
10	125	7	8	14	20	
11						
·i)	surface fill	$($ surface line χ x	iyz 🖣		i	<u> </u>
Cell [1:11]	For	Help, press F1				

Figure 10-7 3-D surface fill chart



3-D Surface Line Charts

A 3-D surface line chart shows surface variations based on two sets of evenly spaced values. For example, a plant grower could determine the best amount of light to increase the growth of various flowers.

Setting up your data. This chart requires at least two series and two categories per chart. The *x* and *y* axis represent the fixed intervals. The row and column labels name the categories and series.

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Figure 10-8 3-D surface line chart

Data fo	r 3dcharts					▲ X
1	Label	A	В	С	D	E 🔺
Label		Tulip	Violet	Diaisy	Rose	100000
1	10	10	7	8	12	
2	20	7	15	9	6	
3	30	10	9	10	7	
4	40	4	15	7	15	
5						
.6.,		ا	_			<u> </u>
(\cdot)	surface line	$\langle xyz fill \rangle xyz fir$	ne 🔺			•
Cell [G:5]	For I	Help, press F1				



3-D XYZ Surface Fill Charts

A 3-D XYZ surface fill chart shows three-dimensional data. One quantity (plotted on the *z* axis) varies depending on *x* and *y* values, producing a solid, three-dimensional, color-coded plane. An elevation map, representing latitude, longitude, and elevation, is an example of a 3-D XYZ surface fill chart. For example, a sociologist could examine the relationship among the birth rate, death rate, and literacy rate in various countries.

Setting up your data. Each data series requires three columns of data. The first column contains the x coordinates, the second column contains the y coordinates, and the third column contains the z coordinate points. Each data point represents a measurement that is the intersection of the three values in a row. You are limited to 32,767 data points when creating an XYZ surface fill chart. To label each data series, enter labels in the first column of each series in a data sheet.

Figure 10-9 3-D XYZ surface fill chart

1	Label	A	В	C	C.
Label		Birth Rate	Death Rate	Literacy Rate	22
1		53	22	29	
2		20	9	95	
3		23	6	98	
4		15	8	100	
5		12	11	99	
6		23	7	98	
7		29	4	77	
8		35	11	35	
9		16	8	99	
10		13	11	99	
11		12	11	99	
12		34	9	78	
13		14	6	86	
() su	rface line λ	xyz fill 🛛 xyz line	7		•

3-D Charts



3-D XYZ Surface Line Charts

A 3-D XYZ surface line chart shows three-dimensional data. One quantity (plotted on the z axis) varies according to the x and y values and contains a three-dimensional plane represented by lines. For example, you could examine the fish population in a river where various pollutants are detected.

Setting up your data. Each data series requires three columns of data. The first column contains the *x* coordinates, the second column contains the *y* coordinates, and the third column contains the *z* coordinates.

_abel	A Pollutant A 0.3	B Pollutant B	C Fish Population	
	Pollutant A 0.3	Pollutant B	Fish Population	10
	0.3			
		6.1	8.7	
	1.4	6.2	7.93	
	2.4	6.1	7.55	
	3.6	6.2	6.9	
	5.7	6.2	8	
	1.6	5.2	8	
	2.9	5.1	7.3	
	3.4	5.3	7.28	
	3.4	5.7	7.1	
	4.8	5.6	7.8	
	5.3	5	8.04	
	6.2	5.2	8.55	
	0.2	4.3	8.3	
e line),	xyz fill 🔪 xyz line	/ [•]]		۰ſ
	e line \ For	3.6 5.7 1.6 2.9 3.4 3.4 4.8 5.3 6.2 0.2 e line \ xyz fill \ xyz line For Help, press F1	3.6 6.2 5.7 6.2 1.6 5.2 2.9 5.1 3.4 5.3 3.4 5.7 4.8 5.6 5.3 5 6.2 5.2 0.2 4.3 e line xyz fill xyz line / 4	3.6 6.2 6.9 5.7 6.2 8 1.6 5.2 8 2.9 5.1 7.3 3.4 5.3 7.28 3.4 5.7 7.1 4.8 5.6 7.8 5.3 5 8.04 6.2 5.2 8.55 0.2 4.3 8.3 e line \ xyz fill \ xyz line / [4] 1

Figure 10-10 3-D XYZ surface line charts



Combination Charts

Combination charts combine two different types of numeric charts. You can use the combination chart to present different concepts within the same chart or to highlight relationships among similar items. For example, you could combine a bar chart with a line chart to represent the portion of business income that goes toward expenses.

You can obtain a combination chart by selecting an existing chart that contains two or more series, opening the overlay dialog from the chart menu, and selecting one or more series to present as an overlay. The allowed overlay types are shown in this dialog, and you can choose which one you want for your overlay chart. You can also choose whether to place the overlay on the existing axes or create a new axis.

Bar and Column Charts with Line Overlays

A column with line overlay chart is simply a column chart with a line chart superimposed onto it. For example, you could plot high and low temperatures with average rainfall as an overlay.

Setting up your data. Each row of data corresponds to one set of bars for a given category. Each column of data corresponds to a data series. Row labels are used to name each category, and column labels are used to name each data series. These labels appear in the legend. The data for both the base and overlay charts should be included on the same data sheet.

Data fo	r overlay					▲ X
¥.	Label	A	B	С	D	
Label		High	Low	Rain		10000
1	Mon	78	47	1.2		
2	Tues	73	48	1.3		
3	Weds	76	51	0		
4	Thurs	76	60	0.2		
5	Fri	78	66	0.4		
6						
7						-
• • • \	column (stac	ked column), flo	at 🔺			•
ell [J:6]	For H	lelp, press F1				





Stacked Bar and Column Charts with Line Overlay

Stacked bar and column charts can have line overlays. A line overlay usually shows the trend of one or more items over a period of time. For example, you could display quarterly expenses with average expenses as an overlay.

Setting up your data. Each row of data corresponds to a single segmented bar or column in the chart (category). Each series of data corresponds to a segment of a bar. Row labels are used to name each category, and column labels are used to name each data series. These labels appear in the legend. The data for both the base and overlay charts should be included on the same data sheet.

Data fo	r overlay							▲ X
1	Label	A	В	С	D	E	F	
Label		Product A	Product B	Product C	Product D	Average		
1	1st Q	25	50	30	40	36.25		
2	2nd Q	60	80	90	50	70		
3	3rd Q	70	40	35	35	45		
4	4th Q	80	90	45	60	68.75		
5								
6								-
• • h)	stacked col	lumn (floating s	tacł 🔺					+
Cell [J:6]	For	Help, press F1						/

Figure 11-2 Stacked column chart with a line overlay




Axes, Symbols, and Legends

Axes, symbols, and legends provide visual clues that allow you to interpret your charts and data values. Customizing these chart elements can make your charts easier to understand. You can also use the Show Values command to display additional detail in a chart, such as exact values, category groups, and percentages.

There are two ways to customize these elements. First, you can modify the axis, symbol, or legend properties. For example, you can change the axis scale or tick increments. Second, you can format the appearance of the axis, symbol, or legend, such as changing the color or line width of an item.

This chapter shows you how to modify axis, symbol, and legend properties and how to display values within a chart.

Types of Chart Axes

Every chart has two or more axes. Two-dimensional charts typically have a value axis and a category axis, each of which may have a secondary or overlay axis. Threedimensional charts typically have a value axis, category axis, and series axis. Charts, such as polar and ternary, have specialty axes specific to each chart.

The following are the various axis types that you may encounter:

Value. The value axis displays a continuum of values, such as numbers, dates, or currency amounts. For example, in a column chart representing product sales for the year, the amount of sales for a product is a value. In a 2-D chart, the value axis is usually the *y* axis, or vertical axis. In a 3-D chart, the value axis is usually the *z* axis, or vertical axis.

Category. The category axis displays the various categories that divide the data into smaller groups. For example, in a column chart representing product sales for the year, the products represent categories. A category axis uses text to label the data and does not have any of the scale properties of a value axis. In a 2-D chart, the category axis is usually the x axis, or horizontal axis. In a 3-D chart, the category axis is usually the x axis, or the back right axis.

Series. The series axis works as another category axis in that it divides the data into smaller groups. For example, in a column chart representing product sales for the year by region, each region represents a series. A series axis uses text to label the data and does not have any of the scale properties of a value axis. In a 3-D chart, the series axis is usually represented on the *y* axis, or the back left axis.

Primary. By default, each chart contains a primary value axis on the left and a primary category axis on the bottom.

Secondary. Value axes and category axes may have a secondary axis displayed opposite the primary axis. The secondary axis can display the same axis scale as the primary axis or a different one. For example, a primary axis may display degrees in Fahrenheit while the secondary axis displays degrees in Celsius.

Overlay. An overlay chart combines two different types of numeric data. For example, in a column chart representing revenue, the line overlay may represent expenses. The primary value axis displays the scale of revenue in millions of dollars, and the overlay value axis displays the scale of expenses in thousands of dollars. You must add an overlay chart to display an overlay axis.

Angle. Polar charts use a unique axis system consisting of a radius and an angle. The angle axis sets the reference angle.

Bubble. Bubble charts use a supplementary axis legend to represent a third data value with bubbles of varying size.

Radius. XY vector charts use a radius axis to represent a third data value with vectors of varying length, if you choose to compute the end points using radii and angles. Polar charts use a radius axis to set the distance from the center of the plot to its edge.

Segmentation. These charts use a supplementary axis legend to represent a third data value with segments of varying width.

Ternary. Ternary charts use a special axis system in which the three value axes have the same attributes.

Time Line. Time line charts use a special axis to control tick marks.

Z Color. Some charts use a color-coded axis or legend to represent a third data series.

Z Contour. Some charts use contour or elevation lines to represent a third data series.







To Modify Chart Axis Properties

You can increase the increment of the major ticks to create a simpler axis scale, change the font size and style of the axis title, or even change the position of the axis in relation to the other axis.

• From the menus, choose:

```
Chart
Axis
X axis, Y axis, or other axis
```

- Click the tab that corresponds to the type of changes that you want to make.
- Make your changes as desired. For information about specific options, click the Help button.
- Click Apply to apply the changes, or click OK to accept the changes and close the dialog box.

Tip: You can also access the axis dialog box by double-clicking the axis or by selecting the chart and using the right-click context menu.

To Format the Chart Axis Appearance

You can change the color, line width, or other aspects of the axis' appearance.

- Click the chart.
- Then, click the axis component that you want to modify.
- From the menus, choose:
 Format
 [object name]
- Make changes as desired.
- Click OK.

Modifying Symbols

Symbols distinguish the various series in a chart. DeltaGraph comes with a font, DeltaSymbol, to display symbols. If you share your documents with others, the symbols will not display properly unless the others also have the DeltaSymbol font installed.

You have several options to ensure that the symbols display correctly:

- Download the DeltaSymbol font from the Red Rock Web site (www.redrocksw.com).
- Use the Built-in DeltaGraph symbol setting in the Symbols dialog box. The symbols are based on geometric shapes, which do not need a font available to display properly.
- Use a font, such as Symbol, that will be available on all computers.

Symbols Dialog Box

You can use the Symbols dialog box to change symbol properties, such as color.

Figure 12-2 Symbols dialog box

Symbols	×
Series 1 ● Series 2 ▲ Series 3 ◆ Series 4 ★ Series 5 ※ Series 6 ② Series 7 ◆ Series 8 ※ Series 9 Ø Series 10	Style Built-in DeltaGraph symbol E font: Font: Library pictograph: No symbol Appearance Color: Size: 12 Character: Key: B
	OK Cancel Apply Help

Series list. Select all series whose display properties you wish to modify. When you select other options in this dialog box, only the series you have selected here are affected.

Built-in DeltaGraph symbol. Use a built-in set of symbols that is not dependent on font availability.

Font. Select a font.

Library pictograph. Select a pictograph to use as a symbol.

No symbol. Select to hide symbols.

Color. Select a color.

Size. Select a size.

Character. Select a character or symbol.

Key. Select a character symbol by entering a keyboard stroke.

Axes, Symbols, and Legends

To Modify Chart Symbol Properties

- Click the chart.
- From the menus, choose:

Chart Symbols...

- In the series list, select all series whose symbols you want to modify.
- Make the desired selections.
- Click OK.

Tip: You can double-click the symbol to display the Symbols dialog box, or select the symbols and use the right-click context menu. Also, the text toolbar in the document window works with symbols as well as text.

Modifying Legends

Legends distinguish the various series in a chart. The type of legend available depends on the type of chart. Here is a list of the various legend types:

Base Legend. Displays the color or symbol that represents each series.

Overlay Legend. Displays the color or symbol that represents the overlay series.

Base and Overlay Legend Combined. Combines the base legend and overlay legend into one legend box.

Scale Legend. Displays a scale to represent the data value. For example, in a bubble chart, the diameter of the bubble represents a data value.

Series Legend. Displays the color or symbol that represent each series.

The Legends dialog box allows you to edit the symbol size and show/hide the legend. The Format Object dialog box allows you to edit the appearance of the legend, the color of the symbols and legend frame, and so forth.

Legends Dialog Box

The Legends dialog box lets you change legend properties, such as symbol size.

Figure 12-3 Legends dialog box

Legends	×
Show: Base Legend	Ţ
Base Legend	Overlay Legend
Eeverse order	Reverse order
Symbol Dimensions:	Symbol Dimensions:
<u>₩</u> idth: 20 <u>*</u>	Width: 1
Height: 20	Heigh <u>t</u> : 1 ÷
OK Cance	el <u>Apply</u> <u>H</u> elp

Show. Check to display legend(s) and uncheck to hide legend(s). Some legends are available only for certain chart types.

Reverse order. Select to reverse the display order of the items in the legend. This setting does not change the order of the data.

Width. Enter a size for the width of the legend symbol.

Height. Enter a size for the height of the legend symbol.

To Modify Legend Properties

You can use the Legends dialog box to change the order of the legend items or the size of the symbols.

• Select the chart.

 From the menus, choose:
 Chart Legend...

To Format the Legend Appearance

You can use the Format Object dialog box to change the color, line width, or other aspects of the legend's appearance.

- Select the legend frame or legend symbol.
- From the menus, choose:

Format [*object name*]

- Make the desired changes.
- Click OK.

To Move the Legend

• Click the legend and drag to a new position.

To Change the Size of the Legend

- Click the legend.
- Use the drag handles to change the size or dimensions of the legend frame.

Showing Values

You can label the data graphics in a chart to add more detail or to show the exact value. For example, you can add numeric values and/or percents to each piece of a pie chart, show what percentage of the whole each column in a column chart represents, or add category labels to a chart that has no category axis. This command is available for the following charts: (stacked) bar/column, (stacked) build-up, floating bar/column, all

segmentation, line, step, all pie, (paired) scatter, (paired) XY line, XYZ contour line, bubble, polar, ternary, spider, histogram, Pareto, and ogive.

Show Values Dialog Box

You can use the Show Values dialog box to display values, categories, and percentages in a chart.

Figure 12-4 Show Values dialog box

Show Values					×
Base Chart					
Location:	Left	•	Hint: If the in the chart	text will not fit element, the	
<u>T</u> ext:	Category	-	text appear Outside, Yo	s on the ou can resize	
<u>R</u> otation:	0*	-	the chart or Rotation ar	r change the ngle to make it	
Other:			fit.		
☐ <u>S</u> how sur	nmation value				
OK	Cancel	App	ly	Help	

Location. Select a location for the labels in relation to the chart elements. Different chart types offer different locations.

Text. Select one of the following text display formats:

- Value. Displays the numeric value of each data element.
- Percent. Displays the numeric value of each data element as a percentage of the whole.
- Category. Displays the row labels from the data sheet.
- Value (Percent). Displays the numeric value and percentage of each data element.
- Category (Percent). Displays the row labels from the data sheet and their percentages.
- Category (Value). Displays the row labels from the data sheet and their numeric values.

For stacked charts, you can also select one of the following text display formats:

- Summations. Displays the cumulative values of the series as they climb or proceed along the bars.
- Summations (Percent). Displays the cumulative values and the cumulative percentages of the columns and bars.
- Category (Summation). Displays the category names and the cumulative values of the columns or bars.

Rotation. Select the rotation angle of the text box. 90 degrees reads top to bottom. 270 degrees reads bottom to top. 180 degrees flips the text box.

To Display Values or Categories within a Chart

- Select the chart.
- From the menus, choose:
 Chart Show Values...
- Choose a location and text label format.
- Click OK.

Note: If the label will not fit inside the graphic element, the label appears outside.

Tips: Here are several tips for working with the Show Values text boxes:

- You can resize the chart for the text box to fit inside the graphic element.
- You change the location or rotation of the text boxes.
- You can click and drag the text box to a different position.
- You can change the fill of the text box to make the label easier to read. Change the fill to No Fill to create a transparent text box.

Working with Chart Objects

Each chart is composed of several elements or objects, such as rectangles, lines, and text. You can use either the Format Object dialog box or the formatting tools on the Drawing Toolbox to change an object's appearance.

Formatting chart objects can include:

- Changing the color and fill of objects, adding shadows
- Adding and manipulating graphics and drawing objects on the chart canvas
- Adding and formatting text objects

Format Object: Colors

You can use the Colors tab in the Format Object dialog box to change the fill style and foreground and background colors of an object.

Figure 13-1 Format Object dialog box: Colors tab

Format Object				×
Colors Lines Shadows T	ext]			
Background Color:]	Click in sample t gradient directi	o set ion	
Pattern fill	C <u>G</u> radient fill			
<u>S</u> tyle: ∎	Style: Stripe 💌			
	Steps: 80 🔹			
	OK	Cancel	Apply	Help

Background Color. Click the color swatch and choose a color from the palette. The background color appears only if the object has a pattern or gradient fill.

Foreground Color. Click the color swatch and choose a color from the palette to change the color of a chart element or drawing object.

Pattern fill. Select to apply a pattern fill to a selected object. To select the colors that appear in the pattern, select a foreground and background color.

(Pattern) Style. Click the arrow to select a pattern from the palette.

Gradient fill. Select to apply a gradient or blended fill to a selected object. To select the beginning and ending color of the gradient, choose a foreground and background color.

(Gradient) Style. Choose a gradient style to set a color blend pattern.

Steps. Enter a larger number to create a smooth blend. Enter a smaller number to create a striped blend that uses fewer colors.

Gradient direction. Click the gradient preview along the edge, in the center, or in the corner to set the direction of the gradient.

To Apply a Gradient Fill

- If the toolbox is not visible, from the menus, choose:
 View
 Drawing Toolbox
- Select the object.
- Click the Gradient Fill tool
 To keep the tool selected, double-click it.
 Tips:
 - Press the N key as a shortcut for the Gradient Fill tool.
 - You can also use the Format Object dialog box to apply a gradient fill.

To Change a Gradient Fill Style

- From the menus, choose:
 Format [object name]
- Click the Colors tab.
- Click the background color swatch, and choose a color from the palette.
- Click the foreground color swatch, and choose a color from the palette.
- Select Gradient fill.
- Click the thumbnail to set a direction for the gradient.
- In the Style drop-down list, choose a gradient type.
- In the Steps text box, enter the number of shades you want between the foreground and background colors.
- Click OK.

To Apply a Pattern Fill

- If the toolbox is not visible, from the menus, choose:
 View
 Drawing Toolbox
- Select the object.
- \blacklozenge Click the Object Fill Pattern tool \bigotimes . To keep the tool selected, double-click it.

To Change the Default Pattern Fill

- From the menus, choose:
 Format [object name]
- Click the Colors tab.
- Choose a background color.
- Choose a foreground color.
- Choose a pattern style.
- Click OK.

To Change the Object Fill Pattern

• If the toolbox is not visible, from the menus, choose:

View Drawing Toolbox

- Click the Selection tool and select the object.
- Click the Object Fill Pattern tool 🔅 . To keep the tool selected, double-click it.
- Choose a pattern from the palette.

Tip: You can also use the Format Object dialog box to change the fill pattern.

To Change the Object Color

• If the toolbox is not visible, from the menus, choose:

View Drawing Toolbox

- Click the Selection tool and select the object.
- Click the Foreground or Background Color tool and choose a color from the palette.
 Tip: You can also use the Format Object dialog box to change the object color.

Format Object: Lines

You can use the Lines tab in the Format Object dialog box to change the color, width, dash style, and fill style of any line.

Figure 13-2 Format Object dialog box: Lines tab

Format Object 🛛 🗶
Colors Lines Shadows Text
Background Color:
Fill <u>S</u> tyle:
<u>W</u> idth: <u>1/2 pt</u> ▼ □ <u>C</u> ustom: 0.50 pts <u>+</u>
Style: Sc <u>a</u> le: Normal F Bound ends
OK Cancel Apply Help

Background Color. Click the color swatch and choose a color from the palette. The background color appears only if the line has a pattern fill.

Foreground Color. Click the color swatch and choose a color from the palette to change the line color of an object or chart item.

Fill Style. Click the arrow and select a pattern style from the palette to apply it to a selected line. To select the colors that appear in the pattern, select a foreground and background color. To create a colorful border, create a thick line with a pattern fill.

Width. Choose a line width.

Custom. Enter a value to create a custom line width.

Dashes. Select to create a dashed line.

Style. Click the arrow and choose a line style from the palette.

Scale. Choose the scale or proportion of the dashes.

Round ends. Select to round the ends of the dashes.

To Change the Line Color

• If the toolbox is not visible, from the menus, choose:

View Drawing Toolbox

- Click the Selection tool and select the line.
- Click the Line Color tool \equiv . To keep the tool selected, double-click it.
- Choose a color from the palette.

Tip: You can also use the Format Object dialog box to change the line color.

To Change the Line Dash Style

- If the toolbox is not visible, from the menus, choose:
 View
 Drawing Toolbox
- Click the Selection tool and select the line.
- \bullet Click the Line Dash Style tool \blacksquare . To keep the tool selected, double-click it.
- Choose a line style from the palette.

Tip: You can also use the Format Object dialog box to change the line dash style.

To Change the Line Width

- If the toolbox is not visible, from the menus, choose:
 View
 Drawing Toolbox
- Click the Selection tool and select the line.
- \bullet Click the Line Width tool \blacksquare . To keep the tool selected, double-click it.
- Choose a line width from the palette.

Tip: You can also use the Format Object dialog box to change the line width.

Format Object: Arrows

You can use the Arrows tab in the Format Object dialog box to modify the position and size of arrowheads.

Figure 13-3 Format Object dialog box: Arrows tab

Format Object		×
Colors Lines	Arrows Shadows	
Arrowhead at:		
🔽 End	>	
☐ <u>S</u> tart		
	l <u>H</u> eight: <mark>4 →</mark> pts. <u>W</u> idth: <mark>8 →</mark> pts.	
	OK Cancel Apply	Help

End. Select to display an arrowhead on the end of the line.

Start. Select to display an arrowhead at the start of the line.

Height. Enter a value for the arrowhead height.

Width. Enter a value for the arrowhead width.

To Draw Arrows

- If the toolbox is not visible, from the menus, choose:
 View
 Drawing Toolbox
- ◆ Click the Arrow tool ✓. To keep the tool selected, double-click it.

Working with Chart Objects

- Click and drag to extend the arrow.
- Release the mouse button to complete the arrow.

Tip: You can also select the Arrow tool by pressing A on your keyboard.

To Change the Length of Lines and Arrows

- Click the line or arrow to select it.
- Drag the handles to adjust the length.

To Change the Arrowhead Size

- From the menus, choose:
 Format
 [object name]
- Click the Arrows tab.
- Enter new values in the Height and Width text boxes.
- Click OK.

To Change the Color of the Arrowhead

- From the menus, choose:
 Format [object name]
- Click the Colors tab.
- Click the foreground color swatch, and choose a color from the palette.
- ♦ Click OK.

To Change the Color of the Arrow Line

- From the menus, choose:
 Format [object name]
- Click the Lines tab.
- Click the foreground color swatch, and choose a color from the palette.
- Click OK.

Format Object: Shadows

You can use the Shadows tab in the Format Object dialog box to add a shadow and to change the fill style and background and foreground colors of the shadow. You can add a shadow to any object, including lines.

Figure 13-4 Format Object dialog box: Shadows tab

Format Object	×
Colors Lines Arrows Shadows	
○ No shadow ● Drop shadow ○ Inset shadow Shadow ● Drop shadow ○ Inset shadow Eoreground ● Background ● ● Color: ● ● ● Shadow Fill Style: ● ●	Drag white square to set shadow
<u>H</u> orizontal: 5 <u>+</u> pts. ⊻ertical: 5 <u>+</u> pts.	
OKCancel	Apply Help

No shadow. Select to remove a shadow.

Drop shadow. Select to add a shadow to an object.

Inset shadow. Select to add a beveled effect to lines or borders. This effect works best for lines with a width of at least three points.

Shadow Foreground Color. Click the color swatch and choose a color from the palette.

Shadow Background Color. Click the color swatch and choose a color from the palette. The background color appears only if the shadow has a pattern fill.

Shadow Fill Style. Click the arrow to choose a shadow style from the palette.

Horizontal. Enter a number to define the horizontal displacement of the shadow.

Vertical. Enter a number to define the vertical displacement of the shadow.

Shadow direction. Drag the preview square to set the direction of the shadow or enter horizontal and vertical values.

Text shadow color. Click the color swatch and choose a color for the text shadow.

To Apply a Shadow

• If the toolbox is not visible, from the menus, choose:

View Drawing Toolbox

- Select the object.
- \blacklozenge Click the Shadow tool \checkmark .

Tips:

- You can also select the Shadow tool by pressing D on your keyboard.
- You can also use the Shadows tab in the Format Object dialog box to apply a shadow to an object.

To Change the Shadow Style

- Select the object with the shadow.
- From the menus, choose:
 Format [object name]
- Click the Shadows tab.
- Select the shadow type that you want.
- Click the shadow foreground color swatch, and choose a color from the palette.
- Click the shadow background color swatch, and choose a color from the palette.
- Click the shadow fill swatch, and choose a pattern fill from the palette.
- Enter values in the Horizontal and Vertical text boxes to determine the size and offset of the shadow, or drag the shadow in the thumbnail.
- Click OK.

Format Object: Text

You can use the Text tab in the Format Object dialog box to change the properties of chart text or text objects.

Figure 13-5 Format Object dialog box: Text tab

Format Object				×
Colors Lines Shadows Tex Eont: In Arial Image: Color: Image: Color: Image: Color:	t Spacing Bullets Effects Baseline C Superscript C Subscript Strikeout Underline	Drag white	letter to set shado	
	Sc <u>r</u> ipt: Western	Shado <u>w</u> Color:	Horizontal: 4	÷ pts. → pts.
	OK	Cancel	Apply	Help

Font. Choose a font type, such as Arial or Times New Roman.

Style. Choose a font style, such as bold or italic.

Size. Choose a font size.

Color. Click the color swatch and choose a color from the palette.

Alignment. (*Available for text objects.*) Choose a text alignment style: left justified, centered, or right justified.

Effects. Choose a font effect, such as an underline or a strikeout.

Script. Choose a font script, such as Western or Greek.

Text shadow. Enter horizontal and vertical values to set the direction of the shadow. You can also drag the preview letter to set the font shadow direction.

Shadow Color. Click the color swatch and choose a color from the palette.

Format Object: Spacing

You can use the Spacing tab in the Format Object dialog box to change line spacing and paragraph spacing.

Figure 13-6 Format Object dialog box: Spacing tab

Format Object X
Colors Lines Shadows Text Spacing Bullets
Text in text box is 9 point
┌ Line Spacing
Increments: Single
Paragraph Spacing: 6 🕂 points
Hint: Changes made here apply to all the text in the textbox
OK Cancel Apply Help

Increments. Choose a value to set the space between lines. Select Custom to enter a custom value in the Leading text box.

Leading. Enter a value to adjust the spacing between lines.

Paragraph Spacing. Enter a value to adjust the spacing between paragraphs.

To Add Text Objects to Canvases

• If the toolbox is not visible, from the menus, choose:

View Drawing Toolbox

- ◆ Click the Text tool 🗎 . To keep the tool selected, double-click it.
- Click and drag to draw the text box.

- Type or paste your text (up to 32,000 characters). A live hyperlink is automatically generated if you type text that begins with a MIME type prefix (for example, http://, telnet://, mailto://, etc.).
- Click outside of the text object to close the edit field.

Note: If you click outside of the text box without entering any text, it will close and be deleted.

To Modify Text Spacing

- Select the text.
- From the menus, choose:
 Format [object name]
- Click the Spacing tab.
- Choose a value for the space between lines and for the space between paragraphs.
- Click OK.

To Set Margins

- Double-click the text box. This replaces the canvas rulers with text box rulers.
- Click and drag the margin stops to change the margin within the text box.
- Click outside the text box to close the edit field.

To Set Indents

You can set a first line indent or a hanging indent with the indent marker. A first line indent indents the first line of the paragraph. A hanging indent indents all the text under the first line of the paragraph.

• Double-click the text box. This replaces the canvas rulers with text box rulers.

- Do one of the following:
 - Click and drag the indent marker to the right of the left margin to set a first line indent.
 - Click and drag the indent marker to the left of the left margin to set a hanging indent.
- Click outside the text box to close the edit field.

To Set Tab Stops

- Double-click the text box. This replaces the canvas rulers with text box rulers.
- Select a tab type by clicking the tab aid in the left hand corner of the canvas frame.
- Click in the ruler to set the tab stop.
- Click outside the text box to close the edit field.

Tip: You can also right-click a ruler to set a tab stop.

Format Object: Bullets

You can use the Bullets tab in the Format Object dialog box to create bulleted lists and to change the appearance of the bullets.

Create bulleted list from text. Select to place bullets in front of paragraphs.

Font. Choose a font.

Bullet. Choose a bullet style.

Size. Enter a value to set the point size of the bullets.

Color. Choose a color for the bullet.

To Format Text as a Bulleted List

• Select the text.

- From the menus, choose:
 Format
 [object name]
- Click the Bullets tab.
- Select Create bulleted list from selected text.
- Click OK.

Using the Drawing Toolbox

The Drawing Toolbox contains drawing tools for creating objects of all shapes and sizes, and it also contains shortcuts for editing the appearance of charts and objects. The drawing tools allow you to add text, arrows, lines, curves, freehand shapes, and polygons. The formatting tools allow you to change line color, line style, line thickness, object pattern, and object color. You can also add a gradient or a shadow effect.

To Zoom In and Out

• If the toolbox is not visible, from the menus, choose:

View Drawing Toolbox

- \bullet Click the Zoom tool $\mathbb{Q}_{\mathbf{k}}$. To keep the tool selected, double-click it.
- Do one of the following:
 - To zoom in, click the chart canvas.
 - To zoom out, press the Ctrl key while clicking the chart canvas.
- When you are finished, press Esc or click the Zoom tool to deselect it.
 Tip: You can also select the Zoom tool by pressing Z on your keyboard.

To Draw Lines

- If the toolbox is not visible, from the menus, choose:
 View
 Drawing Toolbox
- Click the Line tool . To keep the tool selected, double-click it.
- Click and drag to draw a line.

Tip: You can also select the Line tool by pressing L on your keyboard.

To Draw Bezier Curves

• If the toolbox is not visible, from the menus, choose:

View Drawing Toolbox

- Click the Bezier tool
- Click once to mark the starting point of the curve.
- Position the cursor at the end point of the curve, and click and drag to draw it. A tangent line appears to help gauge the position of the curve; it disappears after the shape is completed.
- Do one of the following:
 - Double-click to finish the curve.
 - Continue adding more curves to the line.

Tip: You can also select the Bezier tool by pressing B on your keyboard.

To Change the Bezier Curve Size

- Select the curve.
- Drag the handles to adjust the size.

Working with Chart Objects

To Change the Bezier Curve Angle

- Select the curve.
- From the menus, choose:
 - Format Reshape Object
- Drag the handles at either end of the arc to change the angle.

To Draw Curves

- If the toolbox is not visible, from the menus, choose:
 View
 Drawing Toolbox
- Click the Curve tool / . To keep the tool selected, double-click it.
- Click and drag diagonally in any direction to extend the curve.

Tip: You can also select the Curve tool by pressing C on your keyboard.

To Change the Curve Size

- Select the curve.
- Drag the handles to adjust the size.

To Change the Curve Angle

- Select the curve.
- From the menus, choose:
 Format Reshape Object
- Click and drag the handles at either end of the arc to change the angle.

To Draw Freehand Objects

If the toolbox is not visible, from the menus, choose:
 View

Drawing Toolbox

- Click the Freehand tool . To keep the tool selected, double-click it.
- Click and drag to draw a segment.
- Release the mouse button to complete the shape.

Tip: You can also select the Freehand tool by pressing F on your keyboard.

To Edit the Shape of a Freehand Object

- From the menus, choose:
 Format Reshape Object
- Drag the handles to change the object's shape.

To Draw Filled Shapes

- If the toolbox is not visible, from the menus, choose:
 View
 Drawing Toolbox
- Click the Rectangle, Rounded Rectangle, or Circle tool
- Click and drag to draw the shape. To create a square or circle, press the Shift key while dragging.

Working with Chart Objects

To Change Round Rectangle Corners

- Select the rounded rectangle.
- From the menus, choose:
 Format Reshape Object
- Drag the handles to adjust the arc.

To Draw Polygons

- If the toolbox is not visible, from the menus, choose:
 View
 Drawing Toolbox
- \bullet Click the Polygon tool \square .
- Click once to begin the first segment.
- Click again to complete the segment. Single click to continue adding segments.
- Double-click to complete the polygon.

Tip: You can also select the Polygon tool by pressing P on your keyboard.

To Change the Shape of a Polygon

- Select the polygon.
- From the menus, choose:

Format Reshape Object

• Drag the handles to change the object's shape.

Insert Image

You can use the Insert Image dialog box to import clip art or other graphic images.

Figure 13-7 Insert Image dialog box

Insert Image						?	x
Look in: 🔂	DeltaGraph	•	£		C		
EqnEdit							
Palettes							
I							
File <u>n</u> ame:						<u>O</u> pen	
Files of <u>t</u> ype:	Encapsulated Postscript (*.eps)			•		Cancel	
Preview:						<u>H</u> elp	
Include:							
	,						//

You can import the following image formats:

- .*bmp* (Windows bitmap)
- .*jpg*, .*jpe*, .*jpeg* (JFIF/JPEG image)
- .pntg, .pnt, .mac (MACPaint bitmap)
- .*psd* (Adobe PhotoShop image)
- .*png* (Portable Network Graphics)
- .pct, .pict, .pic (QuickDraw PICT image)
- .sgi, .rgb (Silicon Graphics)

Working with Chart Objects

- .*tga*, .*taRga* (Targa Image File)
- *.tif, .tiff* (TIFF bitmap)
- .eps (Encapsulated PostScript file)
- .*wmf* (Windows Metafile)
- .*emf* (Enhanced Metafile)
- .*gif* (CompuServe bitmap)
- .*fpx*, .*fpix* (FlashPix image)
- .*qti*, .*qtif* (QuickTime image)

If an *.eps* file has an embedded TIFF or Windows Metafile image, the preview window displays the image.

To Import Images

- From the menus, choose: Insert Image...
- Select the file.
- Click OK.

Tip: You can also click the Insert Image tool on the Document toolbar.

Export Image Dialog Box

You can use the Export Image dialog box to select export options for graphic files.

Save in. Specifies the save location of the file.

File name. Type a name for the image file.

Save as type. Specifies the type of image file that you want to export.

Selected objects. Select to export any objects that you currently have selected on the chart canvas.

All objects. Select to export all objects on the current chart canvas.

Entire canvas. Select to export all objects on the current chart canvas and its background.

Resolution. Specifies the resolution of the exported image file in pixels per inch.

To Export Image Files

You can export charts and the objects that they contain as images, which you can then access through your favorite image editing application. If you want to export specific objects rather than the entire chart, select them before you begin.

- Click the Chart window to make it active.
- From the menus, choose:
 - File Export Image...
- In the Export Image dialog box, choose whether you want to export selected objects, all objects, or the entire chart canvas.
- Click the Save button.
- In the Save As dialog box, browse to the directory in which you want to save the file.
- In the File Name text box, type a name for the exported file.
- In the Save as Type drop-down list, choose a file type.
- Click Save.

Copying and Duplicating Charts and Objects

The copy and duplicate functions handle chart data differently. If you copy a chart, the paste function inserts a copy of the chart data into a new data sheet and places the chart on the active page. If you duplicate a chart, the duplicate chart uses the same data sheet as the original chart, and the duplicate appears slightly offset from the original chart.
If you copy an object, you can paste the object onto any page. Also, dragging an object to a different document does not move the object but places a copy of the object on the page of the second document. If you duplicate an object, it appears on the same chart canvas.

To Copy a Chart and Data

If you copy a chart, the paste function inserts a copy of the chart data into a new data sheet and places the chart on the active canvas.

- Select the chart.
- From the menus, choose:

Edit Copy

Tip: You can also right-click and choose Copy from the context menu (or press Ctrl+C).

To Copy a Chart without Copying the Data

If you duplicate a chart, the duplicate chart uses the same data sheet as the original chart, and the duplicate appears slightly offset from the original chart.

- Select the chart.
- From the menus, choose:

Edit Duplicate

To Move Objects to a Different Page

When you copy an object, you can paste the object onto any page. Dragging an object to a different document does not move the object but places a copy of the object on the page of the second document.

• Select the object(s).

- From the menus, choose:
 Edit Cut
- Move to the other page.
- From the menus, choose:

Edit Paste

Tip: You can also right-click and choose Cut or Paste from the context menu (or press Ctrl+X for Cut or Ctrl+V for Paste).

To Move Objects on a Page

Select the object.

Handles appear, indicating that you have selected the image.

• Drag the object to the new position.

Tip: The following keyboard actions also help you to position charts or objects:

- The arrow key moves the object one pixel.
- The Ctrl key plus the arrow key centers the object on the chart canvas.
- The Shift key plus the arrow key moves the object one grid increment.

To Group Objects

- Select the objects.
- From the menus, choose:

```
Format
Grouping
Group
```

Tip: You can also right-click and choose Group from the context menu.

Working with Chart Objects

To Ungroup Objects

- Select the object group.
- From the menus, choose:

Format Grouping Ungroup

Tip: You can also right-click and choose Ungroup from the context menu.

To Change the Order of Layered Objects

 To place an object underneath or on top of another object, select the object and from the menus, choose:

Format Order Send to Back *or* Bring to Front

To adjust the position of an object within several layers of objects, from the menus, choose:

Format Order Send Backward *or* Bring Forward

Tip: You can also right-click and choose the command from the context menu.

To Lock Objects

• To lock objects, from the menus, choose:

Format Locking Lock

• To unlock the objects for editing, from the menus, choose:

Format Locking Unlock

To Flip Objects

• To flip an object 180 degrees, select the object and from the menus, choose:

Format Flip Vertical *or* Flip

Tip: You can also right-click and choose the command from the context menu.

To Rotate Objects

 To rotate an object 90 degrees to the right or the left, select the object and from the menus, choose:

Format Rotate Right *or* Left

• To rotate an object to a specified angle, select the object and from the menus, choose:

Format Rotate Angle

Tip: You can also right-click and choose the command from the context menu.

To Align Objects

• Select the objects that you want to align.

The first object that you select serves as the reference point for the alignment commands.

```
• From the menus, choose:
```

```
Format
Align
Left, Center, Right, Top, Middle, Bottom, or To Grid
```

Tip: You can also right-click and choose the command from the context menu.

Equations, Error Bars, and Curve Fits

With equations, error bars, and curve fits, you can insert additional technical details into your charts. You can add equations and formulas for reference, and you can add error bars to illustrate several statistical measurements. Also, you can add curve fits to display an equation that most closely models or fits your data. This chapter shows you how to add equations, create error bars, and apply curve fits.

Equations

The Equation Editor is a specialized text tool that you can use to insert mathematical equations or chemical formulas into your chart canvases.

Figure 14-1 Equation Editor window

Equation								×
≤ ≠ ≈ 🛓 ແມ່ ∿.	*	±∙⊗	$\rightarrow \Leftrightarrow \downarrow$.∵∀∃	∉∩⊂	1∞6	λωθ	ΔΩΘ
(0) [0]			∫∷∮∷		$\rightarrow \leftarrow$	Π̈́Ų		

To Add Equations to a Chart Canvas

• From the menus, choose:

Insert Equation

- Create your equation using the controls that appear.
- To complete the equation, from the menus, choose:

File

Exit and Return

Note: For additional assistance with the Equation Editor, use the Help menu within the Equation Editor. When the Equation Editor is open, F1 or the standard Help menu opens the Equation Editor Help.

Error Bars

Error bars graphically illustrate errors, confidence intervals, or spreads in your data. For example, for some survey results, you might show experimental errors in measurement or a 95 percent confidence interval. Error bars appear as two short dashes, called **caps**, for the upper and lower values of the spread with a vertical line connecting the two dashes. The measurement of the error bar can reflect the individual error of each data point, the standard deviation or standard error of one or multiple series, a specified numeric value, or a specified percentage.

You can add error bars to the following types of charts:

- Bar and column
- Bar and column segmentation
- Intensity scatter
- Line
- Paired intensity scatter
- Paired XY line
- Paired scatter
- Scatter
- Step
- XY column
- XY line

Equations, Error Bars, and Curve Fits

Configuring Error Bars

You can use the Error Bars dialog box to add error bars to selected charts. Scatter, intensity scatter, paired intensity scatter, XY column, and XY line charts support error bars for both axes or dimensions. You can display error bars for the *X* dimension and/or the *Y* dimension.

Figure 14-2 Error Bars dialog box

Error Bars		×
Series: Division 1 Division 3	Y Dimension	
Whiskers:	Measure:	
0.5 🛨 Inches	OK Cancel <u>Apply</u> <u>Clear All</u> Hel	

Series. Select any combination of series.

Whiskers. Select a width for the error bar cap.

Show Error Bars. Select to display error bars.

Equal ends. Click to display the upper and lower ends of the error bar.

Unequal ends. Click to display upper and lower ends with different error bar measurements.

Upper end. Click to display only the upper end of the error bar.

Lower end. Click to display only the lower end of the error bar.

Measure. Choose an error bar measurement. If you choose Unequal ends, you will be able to choose a different measure for the upper and lower end.

- Variable. Displays the individual error for each point in a series. Select a series from the Series list on the left and choose a series from the Measure list to create an association between the data series and the error series. (You should have already calculated or entered the error amount in a separate column in the data sheet.)
- Standard Deviations. Displays the error bar in standard deviation units based on the sum of data values for all series selected. Within series displays the error bar in standard deviation units based only on the data for the individual series. Pooled displays the error bar in standard deviation units based on the sum of all data values for all series selected.
- Value. Displays the error bar at a fixed numeric distance. Enter a positive numeric value.
- Percentage. Displays the error bar as a fixed percentage based on the percentage times the data value. Enter a percentage value.
- Standard Errors. Enter a value in the Number field to set the number of standard errors. Within series displays the error bar in standard error units based only on the data for the individual series. Pooled displays the error bar in standard error units, based on the sum of data values for all series selected.

To Add Error Bars to a Chart

- Select the chart.
- From the menus, choose:

Chart Error Bars...

- Select one or more series.
- Select your options.
- Click OK.

For more information on specific options, click the Help button.

Equations, Error Bars, and Curve Fits

To Format Error Bars

You can use the Format Object dialog box to change the appearance of the error bars.

- Select the error bar.
- From the menus, choose:
 Format [object name]
- Make any desired changes.
- Click OK.

For more information on specific options, click the Help button.

Curve Fits

Curve fitting attempts to describe the data that you have plotted by fitting an equation to the data points. The resulting curve is plotted with your data so that you can see how well the equation fits.

There are two classes of curve fits. **Equation curve fits** assume that the selected model (curve fit type) describes the data being fit. By minimizing the differences between the equation and the data, the model represents the best approximation of a curve based on all data points. **Spline curve fits** are not true curve fits because the curve is not determined by a single function. Rather, a spline curve is determined by a series of unique functions; each function connects one data point to the next in order.

You can apply curve fits to the following chart types:

- Line
- Paired scatter
- Paired XY line
- Scatter
- Step
- XY line

Configuring Curve Fits

You can use the Curve Fit dialog box to add curve fits to one or more series in your chart.

Series. Select one or more series.

Function. Choose a function to define the curve type. You may want to experiment with the functions because some functions will model different data patterns more effectively. None hides any existing curve fits. Custom lets you specify the independent variable, parameters, and constants of the curve fit.

Formula. Displays the mathematical equation and the *R*-squared value for the currently selected function.

Display Digits. Enter a number between 1 and 15 to set the number of decimal digits shown for parameter estimates in the Formula field. The number of digits selected does not affect the calculation, only what is displayed.

Direction. Choose the direction of the function. With Y=F(x), you are trying to predict the value of *Y*, given the value of *X*. With X=F(y), you are trying to predict the value of *X*, given the value of *Y*.

Domain. Choose the length of the curve fit. If you choose Axis, the curve fit runs from axis to axis. If you choose Data, the curve fit runs from the smallest domain value to the largest domain value.

Bezier Nodes. Enter a value to set the number of Bezier nodes used to plot the curve. This affects only the appearance of the drawn curve. Higher numbers yield smoother lines.

Force curve through origin. If you choose the Linear or Polynomial function, you can select Force curve through origin to make sure that the curve fit includes the origin.

Figure 14-3	
Curve Fit dialog	box

Curve Fit		×
Series: Division 1 Division 3	<u>F</u> unction: None Linear Polynomial Power Spline Exponential Logaritnmic Custom	Formula: f(x) = a * (y^1.295288E+0), where a = exp(-1.430275E+0) R^2 = 8.723177E-1
_ Options		Display Digits: 6
Direction: X = F(y)	Do <u>m</u> ain: Data	■ <u>Bezier Nodes:</u>
	ОК	Cancel <u>Apply</u> Help

To Apply a Curve Fit to a Chart

You can draw curves for one data series, a selection of series, or all of the series. Curves are displayed within the boundaries of the axes only. If you need to see more of the curve, extend the range of your value axis.

• Select the chart.

- From the menus, choose:
 Chart Curve Fit...
- Select the series to which you want to fit a curve.
- Select a curve type or function.
- Change the options as necessary.
- Click OK.

Custom Curve Fits

You can define your own curve fits by choosing functions to represent or describe your data. When you fit a linear curve to a scatter chart, for example, the software picks the best values of *a* and *b*, such that the plotted function lies as close as possible to the data points, according to the linear least-squares method. However, as long as both axes follow a linear scale, this curve is not curvy at all—it is always a straight line. Other curve fit options (for example, a second-degree polynomial) may give a curvier curve, but each curve fit type has a limited set of possibilities.

Fitting your own curves offers more freedom to define particular curves. For example, a linear curve fit uses only addition and multiplication and the two parameters *a* and *b*. Custom-defined curve fits can use any operators, any functions (with a few restrictions on the arguments for some functions), and any number of parameters.

Custom Curve Fit

You can use the Custom Curve Fit dialog box to define your own custom curve fits.

Figure 14-4 *Custom Curve Fit dialog box*

Custom Curve Fit		×
Model Independent Variable: Liquidity Parameters: m=1 Constants: b=5	<u>F</u> ormula: Melting=b+(m*Temp <u>Estimate</u> <u>R</u> einitialize Parameters	Estimation Magimum Iterations: 5 Minimum Chi-Square: Weights:
St <u>a</u> tistics:		Display:
	<u>^</u>	<u>S</u> teps:
	+	Attempted parameter values
<u>O</u> pen Sa <u>v</u> e	Continue	Cancel Help

The Model controls let you set up a custom curve fit.

Independent Variable. Type a name for the independent variable (the model's predictor variable).

Parameters. Enter the starting value for the model parameter (for example, m = 1). Separate two or more parameters with semicolons.

Constants. If desired, enter the value(s) for the constant(s) in the formula (for example, b = 5).

Formula. Enter your curve fit formula. You can type any name for the dependent variable, and it must be followed by an equals sign. Your formula must contain the independent variable and at least one parameter, but it does not need to include a constant. For example, your formula could be Melting=b+(m*Temp).

Estimate. Click to start the estimation process.

Reinitialize Parameters. Click to update the initial values in the Parameters field using the final parameter values in the Statistics field.

Statistics. Displays parameter estimates and model fit statistics. Chi-squared shows how well the curve fits the data, and the smaller the number, the better the fit. R-squared equals the proportion of the variability in the dependent variable that is explained by the independent variable; the higher the number, the better the fit.

DeltaGraph estimates parameter values using an iterative process. The Estimation controls set stopping rules and define estimation weights. The settings take effect the next time you click Estimate.

Maximum Iterations. Enter a value between 1 and 32,767 to set the maximum number of iterations before the estimation process terminates.

Minimum Chi-Square. Enter a value between 0 and 99,999 to set the minimum chisquared value before the estimation process terminates.

Weights. None weights each data point equally. If you have a column in a data sheet that contains weight values, you can choose this column from the list to apply the weights.

You can use the Display controls to set the contents of the Statistics field the next time you run an estimation.

Steps. Choose whether to display all steps or only the last step.

Partial derivatives. Select to display partial derivatives in the Statistics field. Parameters displays parameter names in the derivative expressions, and Estimates displays parameter estimates in place of parameter names in the derivative expressions.

Attempted parameter values. Select to display both attempted and best parameter values.

Rules for Name Definition

Each entry you make in the Independent Variable, Formula, Constants, and Parameters fields within the dialog box begins with a name followed by an equals sign. These names must:

- Be limited to 63 characters
- Be followed by an equals sign (except the independent variable)
- Be unique and not used to name any other function anywhere in the dialog box
- Not start with a number
- Not contain an underscore (_) or spaces

After the equals sign, the Constants and Parameters fields should each contain a definition for the name. The following rules apply:

- Constants may contain references to previously defined constants.
- Parameters may be initialized with references to previously defined parameters or constants.
- Letters of the alphabet may be used in the expression to represent columns of data within the Data window. If you want to use letters in the expression to refer to something other than columns of data, you must define them in the Constants or Parameters fields. Letters that refer to columns are automatically capitalized. Refer to a single cell by using brackets (for example, B[3]).
- You can define multiple parameters or constants in a window (be sure to separate each definition with a semicolon).

Rules for Using Functions

You can use functions from the Formula Builder dialog box to define a curve fit. Formulas are appropriate in three places:

- The constant expression in a constant definition
- The initial value in a parameter definition
- The model formula in the model definition

For constants and parameters, you can use all of the functions from the Formula Builder with no restrictions. You can use the following functions without restriction in the Formula field:

- Sqrt
- Exp
- Log
- ∎ Ln
- All trigonometric functions (remember that values are in radians)
- Formula for the *n*th root

For all of the other functions, do not use the independent variable or any parameter as a function argument. This restriction ensures that the other function has zero-valued partial derivatives with respect to the independent variable and each parameter.

Achieving Better Custom Curve Fits

Defining custom curve fits usually requires several cycles of trial and error to attain the best curve. The following tips can help you to achieve more accurate results:

- Check that the graph on the screen matches the function at the nodes. Be sure that the nodes are evenly spaced along the curve in the *x* axis direction. The placement of nodes can be controlled in the Bezier Nodes field in the Curve Fit dialog box. Sometimes a graph can look different from the model because the number of nodes is too small.
- Remember that some functions have values for which they are undefined. Avoid selecting initial values of parameters that cause the evaluation of the model function at any x value to be undefined. In this case, you may see a calculation error message.
- Avoid selecting initial values of the parameters that cause the evaluation of the model function at any node's *x* coordinate to be undefined. The graph may be drawn strangely in the vicinity of such a node.
- Be sure that the parameters initialized in the Parameters field match those used in the model function in both spelling and number.
- Compare the chi-squared error values with the chi-square value.
 Estimate/Reinitialize Parameter cycles are not necessary if the Stop Below value adequately describes your requirement for terminating the iteration process.

- Curve fits may not always return expected results. In the process of iterating, the general method does not always converge to what you would get with the same formula chosen from the standard curve fit types. It may not converge to what looks like the best answer. It does not necessarily converge to the smallest possible chi-squared value; in fact, it does not necessarily converge at all. If it picks a value for a parameter that produces undefined results, it may not be able to improve upon the solution from that point.
- All curve fits depend on the data values supplied, the formula, and the initial values of the parameters. Changing the data and initial values of parameters can make a big difference in the final result.

To Create a Custom Curve

You can name and save your curve fits as you would any other file.

- Select the chart.
- From the menus, choose:

Chart Curve Fit...

- Select the data series to which the curve fit will apply.
- For the curve fit type, select the Custom function.
- Click Define at the bottom of the function list.
- ◆ In the Custom Curve Fit dialog box, enter a name for the independent variable. Enter initial values for the parameters and define any constants that you may have used. Enter a formula, making sure that it includes at least one parameter as well as the independent and dependent variables.
- Choose the estimation settings as desired.
- Click Estimate.

- Check the output to see if the final model is acceptable. If not, make changes to the various settings and try again. If it is acceptable, click Continue to return to the main Curve Fit dialog box. The final model formula for the custom curve fit now appears in the Formula field in the Curve Fit dialog box. The parameters in the formula have been replaced by numbers; these numbers are derived from the iteration with the best fit.
- ♦ Click OK.

To Reinitialize Curve Fit Parameters

Reinitializing the parameters of a custom curve fit can improve its accuracy and result in a much better fit.

- Enter a different chi-squared value if desired.
- Increase the maximum iterations to a value appropriate to your model, computer speed, and computer math capabilities. This value can be as low as 1 for simple equations and as high as 32,767 for more complex ones.
- Click Estimate.
- Click Reinitialize Parameters.
- Repeat these steps as necessary.
- Click OK.

To Open a Custom Curve Fit

- From the menus, choose:
 Chart Curve Fit...
- Select the data series to which the curve fit will apply.
- For the curve fit type, select the Custom function.
- Click Define at the bottom of the function list.

- In the Custom Curve Fit dialog box, click Open.
- Choose .*dcf* from the Files of Type list.
- Browse to the location of the file.
- ♦ Click OK.

To Save a Custom Curve Fit

- In the Custom Curve Fit dialog box, click Save.
- Enter a filename.
- Click Save.

^{Chapter} 15

Standardizing Charts and Documents

DeltaGraph provides a number of features to help you streamline chart production and provide a consistent appearance across one or more documents.

Document Templates

The document template is a DeltaGraph file called *DocumentTemplate.dg5*. It includes information on color schemes, layouts, and backgrounds, and serves as the basis for all new documents, as well as any new charts you create in existing documents.

Style Sets

A style set is a file with the extension *.dsy* that contains three basic components: color palette, backgrounds, and layouts. When you load a style set into a document, you can load any or all of these components.

To Select the Document Template

• From the menus, choose:

Edit Preferences...

- Click the General tab.
- Click the Browse button, and browse to the location of the DeltaGraph document that you want to use as the document template.
- Click OK.

To Load Style Sets

You can use style sets to load different layouts and backgrounds into your document.

- From the menus, choose:
 File
 Style Set
 Open...
- In the Open Style Set dialog box, browse to the location of the file, and select it.
 - In the Load area, select which components you want to load.
 - Click Open.

To Save Style Sets

Backgrounds and layouts are saved with their associated documents. If you want to use the backgrounds and layouts in a different document, you can save them in a style set and load the style set into the other document.

- From the menus, choose:
 - File Style Set Save...
- Type a name for the style set in the File Name text box.
- Click Save.

To Import Layouts into Style Sets

You can add layouts from another style set to the current style set. To append the layouts to the list of current layouts, the imported layout names must be different from the current layout names.

• From the menus, choose:

File Style Set Open...

- Select the style set to which you want to add the layouts, and click Open.
- From the menus, choose:

File Style Set Open...

- Select the style set that contains the layouts that you want to import.
- In the Load area, ensure that the Layouts check box is selected.
- Click Open, and then click Add.

Note: If you want to import a layout from another document, you must first save the style set from that document and then import the layout from the style set.

Using Layouts

A layout is a template for arranging charts, titles, text, and graphics on the chart canvas. You can apply a layout to a canvas with or without elements. When you apply a layout to a chart canvas that already contains elements, any elements that match the placeholders are snapped to the placeholder's size and position and take on any properties assigned to the placeholder. When you apply a layout to a blank canvas, the layout placeholders appear on the canvas. You can add the element simply by doubleclicking the placeholder.

To Show or Hide the Layouts Window

• From the menus, choose:

View Layouts

To Create Layouts

- If the Layouts window is not visible, from the menus, choose:
 View
 Layouts
- Click the New Layout tool on the Layouts window toolbar.
- Add any of the following placeholders by clicking the appropriate tool on the Layouts window toolbar: Chart, Title, Text, and/or Graphics.
- Click and drag to size the placeholder.
- Click the Exit Edit Mode tool on the Layouts window toolbar to return to apply mode.

To Modify Layouts

- If the Layouts window is not visible, from the menus, choose:
 View
 Layouts
- ♦ Select a layout.
- Click the Edit Layout tool on the Layouts window toolbar.
- Change the placeholders as desired.
- Click the Exit Edit Mode tool on the Layouts window toolbar to return to apply mode.
 Tip: You can also double-click or right-click the layout and select Edit.

To Duplicate Layouts

- If the Layouts window is not visible, from the menus, choose:
 View Layouts
- Select a layout.

• Click the Duplicate Layout tool on the Layouts window toolbar.

To Rename Layouts

- If the Layouts window is not visible, from the menus, choose:
 View Layouts
- Select the layout you want to rename.
- Right-click, and choose Rename.

To Add Placeholders to Layouts

- If the Layouts window is not visible, from the menus, choose:
 View Layouts
- Double-click the layout.
- Click one of the placeholder tools on the Layouts window toolbar.
- Click and drag to draw the bounding rectangle or dimensions of the placeholder.
- Click the Exit Edit Mode tool on the Layouts window toolbar to return to apply mode.

To Format Title and Text Placeholders

- If the Layouts window is not visible, from the menus, choose:
 View Layouts
- Double-click the layout.
- Select the placeholder.

- From the menus, choose:
 Format Object...
- Click the Text tab, and choose your formatting options.
- Click OK.

Tip: You can also right-click the placeholder and select Format Object.

To Show or Hide Placeholders in Layouts

From the menus, choose:
 View
 Layout Placeholders

To Delete Layouts

- If the Layouts window is not visible, from the menus, choose:
 View Layouts
- Select the layout you want to remove.
- Right-click, and choose Delete.

Tip: You can also select the layout and press the Delete key.

To Apply Layouts to Canvases

- If the Layouts window is not visible, from the menus, choose:
 View
 Layouts
- In the Layouts window, select a layout.
- Do one of the following:

- Click the Apply Layout tool on the Layouts window toolbar to apply the layout to the current canvas only.
- Click the Apply to All Canvases tool on the Layouts window toolbar to apply the layout to all canvases in the open document.

Tip: You can also drag a layout from the Layouts window onto the chart canvas.

To Remove Layouts from Canvases

- If the Layouts window is not visible, from the menus, choose:
 View Layouts
- Drag and drop the Blank layout from the Layouts window onto the chart canvas.

Using Backgrounds

Backgrounds form the backdrop of a chart canvas, like a sheet of paper with the company letterhead. There are three types of backgrounds: master backgrounds, which apply to all canvases in your document; custom backgrounds, which apply to individual canvases; and linked backgrounds, which are linked to specific layouts.

To Show or Hide Backgrounds

• From the menus, choose:

View Backgrounds

To Create Backgrounds

• From the menus, choose:

Format Backgrounds New

- Create the background by doing any of the following:
 - Add colors, shadows, or gradients using the Format Object dialog box.
 - Add drawing objects or text using the Drawing Toolbox.
 - Add graphics by importing images.
- Click the Exit Background Mode tool on the Background toolbar to save your changes and return to the Chart window.

To Create Linked Backgrounds

You can create an association between a background and a layout so that whenever you apply the layout, the linked background is automatically applied to the chart canvas as well.

- Create or edit an existing background.
- From the menus, choose:

View Layouts

- In the Layouts window, double-click the layout.
- Click the Background tool on the Layout toolbar and choose a background.
- Click the Exit Edit Mode tool on the Layouts window toolbar to return to apply mode.

To Apply Backgrounds

- Select the canvas.
- From the menus, choose:

Format Backgrounds Apply Background

• Select a background, and click Apply.

Standardizing Charts and Documents

To Modify Backgrounds

• From the menus, choose:

Format Backgrounds [background name]

- Do any of the following:
 - Add or modify colors, shadows, or gradients using the Format Object dialog box.
 - Add or modify drawing objects or text using the Drawing Toolbox.
 - Import graphics.
- Click the Exit Background Mode tool on the Background toolbar to save your changes and return to the Chart window.

To Remove Backgrounds from Chart Canvases

- From the menus, choose:
 Edit
 Delete Background
- Click Yes and the chart is linked to the master background.

or

• From the menus, choose:

Format Backgrounds Apply

• Drag and drop the Blank background onto the chart canvas.

Note: You cannot delete the master background. However, you change the master background to white to create a blank background.

To Delete Backgrounds

• From the menus, choose:

Format Backgrounds [background name]

• From the menus, choose:

Edit Delete Background

To Relink to the Master Background

If you applied a different background to a canvas, you can reset the canvas to use the master background.

- ♦ Select a chart canvas.
- From the menus, choose:

Format Backgrounds Relink to Master

Click Yes.

Using Libraries to Store Charts and Images

Libraries are container objects with the file extension *.lbr* that you use to store images and charts. You can use the images within libraries as pictographs, which are images used to represent data. For example, you can apply the image of a dollar sign to the bars of a chart to represent revenue. You can create a chart template by saving the chart in a library without its data. This retains any formatting that you have applied to the chart. When you want to use the template to create a chart, you apply it to a canvas and then select the data that you want to use.

When you create or open a library file, it is displayed in the Libraries window. When you want to use a chart or image from the library in a document, simply drag it from the Libraries window onto the canvas.

To Show or Hide Libraries

When you open or create a library, the Library window automatically opens. If you have multiple libraries open, you can switch between them using the menu in the Libraries window. Closing the Libraries window does not close your open libraries.

• From the menus, choose:

View Libraries

Note: You can display the Libraries window only if you have one or more libraries open.

To Create a Library

• From the menus, choose:

File Library New...

- In the Create New Library dialog box, browse to the directory in which you want to save the library.
- In the File Name text box, enter a name for the library.
- Click Save.

Tip: You can also create a library by using the Open Library tool on the Standard toolbar or by using the menu in the Libraries window.

To Open a Library

• From the menus, choose:

File Library Open...

- In the Open Library dialog box, browse to the location of the library file and select it.
- ♦ Click Open.

Tip: You can also open a library by using the Open Library tool on the Standard toolbar or by using the menu in the Libraries window.

To Close a Library

• From the Libraries window menu, choose Close.

Note: If the Libraries window is not visible, choose Libraries from the View menu.

To Add Items to a Library

You can store images and charts in libraries. Charts and chart templates (which are simply charts that are saved without data) are stored on the Chart Templates tab, while images, which can be used as pictographs or simply as graphics, are stored on the Pictographs tab.

- Open the library to which you want to add the item.
- Select the item in the chart window.
- From the menus, choose:

Insert Add to Library

Tip: You can also drag and drop the image into the Libraries window. The Libraries window automatically places the item on the correct tab.

To Rename Library Items

- In the Libraries window, right-click the item and choose Rename.
- Enter a new name for the item.
- Press Enter.

To Delete Library Items

- In the Libraries window, right-click the item and choose Delete.
- In the Delete Library Item dialog box, click Yes.

To Use Library Items in Documents

• Open the library that contains the item that you want to use.

- Do one of the following:
 - To use an image as a pictograph, select the chart element that you want represented by the pictograph, and drag the image onto it. In the Pictographs dialog box, choose a scaling type, and click OK.
 - To use a chart template, drag the template onto the chart canvas. Select the data that you want to use in the Data window, and click Plot Chart.
 - To use an image on a chart canvas, drag the image to the desired location on the canvas.
 - To use a stored chart, drag the chart onto the appropriate chart canvas.

Adding Pictographs to Charts

Pictographs are images that you apply to chart elements to represent the data. For example, you could add a pictograph of a dollar sign to a bar chart to represent revenue. The image of the dollar sign appears in the bars of the chart. Pictographs are small, easily scalable vector drawings that can be filled with vector or raster images.

Pictographs

You can use the Pictographs dialog box to choose formatting options for pictographs.

Figure 16-1	
Pictographs dialog	box

Pi	ictographs		×
	<u>T</u> ype: A <u>n</u> chor:	Stacked Proportional Center Align to glot frame Qverlap edges Hide fill line	
	E emove	Pictographic	
		OK Cancel <u>Apply</u> <u>H</u> elp	

Type. Determines the type of scaling used to display the pictograph in the selected object. The thumbnail on the right displays a preview of the selected option.

Anchor. Determines the starting point for tiling or alignment of scaled images.

Align to plot frame. Select to align the image to the plot frame of any 2-D chart or to the actual bounding box of a 3-D chart. This option is available only if you drop an image onto a chart element.

Overlap edges. Select to prevent overlapping edges.

Hide fill line. Select to hide the destination object lines and fills when you apply a pictograph.

Remove Pictograph. Select to remove the pictograph from the chart or object.

To Create Pictographs

You can add a pictograph to any chart, background, symbol, or object as long as the object does not contain a gradient fill.

- Select the object to which you want to add a pictograph.
- In the Libraries window, select the image that you want to use as a pictograph.
- From the menus, choose:
 Insert
 Apply Library Pictograph
- In the Pictographs dialog box, choose a scaling option in the Type drop-down list. The thumbnail on the right displays a preview of the selected option.
- In the Anchor drop-down list, choose an alignment option.
- Click OK.

Tip: You can also add a pictograph by dragging and dropping an image from a library onto a selected chart element or by placing the image on the clipboard and then choosing Paste As Pictograph from the Edit menu.

To Remove Pictographs from Charts

- Select the pictograph.
- From the menus, choose:
 Format Pictograph...
- Select Remove Pictograph.
- Click OK.

To Modify the Scaling Style of Pictographs

Pictographs offer several styles for creating various visual effects, including stretched, tiled, stacked, and scaled.

• Select the pictograph.
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- From the menus, choose:
 Format Pictograph...
- In the Type drop-down list, choose a different pictograph type. The thumbnail on the right displays a preview of the selected option.
- ♦ Click OK.

To Modify Pictograph Alignment

- Select the pictograph.
- From the menus, choose:
 Format Pictograph...
- In the Anchor drop-down list, choose a different alignment setting. The thumbnail on the right displays a preview of the selected option.
- Click OK.

To Use an Image as a Chart Background

- Select the chart.
- Drag the image from the Libraries window onto the selected chart.
- In the Pictographs dialog box, select Align to plot frame.
- Deselect the Hide fill line check box.
- Click OK.

To Create a Stretch Pictograph

In a stretch pictograph, the size of the image reflects the data. For example, if you use a pencil to represent the number of students in various schools, the body of the pencil stretches as the number of students increases.

With a two-piece image, the top image remains the same size, while the bottom image stretches to fill the selected object. With a three-piece image, the middle image stretches to fill the space. The destination object does not determine the orientation of the pictograph. For best results, size your pictograph so that it is no wider than the destination object.

- Create or import two or three images that you want to use to create the pictograph.
- Position the images so that they appear as one complete object.
- Select the images, and from the menus, choose:

Format Align

If the pictograph contains three images, select the middle image, and from the menus, choose:

Format Order Send to Back

- Select all of the images by pressing Ctrl while clicking them.
- Drag the selected images into an open library.

Note: You can group several elements together to make one image or part of the pictograph. Grouping all of the images will prevent the pictograph from stretching.



Figure 16-2 *Creating a stretched pictograph*

About Chart Templates

A chart template is simply a chart that you save in a library with its formatting but without its associated data. You choose data to plot when you actually apply the template to a canvas. You can make chart templates available in the Chart Gallery by loading your library into the Chart Gallery.

When you create a chart template, give some thought to your data range and color schemes. For example, if you create a chart template with a custom value axis range of 0 to 20, you will not be able to see any data values above 20 (even if your plotted data range contains values above 20) unless you first change the axis scale to display the higher values. If your data values vary widely, use the automatic settings for the axis controls to let DeltaGraph calculate the best axis range.

If your chart template uses custom or scheme colors that are different from the current schemes, make sure that you open the matching color schemes so that your colors will display properly. For example, if you assign blue to the first data series in your chart template but the current chart color scheme uses red for the first data series, your applied chart will use red for the first data series. To make the first data series use blue, open the chart color scheme that uses blue for the first series, or change the first

series color in the Edit Colors dialog box. The chart template stores the position of the color in your current color palette, rather than the absolute color value.

Add Chart Template to Library

You can use the Add Chart Template to Library dialog box to add charts and chart templates to libraries.

Figure 16-3 Add Chart Template to Library dialog box

Add Cha	rt Templa	te to Library		×
<u>N</u> ame:	QualCon	rol Xbar		
	€ <u>S</u> ave € Save	chart as template chart with <u>d</u> ata		
0	K	Cancel	<u>H</u> elp	

Name. Enter a name for the chart or chart template.

Save chart as template. Click to save the chart with all of its formatting options but without its data.

Save chart with data. Click to save the chart with its formatting options and its data.

To Create Chart Templates

- Open the library in which you want to store the template.
- Drag the chart that you want to use as the template from the chart canvas into the Libraries window.
- In the Add Chart Template to Library dialog box, enter a name for the template.
- Select Save chart as template.
- Click OK.

Using Libraries to Store Charts and Images

To Create Charts from Templates

- Open the library that contains the template.
- Drag the template from the Libraries window onto the chart canvas.
- In the Data window, select the data that you want to use to plot the chart.
- In the Select Data dialog box, click Plot Chart.

To Add Chart Templates to the Chart Gallery

- From the menus, choose:
 Chart Gallery...
- Select Custom to enable the Open Library button.
- Click Open Library.
- Select the library that contains the chart template.

Note: All chart templates in an open library automatically appear in the Chart Gallery.

17

Preparing Your Document for Printing

DeltaGraph supports a wide variety of printing technologies, including PostScript and GDI. You can print your document on a printer attached to your computer or local area network, or you can prepare it for a service bureau for high-end production.

This chapter shows you how to:

- Manage the color in your document so that the colors of the printed document will match what you see onscreen.
- Prepare your document to take to a service bureau.
- Print your document.

Working with Color

Color is an important part of your document. Whether you are going to print your document or display it onscreen, the colors used and how they appear can impact the effectiveness of your charts.

Color Calibration

Without color management, the colors that you see on your monitor may not match the colors of the printed document or exported image file. Each color device used in the production of your document, such as a monitor or printer, has a specific range of colors that it can reproduce. This range is known as a color gamut and is dependent on a number of things, such as the color model that the device uses and even the manufacturer and age of the equipment. The gamut of your monitor, which is based on the RGB color model, will be different from the gamut of your printer, which is usually based on the CMYK color model.

To ensure that your colors are accurately reproduced, you need to account for the differences between the color spaces of each device. You can do this by setting up a color profile and identifying any colors in your document that fall outside of the color gamut of any device; you can then map those colors to others that the device can reproduce. Color profiles help to control how the different color devices communicate color information. Some file formats, such as .*jpg*, .*png*, .*tif*, .*pct*, .*qtf*, and .*eps*, support embedded color profiles, which means that the information travels with the file when you export it. This helps to ensure that the colors you see in DeltaGraph match the colors that come out of your printer and also that the colors will be accurately reproduced on other display devices.

Using PANTONE[®] Colors

If you are going to send your document to a service bureau, you can take advantage of the PANTONE Color Matching System, which helps to ensure predictable results. The EPS output in DeltaGraph supports such advanced output features as spot color separation, over-printing, and strikeout.

Edit Colors

You can use the Edit Colors dialog box to select and modify the colors in your document.

Edit Colors	×
Color Set: © <u>S</u> cheme colors © <u>C</u> ustom colors	Color <u>M</u> odel: RGB
Choose Item to Edit	Edit Color
Highlight Text Grid/Tide/Axis	Green 53.53 🕂 %
Text Shadow	Blue 6.86 😴 % Black 0.00 🕂 %
	Monitor Color (working space)
Axis Titles	System Colors
Background	PANTONE® Color Name (None)
	СМҮК
Load S <u>a</u> ve	
	OK Cancel <u>H</u> elp

Figure 17-1 Edit Colors dialog box

Scheme colors. Select to view or modify the colors associated with the current color scheme within the active document.

Custom colors. Select to view or modify the colors in the custom palette.

Choose Item to Edit. Displays the colors in the document and the objects in the document with which they are associated. Click a swatch in the palette to select a color for editing or to associate an object with a new color.

Color Model. Specifies the current color model. You can choose from additive color models (RGB and HSL) and subtractive color models (CMY and CMYK). Additive color models create color by adding light and are generally used when an image is going to be viewed onscreen. Subtractive color models create color by absorbing some colors and reflecting others and are generally used by printers and other devices that produce hard copies of documents.

The Edit Color group lets you modify the selected color by adjusting its components. The available options depend on the color model you have chosen.

For RGB colors:

- **Red.** Specifies the percentage of red in the selected RGB color.
- Green. Specifies the percentage of green in the selected RGB color.
- **Blue.** Specifies the percentage of blue in the selected RGB color.

For CMY and CMYK colors:

- Cyan. Specifies the percentage of cyan ink in the selected CMY or CMYK color.
- Magenta. Specifies the percentage of magenta ink in the selected CMY or CMYK color.
- Yellow. Specifies the percentage of yellow ink in the selected CMY or CMYK color.
- Black. Specifies the percentage of black ink in the selected CMYK color.

For HSL colors:

- **Hue.** Displays the hue of the selected HSL color. You can choose a different hue using the arrow buttons.
- Saturation. Displays the intensity of the selected HSL color. If you set the saturation to 0, the color will appear as gray. If you set the saturation to 100%, the color will appear intense.
- Lightness. Displays the lightness of the color. If you set the lightness to 0, the color will appear as black. If you set the lightness to 100%, the color will appear as white.

Monitor Color (working space). Displays the selected color as it will appear on your monitor. Compare this to how the color appears in the CMYK color space, which is used by most printers. If you have chosen to show the RGB color swatch in the Color Edit dialog box (available from the Preferences dialog box), this swatch shows how the color will look on the RGB device described by the current RGB color profile. This is useful for generating color-calibrated RGB image files.

System Colors. Opens the Color dialog box. Use to select a new system color to add to the palette.

PANTONE® Colors. Opens the PANTONE Color Picker dialog box. Use to select a PANTONE color to add to the palette.

PANTONE[®] Color Name. Displays the name of the selected PANTONE color.

CMYK. Displays the selected color as it will appear when printed using CMYK. Compare this to how the color appears on your monitor (your working space). If one of the colors in your document is outside of the range of one of your color devices, you can remap to a system color that the device is capable of reproducing.

RGB. Displays the selected color as it will appear when printed using the RGB color model. Compare this to how the color appears on your monitor (your working space). If one of the colors in your document is outside of the range of one of your color devices, you can remap to a system color that the device is capable of reproducing.

Load. Opens the Load Palette File dialog box. Use to load a previously saved color palette.

Save. Displays the Save Palette File dialog box. Use to save the current color scheme or custom colors as a *.dpl* color palette file.

To Change Color Models

A color model refers to the way different elements can be combined to create color. For example, in the 24-bit RGB color model, each of more than sixteen million colors is created using a combination of red, green, and blue light.

- From the menus, choose:
 Edit Color Palette...
- In the Color Set group, click Scheme colors or Custom colors.
- From the Color Model drop-down list, choose one of the following color models from the list:
 - **RGB** is an additive color model that uses red, green, and blue to create colors.
 - **CMY** is a subtractive color model that uses cyan, magenta, and yellow to create colors.
 - CMYK is a subtractive color model that is based on CMY color, but with the addition of a black ink (K). The black ink allows true black and increases the tonal range of the rest of the colors.

- HSL is an additive color model that uses hue, saturation, and lightness to create colors. Hue represents a color, such as blue; saturation represents color depth; and lightness represents the amount of white in the color.
- Click OK.

Tip: You can also access the Edit Colors dialog box by double-clicking Scheme Colors or Custom Colors on the Documents tab in the Document Manager.

To Modify Document Colors

• From the menus, choose:

Edit Color Palette...

- In the Color Set group of the Edit Colors dialog box, select Scheme colors or Custom colors.
- In the Choose Item to Edit area, click the swatch of the object whose color you want to edit.
- Do one of the following:
 - Modify the color by adjusting its component levels in the Edit Color group.
 - Change the color by clicking the System Colors button and using the Color dialog box. You can choose a new color by clicking a swatch in the Basic Colors palette, or you can click the color you want on the color matrix. Click OK to close the Color dialog box.
- Click OK.

Tip: You can also access the Edit Colors dialog box by double-clicking Scheme Colors or Custom Colors on the Documents tab in the Document Manager.

To Create a Custom Color Scheme

• From the menus, choose:

Edit Color Palette...

- In the Color Set group of the Edit Colors dialog box, select Scheme colors.
- In the Choose Item to Edit area, click a color swatch.
- Do one of the following:
 - Create the color by adjusting the levels of its components in the Edit Color group.
 - Choose the color by clicking the System Colors button and using the Color dialog box. You can click a swatch in the Basic Colors palette, or you can click the color you want on the color matrix. Click OK when you have finished.
- Repeat until all of the swatches in the Choose Item to Edit area have been assigned colors.
- Click Save.
- Enter a name for the color scheme in the File Name text box, and click Save.
- Click OK.

Tip: You can also access the Edit Colors dialog box by double-clicking Scheme Colors or Custom Colors on the Documents tab in the Document Manager.

To Load a Custom Color Scheme

- From the menus, choose:
 Edit Color Palette...
- Click Load.
- In the Load Palette File dialog box, browse to the location of the .*dpl* file.

- Select the file, and click Open.
- Click OK.

Tip: You can also access the Edit Colors dialog box by double-clicking Scheme Colors or Custom Colors on the Documents tab in the Document Manager.

To Select PANTONE® Colors

- From the menus, choose:
 Edit Color Palette...
- In the Color Set group of the Edit Colors dialog box, select Scheme colors or Custom colors.
- In the Choose Item to Edit area, click the swatch to which you want to assign a PANTONE color.
- ◆ Click PANTONE[®] Colors.
- Use the Color Picker dialog box to choose a color. Click OK to close the Color Picker dialog box.
- ♦ Click OK.

Tip: You can also access the Edit Colors dialog box by double-clicking Scheme Colors or Custom Colors on the Documents tab in the Document Manager.

To Set Up Color Profiles

- From the menus, choose:
 Edit Preferences...
- Click the Profiles tab.

- In the Monitor Profile drop-down list, choose a profile. This affects the appearance of colors onscreen, also known as your "working" color space.
- In the RGB Profile drop-down list, choose a profile. If you have selected Include Color Profiles on Export in the Image Files group, this will affect how your colors are represented when you export charts and objects as graphics.
- ◆ In the Printer Profile drop-down list, choose a profile. This affects how your colors are printed. If you have selected Include Color Profiles on Export in the Image Files group, then all of the colors within any *.eps* file that you create are calibrated to the CMYK profile that you select.
- Click OK.

Preparing a Print Job

DeltaGraph supports a wide variety of printing technologies, making it easy for you to print your charts and data sheets on virtually any printer. You can also prepare your print job for production on a commercial press.

Note: Different color devices reproduce color differently. If you are going to use a color printer, you should select a color profile that is calibrated to your output device on the Profiles tab of the Preferences dialog box. This helps to ensure that the colors you see onscreen will match the colors of the printed document.

To Print Charts and Objects

- Click the Chart window to make it active.
- From the menus, choose:
 File
 Print Canvas...
- Choose an option in the Print Range group.
- Choose an option in the Print What drop-down list.
- Click OK.

To Print Data

- Click the Data window to make it active. If you want to print selected data only, select it now.
- From the menus, choose:
 File
 Print Data...
- Choose an option in the Print Range group.
- Choose an option in the Print What drop-down list.
- ♦ Click OK.

To Preview a Print Job

Because each chart page can span one or more printer pages, it is a good idea to preview your print job to see where the page breaks occur.

From the menus, choose:
 File
 Print Preview

Using a Service Bureau

You can print your document directly to disk as a *.prn* file, which creates a PostScript file, or as an *.eps* file, which creates an Encapsulated PostScript file. You can then send the file to a service bureau for printing on a Linotronic device or other high-resolution imagesetter that produces film directly from the file. When you give the disk to the service bureau, you should also provide them with a printout of the document, even if it is only in grayscale, so that they will have an idea of what you expect the document to look like.

Preparing Your Document for Printing

PANTONE[®] Spot Colors

If you are going to use a service bureau to print your document, you can take advantage of the PANTONE Color Matching System. An important advantage of using PANTONE spot colors is that you always know exactly how they will appear because each PANTONE spot color corresponds to a specific ink at the service bureau. You can assign specific PANTONE spot colors directly to any element in your chart, knowing that when you export these spot colors in EPS files, they will separate correctly with any application that uses PostScript Level 2 or higher. PANTONE also offers a wide selection of process colors, which separate onto their own color plates.

To Create PostScript Files

If you are preparing a file for a service bureau, you can save it as a .prn file.

• From the menus, choose:

File Print Canvas...

- In the Print Canvas dialog box, select Print to file.
- Click OK.
- In the Print to File dialog box, browse to the directory in which you want to save the file.
- Type a name for the file in the File Name text box.
- Ensure that .prn is selected in the Save as Type drop-down list.
- Click Save.

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```

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To Create Encapsulated PostScript Files

- Click the Chart window to make it active.
- From the menus, choose:
 File
 Export
 Image...
- In the Export Image dialog box, browse to the directory in which you want to save the file.
- Type a name for the file in the File Name text box.
- From the Save As Type drop-down list, select .*eps*.
- Click Save.

Using DeltaGraph Charts in Other Applications

You can add the charting power of DeltaGraph to Microsoft Word, PowerPoint, Excel, and any other application that supports OLE 2 embedding.

You can link, embed, and edit any DeltaGraph object—charts, chart objects, data sheets, and so on. You can either embed an object, which means that the object resides in the file to which you add it, or you can link an object so that it is updated every time you change the source file.

To Create DeltaGraph Charts in Other Applications

If you already have data selected when you create a DeltaGraph chart from within Excel, the data are automatically linked to the DeltaGraph datasheet and selected, making it easy to plot them as a chart. Any changes you make to the data from within Excel are reflected in the DeltaGraph document one second later.

- In the other application, open the file to which you want to add the chart.
- If you are working in Microsoft Excel, select the data that you want to plot as a chart.
- From the menus, choose:
 Insert
 Object...
- On the Create New tab in the Object dialog box, select DeltaGraph 5 Document from the Object Type list.

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Click OK.

DeltaGraph's Chart Gallery, Data window, Chart window, toolbars, and menus appear. If you are working in PowerPoint or Word, you will have to add data to the Data window within the embedded document and then select them for the chart, or DeltaGraph will create the chart using sample data.

When you are finished, click any area outside of the DeltaGraph windows to return to the other application.

Tip: You can also access the Chart Gallery by clicking the Chart Gallery tool on the Charting toolbar or by choosing DeltaGraph Chart from the Insert menu.

To Add Linked Charts to Other Applications

Linking is useful when you want to use the chart in several different places. When you update the source document, every linked instance of the chart updates automatically.

- In the other application, open the file to which you want to add the chart.
- In the Windows Explorer, select the DeltaGraph document that contains the chart.
- From the menus, choose:

Edit Copy

- Switch back to the other application.
- From the menus, choose:
 Edit

```
Paste Special...
```

- In the Paste Special dialog box, click Paste Link, and select DeltaGraph 5 Document Object from the list.
- ♦ Click OK.

To Embed Charts in Other Applications

- In the other application, open the file to which you want to add the chart.
- In DeltaGraph, open the document that contains the chart, and select it.
- From the menus, choose:
 Edit Copy
- Switch back to the other application.
- From the menus, choose:

Edit Paste Special...

- In the Paste Special dialog box, click Paste, and select DeltaGraph 5 Document Object from the list.
- Click OK.

Tip: You can also drag and drop copies of DeltaGraph charts into other applications. These charts are copies and will not be updated automatically if you modify the original chart.

To Modify Charts in Other Applications

You can modify any embedded DeltaGraph object, including data, from within the other application. When the object is activated, DeltaGraph's menus and toolbars replace those of the other application. When you have finished editing the object, you can return to the other application by clicking any area outside of the DeltaGraph windows.

- Open the file that contains the embedded DeltaGraph object.
- Double-click the DeltaGraph object. The DeltaGraph menus and toolbars replace those of the other application.

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• Modify the object as required.

Tip: You can also edit an object by right-clicking it and choosing Edit. If you want to edit the object in DeltaGraph, click Open.

To Position Charts in Other Applications

• In the other application, drag the object to its new location.

Customizing the DeltaGraph Desktop

When you initially launch DeltaGraph, the desktop opens a Chart window and a Data window for the new document. The Document Manager on the left is minimized. In subsequent sessions, the windows open where you last left them (for example, docked, floating, minimized, or hidden).

You can customize your workspace in several ways. You can:

- Minimize, resize, dock, float, or close the Document Manager.
- Show or hide various screen elements, such as toolbars, rulers, and grid lines.
- Dock, resize, or close the Data window.
- Set application defaults, such as which document to use as the template, and whether to show the Welcome to DeltaGraph dialog box when you launch DeltaGraph.

When you are moving items such as the Document Manager, Libraries window, toolbox, or toolbars, you can prevent them from docking by pressing Ctrl while you drag them.

To Minimize the Document Manager

• Click the arrow button at the top right corner of the Document Manager.

The Document Manager is minimized along the side of the screen. To restore it, click the arrow button again.

To Show or Hide the Document Manager

• From the menus, choose:

View

Document Manager

Tip: You can also close the Document Manager by clicking the x at its top right corner.

To Show or Hide Toolbars

• From the menus, choose:

View Toolbars

 Select the toolbar that you want to show or hide. A check mark means that the toolbar is displayed.

Tip: You can also show or hide the toolbars by right-clicking an empty portion of the main DeltaGraph window or any toolbar.

To Show or Hide the Toolbox

• From the menus, choose:

View Drawing Toolbox

Tip: You can also close the toolbox by clicking the x at its top right corner.

To Show or Hide the Rulers and Grid

• From the menus, choose:

View Rulers and Grid...

- To show the rulers, select Show rulers.
- To show the grid, select Show grid.
- Click OK.

Customizing the DeltaGraph Desktop

To Show or Hide the Status Bar

The status bar displays information about the menu and toolbar items that are under the mouse pointer.

• From the menus, choose:

View Status Bar

Note: A check mark means that the status bar is displayed.

To Move Toolbars

You can move toolbars, the Document Manager, the Libraries window, and the toolbox to any location on your desktop.

- Click anywhere on the toolbar outside of the toolbar buttons.
- Drag the toolbar to its new location. Dragging the toolbar to the top, bottom, or side of the window docks the toolbar at that location. You can also leave the toolbar as a floating palette in the window.

Tips:

- You can dock and undock a toolbar by double-clicking anywhere outside of its buttons.
- You can prevent a toolbar from docking by pressing Ctrl while you drag it.

Rulers and Grid Dialog Box

You can use the Rulers and Grid dialog box to change the settings for the rulers and grid.

Figure 19-1 Rulers and Grid dialog box

Rulers and Grid			×
Rulers	<u>U</u> nits:	Inches	•
Grid Show grid Snap to grid	Si <u>z</u> e:	0.25	
	OK	Cancel	<u>H</u> elp

Show rulers. Select to display the rulers along the left and top side of your Chart window.

Units. Choose a unit of measurement from the drop-down list.

Show grid. Select to display the grid in the Chart window.

Snap to grid. Select to snap objects automatically to the nearest grid intersection.

Size. Enter a size for the grid increments. This control uses the unit of measurement that you choose in the Units drop-down list.

To Change Rulers and Grid Settings

The rulers appear along the left side and top of your Chart window. You can use rulers to keep track of the actual size of your chart. The ruler also displays the position of your cursor.

The grid overlay makes it easier to size and align objects. If you enable the Snap to Grid feature, each object that you add to the Chart window automatically aligns to the closest grid point.

• From the menus, choose:

View Rulers and Grid...

• To show the rulers, select Show rulers.

Customizing the DeltaGraph Desktop

- To show the grid, select Show grid.
- Choose a unit of measurement in the Units drop-down list.
- Enter a size for the grid squares in the Size text box. This control uses the unit of measurement that you chose in the Unit drop-down list.
- If you want objects on the chart canvas to automatically snap to the nearest grid intersection, select Snap to grid.
- Click OK.

Preferences: General

You can use the General tab in the Preferences dialog box to set defaults, such as startup behavior, how many files are listed in the recently used file list, and which DeltaGraph document you want to use as the basic template.

```
Figure 19-2
Preferences dialog box: General tab
```

Preferences	×
General Charts Data Profiles Libraries Drawing Toolbox	1
New Documents	
Template: DocumentTemplate.dg5	
	Browse
	Hulers & Grid
✓ Display start-up dialog	je Import
	Separate metafile images
Recently Used File List: 16 Entries	
OK Cancel	<u>Apply</u> Help

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Template. Use the Browse button to select the file that you want to use as the document template.

Prompt for style set. Select if you want DeltaGraph to prompt you to load a style set when you create a new document.

Rulers & Grid. Click to set defaults for rulers and grids.

Display start-up dialog. Select if you want the Welcome to DeltaGraph dialog box to display when you launch DeltaGraph.

Recently Used File List. Enter the number of recently used files that you want the File menu to display.

Separate metafile images into distinct objects. Select to import metafile images as separate objects so that you can manipulate them individually.

To Modify General Preferences

• From the menus, choose:

Edit Preferences...

- Click the General tab.
- Do any of the following:
 - To change the document template, click Browse, and browse to the location of the file that you want to use.
 - If you want to be prompted to load a style set when you create new documents, select Prompt for style set.
 - To change the rulers and grid settings, such as the unit of measurement and whether to snap objects to the grid, click Rulers & Grid.
 - If you want the Welcome to DeltaGraph dialog box to appear when you launch DeltaGraph, select Display start-up dialog.
 - To change the number of files displayed in the File menu, enter a value in the Recently Used File List text box.
- Click OK.

Customizing the DeltaGraph Desktop

To Modify Ruler and Grid Defaults

- From the menus, choose:
 Edit Preferences...
- Click the General tab.
- Click Rulers & Grid.
- To show the rulers, select Show rulers.
- To show the grid, select Show grid.
- Choose a unit of measurement in the Units drop-down list.
- Enter a size for the grid squares in the Size text box. This control uses the unit of measurement that you chose in the Unit drop-down list.
- If you want objects on the chart canvas to automatically snap to the nearest grid intersection, select Snap to grid.
- ♦ Click OK.
- Click OK in the Preferences dialog box.

Preferences: Charts

You can use the Charts tab in the Preferences dialog box to set chart defaults, such as whether to use color or patterns to differentiate series and whether to update charts automatically.

Figure 19-3 Preferences: Charts tab

Preferences		×
General Charts Data Profiles Libraries Dra	wing Toolbox	
New Charts Distinguish Series Using: Colors only C Patterns only Colors and patterns	<u>I</u> ext Tic <u>k</u> Marks Sym <u>b</u> ols	
 ☐ Update charts automatically ☑ Beduce superscripts and subscripts ☑ Use perspective labels for <u>3</u>D charts 		
ОК	Cancel <u>Apply</u>	Help

Distinguish Series Using. Choose Colors Only, Patterns Only, or Colors and Patterns to determine how to differentiate series.

Update charts automatically. Select to automatically update charts if any changes are made to the source data for the chart(s).

Text. To set the default text appearance for chart labels, click Text. Choose the desired text properties and then click OK.

Tick Marks. To set the default axis tick appearance, click Tick Marks. Choose the desired measurements and then click OK.

Symbols. To set the default appearance of symbols, click Symbols. Choose the desired symbol properties and then click OK.

Reduce superscripts and subscripts. Select to automatically reduce superscripts and subscripts by 20%.

Use perspective labels for 3D charts. Select to position chart labels at an angle to the chart axis.

To Modify Chart Preferences

From the menus, choose:
 Edit

Preferences...

- Click the Charts tab.
- Make the desired selections.
- Click OK.

Chart Text Preferences

You can use the Format Object dialog box to set default text properties for chart labels.

Figure 19-4 Format Object dialog box

Format Object		×
Text		
Eont: Tr Arial	Effects Baseli <u>n</u> e	Drag white letter to set shadow
<u>S</u> tyle: Regular	C Sugerscript	
Size: 9		
<u>C</u> olor: ■	□ <u>U</u> nderline	
Alignment	Script:	Shadow Horizontal: 0 🛨 pts.
	Western 🔽	Color: Vertical: 0 + pts.
		Continue Cancel Help

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Font. Choose a font type, such as Arial or Times New Roman.

Style. Choose a font style, such as bold or italic.

Size. Choose a font size.

Color. Click the color and choose a color from the palette.

Alignment. Choose an alignment type.

Effects. Choose a font effect, such as underline or strikeout.

Script. Choose a font script, such as Western or Greek.

Text shadow. Enter horizontal and vertical values to set the direction of the shadow. You can also drag the preview letter to set the font shadow direction.

Shadow Color. Click the color and choose a color from the palette.

To Set Default Text/Object Properties

• From the menus, choose:

Edit Preferences...

- ♦ Click the Charts tab.
- Click Text.
- Make the desired selections.
- ♦ Click OK.
- Click OK in the Preferences dialog box.

Tick Mark Preferences

You can use the Tick Mark Preferences dialog box to set the defaults for chart tick marks and grid lines.

Figure 19-5 Tick Mark Preferences dialog box

Tick Mark Preferences	×
Appearance	
 ☐ Show bubble axis Style ☞ With axis ☞ With sample bubbles 	Tick Marks Major Style: Outside
Align bubble centers Auto size frame Direction	Length: 0.06 + Inches
C <u>H</u> orizontal	Styl <u>e</u> : Outside 💽 Le <u>n</u> gth: 0.03 🐥 Inches
Size bubbles:	Continue Cancel Help

Style. Select a location for the ticks relative to the axis.

Length. Enter a value for the length of the ticks.

To Set Default Tick Mark Properties

- From the menus, choose:
 Edit Preferences...
- Click the Charts tab.
- Click Tick Marks.
- Make the desired selections.

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- ♦ Click OK.
- Click OK in the Preferences dialog box.

Symbols Preferences

You can use the Symbols dialog box to set default symbol properties, such as font type, size, and color.

Figure 19-6 Symbols dialog box

Symbols		×
 Series 1 Series 2 Series 3 Series 4 Series 5 Series 6 Series 7 Series 8 Series 9 Series 10 	Style Style Style Suilt-in DeltaGraph sy Font: Library pictograph: No symbol Appearance Color: Size: 12 Character:	mbol The DeltaSymbol
	OK Cancel	Apply Help

Series list. Displays the current settings for all 21 possible chart series. Select all series whose display properties you wish to modify. When you select other options in this dialog box, only the series you have selected here are affected.

Built-in DeltaGraph symbol. Select to use a built-in set of symbols that is not dependent on font availability.

Customizing the DeltaGraph Desktop

Font. Select a font.

Library pictograph. Select a pictograph to use as a symbol.

No symbol. Select to hide symbols.

Color. This option is disabled when you are setting Symbols preferences because the symbol color is tied into the series color of specific charts.

Size. Select a size.

Character. Select a character or symbol.

Key. Select a character symbol by entering a keyboard stroke.

To Set Default Symbol Properties

• From the menus, choose:

Edit Preferences...

- Click the Charts tab.
- Click Symbols.
- In the Series list, select the chart series whose properties you wish to modify. You can select up to 21 possible chart series.
- Make the desired selections.
- Click OK.
- Click OK in the Preferences dialog box.

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Preferences: Data

You can use the Data tab in the Preferences dialog box to set defaults for the century range and data text properties.

Figure 19-7 Preferences: Data tab

General Charts Data Profiles Libraries Drawing Toolbox Century Range for Two-Digit Years Century Range for Two-Digit Years Begin Year: 1930 End Year: 2029 Custom Begin Year: 1900 End Year: 1999 New Worksheets: CellText	Preferences X
Century Range for Two-Digit Years © Automaticg Begin Year: 1930 End Year: 2029 © Custom Begin Year: 1900 End Year: 1900 End Year: 1900 New Worksheets: CellText	General Charts Data Profiles Libraries Drawing Toolbox
Begin Year: 1930 End Year: 2029 C Custom Begin Year: Begin Year: 1900 End Year: 1999 New Worksheets: CellText	Century Range for Two-Digit Years
End Year: 2029 C Custom Begin Year: 1900 End Year: 1999 New Worksheets: CellText	Begin Year: 1930
C Custom Begin Year: 1900 End Year: 1999 New Worksheets: CellText	End Year: 2029
Begin Year: 1900 End Year: 1999 New Worksheets: CellText	C Custom
End Year: 1999 New Worksheets: CellText	Begin Year: 1900
New Worksheets: CellText	End Year: 1999
OK Cancel Apply Help	New Worksheets: CellText

Automatic. Automatically defines the century value of date-format data entered with two digits. The range begins 69 years prior to the current date and ends 30 years after the current date.

Custom. Defines the century value with a custom range for date-format data entered with two digits. Enter a four-digit year for the beginning of the century range.

New Worksheets. To set the default font appearance for data values, click Cell Text. Choose the desired text properties and then click OK.
Customizing the DeltaGraph Desktop

To Modify Data Preferences

- From the menus, choose:
 Edit Preferences...
- Click the Data tab.
- Make the desired selections.
- ♦ Click OK.

To Set Text Default for the Data Window

- From the menus, choose:
 Edit Preferences...
- Click the Data tab.
- Click Cell Text.
- Make the desired selections.
- ♦ Click OK.
- Click OK in the Preferences dialog box.

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Preferences: Profiles

You can use the Profiles tab in the Preferences dialog box to set color management features.

Figure 19-8 Preferences: Profiles tab

Preferences				×
General Charts Data Profile	s Libraries Dra	awing Toolbox		1
Monitor Profile: Generic R BGB Profile: Generic R Printer Profile: Generic C	B Profile ▼ BB Profile ▼	Image Files	lor profiles on e <u>x</u> p r profiles during in	iort iport
Rendering Intent: Perceptual	_	Edit Colors Dia	log 3 profile colors	
Color Illuminant: 🤄 Lighter I C Darker I	D <u>6</u> 5) D <u>5</u> 0)			
	OK	Cancel	Apply	Help

Monitor Profile. Select a device profile to use as the color profile for your document window.

RGB Profile. Select a device profile to use for the image export color profile. DeltaGraph will calibrate the colors within the exported image to match the selected profile. If you choose to embed profiles within exported images, this profile will match the selected RGB profile. **Printer Profile.** Select a device profile to describe the target device for exporting *.eps* files. If you choose to embed profiles within exported images, DeltaGraph also embeds the CMYK profile within the image file.

Rendering Intent. Select a color rendering intent for displaying, printing, and exporting files. A color management model maps colors from one device's color space to another according to a rendering intent. The rendering intent determines how the CMM maps colors. The four rendering intents are absolute colorimetric, perceptual, relative colorimetric, and saturation.

- Absolute Colorimetric. Select to create the closest absolute match to the onscreen colors. If you have an image with a blue-white color, the printer will print a light blue in the area rather than leave the spot blank to let the white paper show through. This rendering intent makes no changes to the white point or black point that would affect brightness.
- Relative Colorimetric. To create the closest match to the onscreen colors, select relative colorimetric. If you have an image with a blue-white color, the printer will leave the spot blank to let the white paper show through. When a color in the current color space is out of gamut in the target color space, this rendering intent maps the color to the closest possible color in the target color space.
- Saturation. Select to create bright or saturated images for business presentations. This sacrifices the exact color representation to maintain color vividness when converting from one color space to another.
- Perceptual. Select to improve the appearance of scanned graphics. This compresses the gamut of one device's color space into the gamut of another device's color space when colors in the original image are out of the gamut of the destination color space.

Color Illuminant. Select a light source intensity. D65 uses a brighter light source than D50, and produces lighter values.

Include color profiles on export. Select to include a color profile, usually an RGB profile, when exporting objects from the document window. However, *.eps* files embed a CMYK profile within the postscript for printing and embed an RGB profile for the *.tiff* preview image.

Read color profiles during import. Select to import the color profile when importing files. DeltaGraph uses a profile-to-profile color conversion to map the source colors into the current working space (monitor profile), based upon the embedded source profile.

Show RGB Profile Colors. Select to display color squares in the Edit Colors dialog box to enable closer color management with RGB image exports.

Note: The following file formats support color profile embedding and extracting: *.jpeg*, *.png*, *.tiff*, *.pict*, *.qtif*, and *.eps*.

To Modify Profile Preferences

- From the menus, choose:
 Edit Preferences...
- Click the Profiles tab.
- Make the desired selections.
- Click OK.

Preferences: Libraries

You can use the Libraries tab in the Preferences dialog box to select which libraries will automatically load when you launch DeltaGraph.

Figure 19-9		
Preferences:	Libraries	tab

Preferences	×
General Charts Data Profiles Libraries Available Libraries:	
OK Cancel Apply He	lp

Available Libraries. Initially, the list displays all libraries located in the DeltaGraph Libraries folder. Select a library to automatically load or open when you launch DeltaGraph.

Browse. Click Browse to find and add a library to the Available Libraries list.

To Modify Library Preferences

• From the menus, choose:

Edit Preferences...

• Click the Libraries tab.

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- Make the desired selections.
- ♦ Click OK.

Preferences: Drawing Toolbox

You can use the Drawing Toolbox tab in the Preferences dialog box to set default text properties for text objects.

Figure 19-10 Preferences: Drawing Toolbox tab

Preferences	×
General Charts Data Profiles Libraries Drawing Toolbox	
Buttons Stick On Single click Double click	
New Text Boxes: Text	
OK Cancel <u>Apply</u>	Help

Buttons Stick On. Select Single click to keep a tool active until you select another tool or press Escape. With Double click, a double mouse click keeps the tool active and a single click keeps the tool active for a single instance.

New Text Boxes. To set the default text appearance for text objects, click Text. Choose the desired text properties and then click OK.

To Modify Drawing Toolbox Preferences

- From the menus, choose:
 Edit Preferences...
- Click the Drawing Toolbox tab.
- Make the desired selections.
- ♦ Click OK.

Text Box Preferences

You can use the Format Object dialog box to set default text properties for any new text objects.

Figure 19-11 Format Object dialog box

Format Object		×
Text <u>F</u> ont: [™] Tr Arial ▼ <u>Style:</u> Regular ▼	Effects Baseline C Superscript C Subscript	Drag white letter to set shadow
	☐ Strike <u>o</u> ut ☐ <u>U</u> nderline	
	Script: Western 💌	Shado <u>w</u> Color: Horizontal: 0 ÷ pts. ⊻ertical: 0 ÷ pts.
		Continue Cancel Help

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Font. Choose a font type, such as Arial or Times New Roman.

Style. Choose a font style, such as bold or italic.

Size. Choose a font size.

Color. Click the color and choose a color from the palette.

Alignment. Choose a text alignment style: left justified, centered, or right justified.

Effects. Choose a font effect, such as underline or strikeout.

Script. Choose a font script, such as Western or Greek.

Text shadow. Enter horizontal and vertical values to set the direction of the shadow. You can also drag the preview letter to set the font shadow direction.

Shadow Color. Choose a color by clicking it on the palette.

To Set Default Text Box Properties

- From the menus, choose:
 Edit Preferences...
- Click the Drawing Toolbox tab.
- Click Text.
- Make the desired selections.
- Click OK.
- Click OK in the Preferences dialog box.

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